

RPC INC

NYSE: RES

(in thousands unless noted)

Income Statement⁽¹⁾	12/31/2011	12/31/2012	12/31/2013
Total Revenues	\$1,809,807	\$1,945,023	\$1,861,489
Operating Expense	\$1,172,609	\$1,266,703	\$1,391,540
Selling, General & Administrative Expense	\$151,286	\$229,831	\$185,165
Operating Income	\$485,912	\$448,489	\$284,784
Interest Expense	\$3,453	\$1,976	\$1,822
Net Income	\$296,381	\$274,436	\$166,895
EBITDA	\$665,699	\$662,642	\$500,596

Balance Sheet

Assets:

Cash	\$7,393	\$14,163	\$8,700
Total Current Assets	\$626,555	\$567,827	\$604,925
Property, Plant and Equipment, net	\$675,360	\$756,326	\$726,307
Total Assets	\$1,338,211	\$1,367,163	\$1,383,860

Liabilities:

Total Current Liabilities	\$179,466	\$164,511	\$168,052
Debt	\$203,300	\$107,000	\$53,300
Total Liabilities	\$575,619	\$467,931	\$415,158

Stockholders' Equity:

Common Stock	\$14,746	\$22,014	\$21,899
Preferred Stock	\$0	\$0	\$0
Minority Interest	\$0	\$0	\$0
Total Stockholders' Equity	\$762,592	\$899,232	\$968,702
Shares Outstanding	221,188	220,144	218,986

Cash Flow Statement

Operating Activities:

Depreciation and Amortization	\$179,787	\$214,153	\$215,812
Net Cash Provided by Operating Activities	\$386,007	\$559,933	\$365,624

Investing Activities:

Additions to Property, Plant and Equipment	(\$416,400)	(\$328,936)	(\$201,681)
Net Cash Used in Investing Activities	(\$391,637)	(\$315,838)	(\$207,654)

Financing Activities:

Net Cash Used in Financing Activities	\$3,988	(\$237,325)	(\$163,433)
---------------------------------------	---------	-------------	-------------

MetricsPer Share⁽²⁾:

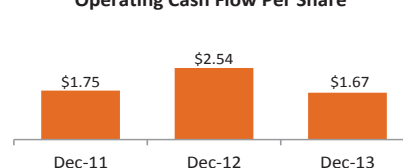
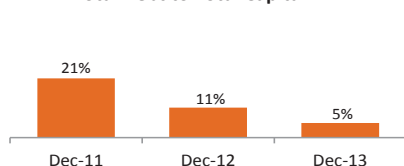
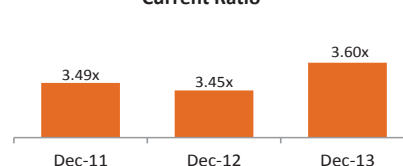
Book Value Per Share	\$3.45	\$4.08	\$4.42
Revenue Per Share	\$8.18	\$8.84	\$8.50
Cash Per Share	\$0.03	\$0.06	\$0.04
Operating Cash Flow Per Share	\$1.75	\$2.54	\$1.67

Leverage/Liquidity:

Total Debt to Equity	27%	12%	6%
Total Debt to Total Capital	21%	11%	5%
Current Ratio	3.49x	3.45x	3.60x

(1) Annual data is calculated by adding together the previous four quarters of data. Sum of four quarters may not equal 10-K due to restated data.

(2) Based on year-end shares outstanding

Book Value Per Share**Operating Cash Flow Per Share****Total Debt to Total Capital****Current Ratio**

RPC INC

NYSE: RES

(in thousands unless noted)

Financial Data	12/31/2013	3/31/2014	6/30/2014	9/30/2014
Cash	\$8,700	\$44,293	\$22,164	\$9
Debt	\$53,300	\$80,800	\$131,400	\$152
Total Revenues	\$486,981	\$501,692	\$582,831	\$621
Operating Expense	\$373,229	\$385,520	\$374,275	\$456
Selling, General & Administrative Expense	\$45,544	\$50,940	\$47,603	\$58
Operating Income	\$68,208	\$65,232	\$103,031	\$107
Interest Expense	\$257	\$337	\$43	\$0
Net Income	\$37,643	\$39,388	\$63,283	\$65
EBITDA	\$123,314	\$121,512	\$161,464	\$165

Returns Data ⁽¹⁾				
Return on Invested Capital	12.2%	12.0%	14.3%	0.0%
Return on PP&E	17.0%	17.2%	22.8%	0.0%
Return on Equity	12.7%	12.4%	15.8%	0.0%
Operating Profit %	14.0%	13.0%	27.6%	17.2%

(1) Returns are calculated using EBITDA

