

CORE LABORATORIES

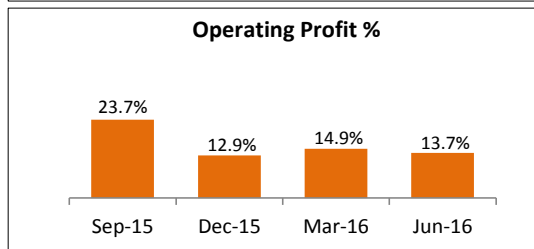
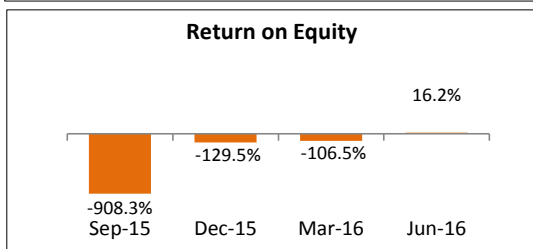
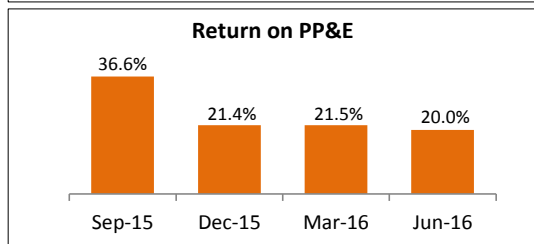
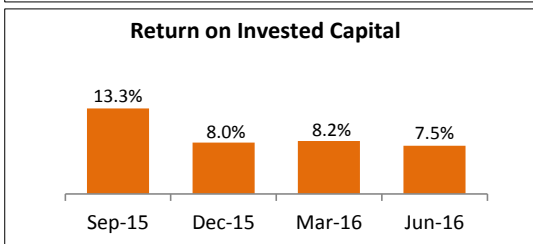
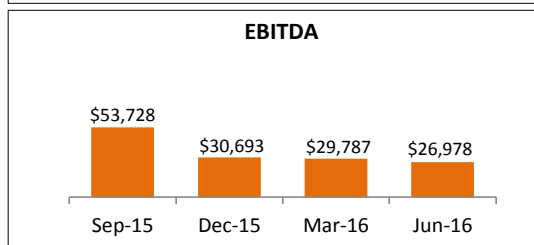
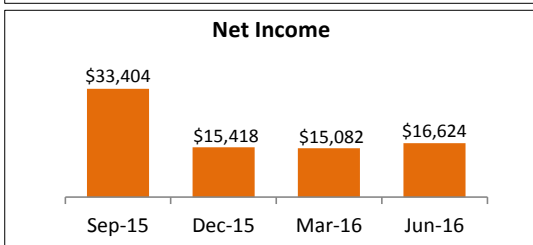
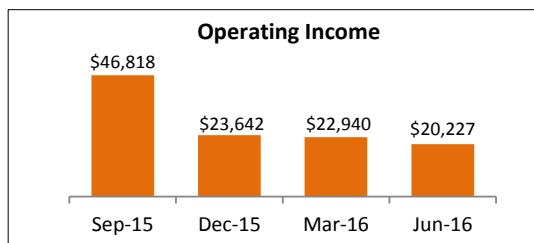
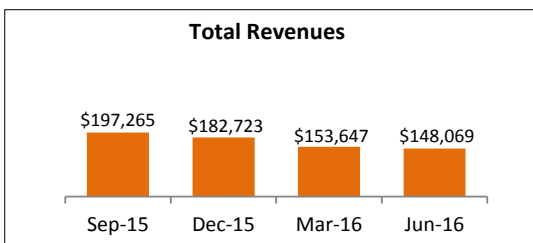
NYSE: CLB

(in thousands unless noted)

Financial Data	9/30/2015	12/31/2015	3/31/2016	6/30/2016
Cash	\$18,461	\$22,494	\$16,665	\$14,778
Debt	\$428,000	\$430,987	\$407,112	\$208,237
Total Revenues	\$197,265	\$182,723	\$153,647	\$148,069
Operating Expense	\$129,050	\$124,709	\$112,814	\$109,999
Selling, General & Administrative Expense	\$21,397	\$34,372	\$17,893	\$17,843
Operating Income	\$46,818	\$23,642	\$22,940	\$20,227
Interest Expense	\$3,471	\$3,390	\$3,434	\$3,021
Net Income	\$33,404	\$15,418	\$15,082	\$16,624
EBITDA	\$53,728	\$30,693	\$29,787	\$26,978

Returns Data ⁽¹⁾	9/30/2015	12/31/2015	3/31/2016	6/30/2016
Return on Invested Capital	13.3%	8.0%	8.2%	7.5%
Return on PP&E	36.6%	21.4%	21.5%	20.0%
Return on Equity	-908.3%	-129.5%	-106.5%	16.2%
Operating Profit %	23.7%	12.9%	14.9%	13.7%

(1) Returns are calculated using EBITDA



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(in thousands unless noted)

Income Statement ⁽¹⁾	12/31/2013	12/31/2014	12/31/2015
Total Revenues	\$1,073,508	\$1,085,222	\$797,520
Operating Expense	\$688,439	\$691,967	\$532,652
Selling, General & Administrative Expense	\$51,650	\$46,724	\$103,798
Operating Income	\$333,419	\$346,531	\$161,070
Interest Expense	\$9,317	\$10,600	\$12,380
Net Income	\$242,811	\$257,485	\$114,847
EBITDA	\$358,890	\$373,227	\$188,527

Balance Sheet

Assets:

Cash	\$25,088	\$23,350	\$22,494
Total Current Assets	\$303,868	\$301,820	\$238,547
Property, Plant and Equipment, net	\$138,824	\$149,014	\$143,211
Total Assets	\$661,010	\$675,653	\$625,258

Liabilities:

Total Current Liabilities	\$135,775	\$131,866	\$120,758
Debt	\$267,054	\$356,000	\$430,987
Total Liabilities	\$491,621	\$581,660	\$648,957

Stockholders' Equity:

Common Stock	\$1,203	\$1,174	\$1,142
Preferred Stock	\$0	\$0	\$0
Minority Interest	\$6,066	\$6,420	\$5,365
Total Stockholders' Equity	\$169,389	\$93,993	(\$23,699)
Shares Outstanding	45,101	43,637	42,376

Cash Flow Statement

Operating Activities:

Depreciation and Amortization	\$25,471	\$26,696	\$27,457
Net Cash Provided by Operating Activities	\$298,137	\$303,449	\$219,100

Investing Activities:

Additions to Property, Plant and Equipment	(\$35,416)	(\$36,586)	(\$22,797)
Net Cash Used in Investing Activities	(\$43,198)	(\$42,066)	(\$39,654)

Financing Activities:

Net Cash Used in Financing Activities	(\$249,077)	(\$263,121)	(\$180,302)
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Metrics

Per Share⁽²⁾:

Book Value Per Share	\$3.62	\$2.01	(\$0.69)
Revenue Per Share	\$23.80	\$24.87	\$18.82
Cash Per Share	\$0.56	\$0.54	\$0.53
Operating Cash Flow Per Share	\$6.61	\$6.95	\$5.17

Leverage/Liquidity:

Total Debt to Equity	16351%	40652%	NM
Total Debt to Total Capital	6119%	7911%	10582%
Current Ratio	2.24x	2.29x	1.98x

(1) Annual data is calculated by adding together the previous four quarters of data. Sum of four quarters may not equal 10-K due to restated data.

(2) Based on year-end shares outstanding

