

Exploration and Production Q4, 2013 Estimates



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As of 1/16/14

(in millions except for per share data)

Ticker	EPS Q2, 2013A	EPS Q3, 2013A	EPS Q4, 2013E ⁽¹⁾	Rev Q2, 2013A	Rev Q3, 2013A	Rev Q4, 2013E ⁽¹⁾	EBITDA Q2, 2013A	EBITDA Q3, 2013A	EBITDA Q4, 2013E ⁽¹⁾	CFPS Q2, 2013A	CFPS Q3, 2013A	CFPS Q4, 2013E ⁽¹⁾
AAV CN	\$0.05	-\$0.01	\$0.03	\$67	\$58	\$70	\$42	\$37	\$42	\$0.05	\$0.25	\$0.15
APA	\$2.59	\$0.75	\$1.86	\$4,119	\$4,409	\$3,865	\$2,829	\$3,129	\$2,667	\$7.04	\$4.96	\$5.60
APC	\$1.84	\$0.36	\$0.96	\$3,440	\$3,789	\$3,827	\$2,037	\$2,219	\$2,450	\$4.98	\$3.54	\$3.99
AR	NC	\$0.46	\$0.25	\$206	\$385	\$347	\$120	\$292	\$198	NC	\$0.53	\$0.73
AREX	\$0.20	\$0.01	\$0.12	\$42	\$43	\$54	\$29	\$28	\$39	\$0.39	\$1.90	\$0.89
ATHL	\$0.01	\$0.03	\$0.23	\$65	\$88	\$90	\$67	\$65	\$67	\$0.02	\$0.75	\$0.68
AXAS	\$0.09	\$0.03	\$0.05	\$21	\$29	\$23	\$11	\$19	\$13	\$0.14	\$0.14	\$0.13
BBEP	\$0.75	-\$0.25	\$0.29	\$150	\$198	\$210	\$75	\$114	\$124	\$0.38	\$0.70	\$0.85
BBG	\$0.30	-\$3.51	\$0.01	\$142	\$145	\$147	\$86	-\$131	\$91	\$1.18	\$1.54	\$1.56
BCEI	\$0.36	\$0.44	\$0.62	\$83	\$119	\$127	\$51	\$82	\$92	\$1.23	\$2.32	\$2.05
BIR CN	\$0.07	\$0.06	\$0.07	\$72	\$70	\$85	\$47	\$47	\$49	\$0.34	\$0.24	\$0.32
BNE CN	\$0.49	\$0.63	\$0.61	\$68	\$69	NC	\$51	\$48	NC	\$1.42	\$1.41	\$1.46
BNP CN	\$0.12	\$0.12	\$0.08	\$209	\$207	\$245	\$127	\$125	\$129	\$0.74	\$0.64	\$0.61
BPZ	-\$0.17	-\$0.13	-\$0.08	\$13	\$13	\$13	-\$5	-\$4	\$1	\$0.11	-\$0.30	-\$0.01
BTE CN	\$0.29	\$0.70	\$0.34	\$279	\$454	\$340	\$146	\$327	\$154	\$1.30	\$1.64	\$1.20
CAK	-\$0.03	-\$0.02	NC	\$2	\$3	NC	-\$3	-\$1	NC	\$0.00	-\$0.02	NC
CEP	\$0.05	-\$0.12	\$0.01	\$15	\$12	\$23	\$7	\$3	\$12	\$0.14	\$0.18	NC
CHK	\$0.70	\$0.24	\$0.43	\$4,099	\$5,058	\$3,864	\$1,434	\$1,375	\$1,344	\$1.96	\$2.07	\$1.57
CLR	\$1.76	\$0.91	\$1.57	\$1,101	\$824	\$1,012	\$887	\$616	\$794	\$3.80	\$4.46	\$3.93
CNQ CN	\$0.44	\$1.07	\$0.57	\$3,803	\$4,637	\$3,977	\$1,895	\$2,636	\$2,264	\$1.60	\$1.96	\$1.87
CNX	-\$0.05	-\$0.28	\$0.09	\$1,154	\$1,189	\$1,205	\$153	\$193	\$248	\$0.55	\$0.85	\$1.20
COG	\$0.21	\$0.17	\$0.19	\$450	\$436	\$492	\$317	\$297	\$359	\$0.66	\$0.66	\$0.75
COS CN	\$0.45	\$0.51	\$0.47	\$1,008	\$1,092	\$962	\$454	\$392	\$479	\$0.95	\$0.67	\$0.77
CPE	\$0.00	-\$0.02	\$0.02	\$23	\$31	\$28	\$12	\$19	\$17	\$0.18	\$0.37	\$0.34
CPG CN	\$0.19	\$0.23	\$0.19	\$696	\$738	\$731	\$512	\$547	\$512	\$1.21	\$1.40	\$1.28
CQE CN	\$0.02	\$0.00	\$0.01	\$31	\$23	\$29	\$18	\$11	\$16	\$0.02	\$0.07	\$0.07
CR CN	\$0.02	-\$0.01	-\$0.07	\$85	\$82	\$105	\$50	\$44	\$49	\$0.37	\$0.35	\$0.35
CRK	\$2.68	-\$0.52	-\$0.18	\$111	\$112	\$122	\$71	\$79	\$96	\$0.23	\$2.09	\$1.65
CRZO	\$0.92	\$0.11	\$0.50	\$137	\$144	\$142	\$99	\$104	\$111	\$3.06	\$2.38	\$2.17
CWEI	-\$0.08	\$0.90	\$0.91	\$98	\$111	\$105	\$60	\$69	\$61	\$3.17	\$5.84	\$4.56
CXO	\$0.81	\$0.29	\$1.03	\$563	\$653	\$617	\$405	\$479	\$452	\$2.58	\$4.41	\$3.75
DBLE	-\$0.05	-\$0.25	\$0.19	\$9	\$9	NC	\$3	\$2	NC	\$0.35	\$0.31	NC
DNR	\$0.35	\$0.28	\$0.32	\$645	\$673	\$628	\$329	\$389	\$374	\$1.19	\$0.83	\$0.86
DUNR	-\$0.02	-\$0.42	NC	\$17	\$14	NC	\$6	\$5	NC	\$0.03	\$0.14	NC
DVN	\$1.69	\$1.06	\$1.14	\$3,091	\$2,720	\$2,874	\$1,858	\$1,479	\$1,545	\$3.47	\$3.98	\$3.42
ECA	\$0.99	\$0.25	\$0.20	\$1,984	\$1,392	\$1,559	\$1,184	\$585	\$727	\$0.75	\$1.27	\$0.77
EGN	\$1.15	-\$0.27	\$0.89	\$490	\$320	\$451	\$279	\$141	\$253	\$3.91	\$2.55	\$3.24
EGY	\$0.12	\$0.04	\$0.33	\$29	\$38	NC	\$15	\$12	NC	-\$0.01	\$0.82	\$0.47
END	-\$0.30	-\$0.86	-\$0.37	\$126	\$37	\$91	\$83	\$17	\$50	\$0.51	-\$0.36	\$0.50
EOG	\$2.44	\$1.71	\$1.96	\$3,636	\$3,827	\$3,721	\$1,836	\$2,070	\$1,973	\$7.00	\$7.44	\$6.64
EOX	-\$0.23	-\$0.13	\$0.00	\$11	\$15	\$18	\$3	\$4	\$10	\$0.06	\$0.17	\$0.16
EPL	\$1.77	-\$0.03	\$0.34	\$184	\$184	\$152	\$114	\$93	\$122	\$2.94	\$3.02	\$2.13
EPM	\$0.03	\$0.05	\$0.05	\$5	\$5	\$5	\$3	\$2	NC	\$0.10	\$0.05	\$0.08
EQT	\$0.58	\$0.59	\$0.69	\$520	\$507	\$595	\$340	\$346	\$393	\$2.08	\$2.64	\$2.28
ERF CN	\$0.26	\$0.17	\$0.13	\$354	\$345	\$373	\$238	\$226	\$203	\$0.98	\$1.08	\$0.93
EXXI	\$0.75	\$0.53	\$0.47	\$314	\$325	\$314	\$212	\$208	\$200	\$2.38	\$1.42	\$1.96
FANG	\$0.37	\$0.33	\$0.40	\$45	\$58	\$80	\$34	\$47	\$60	\$0.84	\$0.94	\$1.16
FST	\$0.28	\$0.02	\$0.05	\$125	\$119	\$101	\$85	\$83	\$72	\$0.66	\$0.63	\$0.43
FXEN	-\$0.20	\$0.12	-\$0.03	\$8	\$8	\$8	\$0	-\$3	\$6	\$0.00	-\$0.03	\$0.03
GDP	-\$0.55	-\$0.89	-\$0.46	\$49	\$54	\$64	\$20	\$29	\$42	\$0.81	\$0.14	\$0.65
GMET	\$1.00	-\$0.03	NC	\$12	\$7	NC	\$4	\$2	NC	\$0.96	-\$0.89	NC
GPOR	\$0.57	\$0.52	\$0.18	\$70	\$69	\$89	\$51	\$45	\$68	\$0.50	\$0.87	\$0.80
GST	\$0.83	-\$0.07	\$0.06	\$23	\$24	\$25	\$14	\$15	\$18	\$0.42	\$0.04	\$0.21
GTE	\$0.17	\$0.12	\$0.16	\$168	\$189	\$185	\$125	\$139	\$140	\$0.49	\$0.35	\$0.37
HES	\$4.21	\$1.24	\$1.11	\$3,011	\$2,706	\$2,367	\$1,616	\$1,466	\$1,489	\$3.66	\$3.70	\$3.63
HK	\$0.10	-\$2.19	\$0.05	\$214	\$305	\$288	\$127	\$202	\$191	\$0.48	\$0.41	\$0.32
HNR	-\$0.12	\$0.05	\$0.12	\$0	\$0	NC	-\$10	-\$12	\$0	-\$0.10	-\$0.13	-\$0.04
KOG	\$0.17	\$0.12	\$0.20	\$173	\$300	\$277	\$126	\$229	\$209	\$0.45	\$0.57	\$0.68
KWK	\$1.37	\$0.06	-\$0.03	\$175	\$153	\$124	\$77	\$66	\$44	-\$0.37	-\$0.02	\$0.05
LEG CN	-\$0.02	-\$0.01	\$0.03	\$114	\$134	\$143	\$77	\$94	\$84	\$0.38	\$0.51	\$0.49
LGCY	\$0.38	-\$0.06	\$0.34	\$117	\$136	\$127	\$66	\$80	\$72	\$1.18	\$1.37	\$1.00
LINE	\$1.47	-\$0.13	\$0.26	\$512	\$558	\$618	\$310	\$342	\$421	\$0.97	\$1.62	\$1.24
LPI	\$0.28	\$0.09	\$0.10	\$177	\$171	\$152	\$125	\$115	\$101	\$0.90	\$0.72	\$0.56
MCF	\$0.75	\$1.30	\$0.60	\$31	\$35	\$69	\$14	\$26	\$48	\$1.77	\$1.62	\$2.53
MHR	\$0.89	-\$1.83	-\$0.19	\$84	\$73	\$88	\$16	-\$17	\$42	-\$0.02	\$0.03	\$0.12
MUR	\$2.13	\$1.52	\$1.18	\$7,202	\$2,905	\$2,936	\$1,019	\$798	\$839	\$3.96	\$5.40	\$4.35
NBL	\$1.05	\$0.57	\$0.65	\$1,112	\$1,341	\$1,331	\$693	\$945	\$990	\$1.50	\$2.53	\$2.36
NFG	\$0.70	\$0.57	\$0.89	\$440	\$339	\$508	\$215	\$183	\$239	\$2.64	\$1.81	\$2.53
NFX	\$0.82	\$0.05	\$0.48	\$435	\$486	\$601	\$306	\$356	\$361	\$1.86	\$3.57	\$2.23
NOG	\$0.40	\$0.03	\$0.33	\$79	\$99	\$105	\$84	\$73	\$78	\$1.75	\$0.94	\$1.11
NVA CN	-\$0.06	-\$0.02	-\$0.05	\$47	\$51	NC	\$18	\$22	NC	\$0.10	\$0.33	\$0.18
OAS	\$0.73	\$0.59	\$0.86	\$255	\$305	\$369	\$180	\$224	\$272	\$2.03	\$1.93	\$2.37
OXY	\$1.64	\$1.96	\$1.74	\$5,962	\$6,449	\$6,133	\$3,316	\$3,856	\$3,654	\$4.36	\$4.42	\$3.89
PDCE	\$0.66	-\$0.48	\$0.25	\$100	\$99	\$116	\$49	\$44	\$64	-\$0.07	\$2.32	\$1.51
PEY CN	\$0.25	\$0.21	\$0.25	\$135	\$124	\$168	\$111	\$103	\$135	\$0.65	\$0.68	\$0.83
PHX	\$0.61	\$0.68	NC	\$16	\$19	NC	\$11	\$13	NC	\$1.07	\$1.61	NC

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POU CN	-\$0.24	-\$0.39	-\$0.27	\$59	\$51	\$56	\$9	\$15	\$17	\$0.09	\$0.21	\$0.16
PQ	\$0.06	\$0.01	\$0.09	\$38	\$56	\$58	\$21	\$32	\$42	\$0.18	\$0.19	\$0.48
PVA	-\$0.43	-\$1.54	-\$0.02	\$109	\$122	\$128	\$67	\$87	\$95	\$1.34	\$1.45	\$1.07
PXD	\$2.42	\$0.65	\$1.12	\$845	\$909	\$947	\$516	\$559	\$621	\$4.25	\$4.82	\$3.96
QEP	\$0.99	\$0.21	\$0.42	\$781	\$799	\$740	\$387	\$399	\$407	\$1.82	\$2.68	\$2.04
REN	\$0.14	-\$0.04	\$0.05	\$89	\$89	\$89	\$44	\$46	\$44	\$0.54	\$0.90	\$0.48
REXX	\$0.26	\$0.03	\$0.15	\$54	\$64	\$69	\$28	\$31	\$41	\$0.50	\$0.85	\$0.61
ROSE	\$1.28	\$0.67	\$0.82	\$237	\$195	\$225	\$180	\$133	\$163	\$2.37	\$3.07	\$2.37
RRC	\$0.88	\$0.12	\$0.39	\$430	\$469	\$470	\$250	\$259	\$305	\$0.49	\$1.39	\$1.57
SARA	-\$0.07	-\$0.19	\$0.03	\$19	\$16	\$24	\$8	\$4	NC	\$0.35	-\$0.14	NC
SD	-\$0.07	-\$0.18	\$0.01	\$513	\$494	\$472	\$153	\$293	\$254	\$0.55	\$0.43	\$0.32
SFY	\$0.15	\$0.20	\$0.14	\$142	\$153	\$149	\$89	\$100	\$94	\$2.01	\$1.75	\$1.77
SGY	\$0.78	\$0.72	\$0.66	\$246	\$257	\$246	\$157	\$157	\$159	\$2.65	\$3.36	\$2.96
SM	\$1.15	\$1.06	\$1.46	\$553	\$619	\$623	\$312	\$390	\$409	\$4.74	\$5.51	\$5.60
SN	\$0.10	-\$0.05	\$0.35	\$59	\$94	\$126	\$36	\$63	\$90	\$0.87	\$1.15	\$1.51
SOG CN	-\$0.01	-\$0.03	\$0.00	\$19	\$23	\$25	\$8	NC	\$9	\$0.03	NC	\$0.03
SWN	\$0.70	\$0.53	\$0.53	\$862	\$868	\$873	\$513	\$515	\$531	\$1.44	\$1.43	\$1.45
SYRG	\$0.02	\$0.08	\$0.09	\$15	\$19	\$26	\$11	NC	\$20	\$0.06	NC	\$0.25
TLM CN	\$0.09	-\$0.05	\$0.01	\$1,162	\$1,188	\$1,465	\$481	\$613	\$801	\$0.35	\$0.62	\$0.58
TPLM	\$0.12	\$0.22	\$0.17	\$50	\$89	\$91	\$24	\$36	\$42	\$0.41	-\$0.20	\$0.42
UNT	\$1.22	\$0.71	\$0.93	\$340	\$334	\$346	\$163	\$152	\$166	\$3.01	\$3.65	\$3.23
UPL	\$0.76	\$0.42	\$0.38	\$242	\$220	\$229	\$159	\$143	\$154	\$0.92	\$0.77	\$0.80
USEG	\$0.02	-\$0.03	\$0.03	\$8	\$9	\$10	\$3	\$10	\$5	\$0.11	\$0.39	\$0.18
VET CN	\$1.05	\$0.67	\$0.79	\$296	\$308	\$302	\$219	\$231	\$225	\$1.77	\$1.56	\$1.61
WLL	\$1.14	\$1.72	\$0.95	\$651	\$706	\$701	\$420	\$457	\$481	\$3.75	\$4.33	\$3.72
WPX	\$0.09	-\$0.57	-\$0.27	\$815	\$671	\$710	\$278	\$147	\$214	\$0.72	\$1.15	\$0.95
WRES	\$0.13	\$0.20	\$0.11	\$31	\$35	\$32	\$18	\$22	NC	\$0.23	\$0.35	\$0.24
WTI	\$0.29	\$0.19	\$0.22	\$237	\$240	\$252	\$143	\$147	\$158	\$1.70	\$2.37	\$1.81
XCO	\$0.40	-\$0.45	\$0.08	\$150	\$165	\$192	\$125	\$90	\$133	\$0.79	\$0.24	\$0.47
XEC	\$1.50	\$1.59	\$1.44	\$495	\$561	\$528	\$339	\$396	\$371	\$3.80	\$4.27	\$4.09
Median	\$0.30	\$0.10	\$0.21	\$146	\$153	\$192	\$94	\$101	\$135	\$0.81	\$0.94	\$0.95

(1) Bloomberg Best estimate. Companies with no reported Bloomberg Best estimate are marked "NC."

Source: Bloomberg; compiled by EnerCom, Inc for Oil & Gas 360™.

OilService Q4, 2013 Estimates



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AETI	\$0.13	\$0.11	\$0.10	\$15	\$18	NC	\$1	\$1	NC	\$0.06	-\$0.28	NC
ATW	\$1.38	\$1.59	\$1.23	\$273	\$293	\$291	\$141	\$157	\$140	\$1.81	\$1.71	\$1.73
BAS	-\$0.32	-\$0.17	-\$0.27	\$326	\$325	\$306	\$54	\$59	\$55	\$1.46	\$0.96	\$1.06
BHI	\$0.54	\$0.77	\$0.61	\$5,487	\$5,787	\$5,697	\$860	\$999	\$997	\$1.56	\$2.43	\$1.65
BOLT	\$0.22	\$0.27	NC	\$18	\$16	NC	\$4	\$4	NC	\$0.33	\$0.35	NC
BRS	\$0.74	\$3.04	\$1.17	\$399	\$417	\$429	\$67	\$78	\$87	\$1.01	\$2.64	NC
CAM	\$0.57	\$0.78	\$0.96	\$2,287	\$2,496	\$2,753	\$337	\$369	\$424	\$0.12	\$0.82	\$1.27
CBI	\$0.99	\$1.10	\$1.16	\$2,851	\$2,992	\$2,970	\$240	\$253	\$259	\$0.11	\$1.00	\$1.46
CFW CN	-\$0.32	\$0.13	\$0.27	\$289	\$389	\$438	\$16	\$52	\$57	\$0.07	\$2.19	\$0.96
CJES	\$0.39	\$0.25	\$0.21	\$267	\$262	\$261	\$70	\$43	\$41	\$1.81	\$1.38	\$0.58
CKH	\$0.97	\$1.52	\$0.94	\$316	\$337	\$332	\$41	\$66	\$63	\$1.08	\$2.83	\$2.18
CLB	\$1.30	\$1.36	\$1.40	\$263	\$273	\$279	\$88	\$91	\$94	\$1.49	\$1.63	\$1.58
CRR	\$0.71	\$1.31	\$0.82	\$154	\$201	\$162	\$35	\$56	\$40	\$0.86	\$1.50	\$1.35
DO	\$1.33	\$0.68	\$0.81	\$758	\$706	\$706	\$360	\$234	\$261	\$1.76	\$2.43	\$1.57
DRQ	\$1.06	\$0.98	\$1.14	\$222	\$225	\$234	\$64	\$59	\$70	\$0.27	\$1.35	\$1.28
DVR	-\$0.02	-\$0.18	-\$0.02	\$121	\$155	\$169	\$5	\$13	\$18	-\$0.53	\$0.05	\$0.11
DWSN	\$0.50	-\$0.35	\$0.14	\$76	\$70	\$70	\$16	\$7	\$11	\$4.72	\$2.65	\$1.28
ESI CN	\$0.02	\$0.22	\$0.29	\$438	\$543	\$558	\$90	\$119	\$130	\$1.09	\$0.46	\$0.73
ESV	\$1.55	\$1.62	\$1.63	\$1,248	\$1,266	\$1,285	\$605	\$599	\$630	\$1.92	\$2.80	\$2.36
FES	-\$0.05	-\$0.28	-\$0.22	\$104	\$105	\$104	\$19	\$12	\$14	\$0.27	\$1.01	NC
FLR	\$0.99	\$1.06	\$0.98	\$7,190	\$6,684	\$6,783	\$355	\$362	\$321	\$2.14	\$2.34	\$2.44
FTI	\$0.44	\$0.49	\$0.65	\$1,708	\$1,725	\$1,887	\$209	\$230	\$285	\$1.29	\$0.64	NC
FTK	\$0.17	\$0.17	\$0.18	\$94	\$98	\$102	\$17	\$19	\$19	\$0.07	\$0.19	\$0.22
FWLT	\$0.71	\$0.52	\$0.41	\$863	\$802	\$866	\$73	\$82	\$67	\$1.03	\$0.49	\$0.51
GEOS	\$1.32	\$1.06	\$2.20	\$78	\$68	\$105	\$28	\$22	\$46	-\$0.69	-\$0.45	NC
GGS	-\$0.42	-\$0.64	-\$0.28	\$63	\$70	\$80	\$21	\$0	\$20	-\$0.15	\$0.38	NC
GIFI	\$0.30	\$0.23	\$0.24	\$155	\$168	\$128	\$13	\$12	\$12	\$2.22	-\$0.10	\$0.68
GLF	\$0.38	\$1.23	\$0.95	\$111	\$122	\$124	\$36	\$52	\$51	\$0.70	\$1.74	\$1.69
GRH	-\$0.05	-\$0.05	-\$0.06	\$9	\$11	\$10	-\$1	\$1	\$1	-\$0.07	\$0.01	NC
HAL	\$0.70	\$0.79	\$0.89	\$7,317	\$7,472	\$7,557	\$1,458	\$1,589	\$1,673	\$1.21	\$1.21	\$1.44
HERO	-\$0.17	\$0.16	\$0.08	\$211	\$225	\$237	\$76	\$83	\$87	\$0.27	\$0.55	\$0.38
HLX	\$0.26	\$0.42	\$0.32	\$232	\$220	\$219	\$74	\$69	\$73	\$0.10	\$0.46	\$0.53
HOS	\$0.66	\$1.64	\$0.63	\$154	\$133	\$145	\$75	\$53	\$66	\$1.93	\$1.62	\$1.34
HP	\$2.49	\$1.49	\$1.46	\$840	\$865	\$869	\$354	\$358	\$368	\$2.51	\$2.21	\$2.58
IESC	-\$0.08	-\$0.12	NC	\$122	\$124	NC	\$1	-\$1	NC	\$0.25	-\$0.11	NC
IO	-\$0.45	-\$1.29	\$0.02	\$121	\$80	\$129	\$29	\$8	\$32	-\$0.04	\$0.50	NC
KBR	\$0.61	\$0.16	\$0.91	\$1,996	\$1,811	\$1,933	\$139	\$184	\$213	-\$0.03	\$1.20	\$1.00
KEG	-\$0.03	-\$0.03	-\$0.05	\$411	\$390	\$365	\$67	\$69	\$58	\$0.18	\$0.72	\$0.44
KEX	\$1.11	\$1.22	\$1.13	\$564	\$551	\$550	\$152	\$164	\$152	\$3.04	\$3.22	\$1.63
LAYN	-\$3.81	-\$0.80	-\$0.24	\$232	\$216	\$204	\$18	\$0	\$10	-\$0.80	\$0.12	\$0.76
LII CN	\$0.14	\$0.15	\$0.17	\$53	\$47	\$53	\$12	\$17	\$13	\$0.24	\$0.49	\$0.25
MDR	-\$0.63	-\$0.27	\$0.18	\$647	\$687	\$831	-\$105	\$28	\$85	-\$0.41	-\$0.71	\$0.28
NBR	-\$0.01	-\$0.35	\$0.20	\$1,492	\$1,551	\$1,544	\$374	\$454	\$399	\$1.64	\$1.05	\$1.18
NE	\$0.69	\$1.10	\$0.81	\$1,017	\$1,079	\$1,168	\$466	\$525	\$550	\$2.55	\$4.69	\$1.80
NES	-\$0.50	-\$7.80	-\$0.48	\$166	\$163	\$152	\$29	\$3	\$24	\$0.74	\$1.61	NC
NGS	\$0.31	\$0.28	\$0.30	\$20	\$22	\$23	\$10	\$10	\$11	\$0.69	\$0.73	\$0.90
NOV	\$1.25	\$1.49	\$1.39	\$5,601	\$5,789	\$5,853	\$959	\$1,137	\$1,089	\$0.85	\$2.37	\$1.83
NR	\$0.19	\$0.22	\$0.20	\$277	\$286	\$290	\$38	\$42	\$44	\$0.34	\$0.60	\$0.34
OII	\$0.91	\$0.97	\$0.84	\$820	\$853	\$835	\$197	\$205	\$188	\$1.01	\$1.24	\$1.48
OIS	\$1.39	\$3.04	\$1.49	\$1,041	\$684	\$697	\$195	\$193	\$202	\$2.55	\$4.06	\$2.54
PD CN	\$0.00	\$0.11	\$0.17	\$379	\$488	\$548	\$88	\$138	\$174	\$0.66	\$0.32	\$0.43
PES	-\$0.42	-\$0.10	-\$0.09	\$248	\$244	\$227	\$65	\$59	\$51	\$0.86	\$0.63	\$0.65
PKD	\$0.07	\$0.07	\$0.11	\$226	\$238	\$243	\$60	\$70	\$74	\$0.16	\$0.66	\$0.40
POWL	\$0.78	\$1.55	\$0.66	\$180	\$187	\$174	\$17	\$23	\$17	\$2.64	\$0.26	NC
PSD CN	-\$0.25	-\$0.06	\$0.02	\$5	\$4	\$12	\$3	\$2	\$10	\$0.15	\$0.13	NC
PTEN	\$0.28	\$0.51	\$0.22	\$659	\$731	\$656	\$207	\$264	\$202	\$1.19	\$1.89	\$1.32
PWR	\$0.33	\$0.43	\$0.43	\$1,474	\$1,645	\$1,707	\$155	\$182	\$178	\$0.55	\$0.39	\$0.79
RDC	\$0.67	\$0.42	\$0.42	\$409	\$383	\$390	\$160	\$138	\$146	\$1.06	\$1.28	\$1.01
RES	\$0.19	\$0.25	\$0.22	\$458	\$491	\$479	\$123	\$141	\$134	\$0.52	\$0.48	\$0.55
RIG	\$0.84	\$1.50	\$0.74	\$2,397	\$2,558	\$2,379	\$920	\$978	\$767	\$1.16	\$1.73	\$1.59
SDY CN	\$0.00	\$0.06	\$0.05	\$50	\$47	\$47	\$9	\$10	\$11	\$0.36	\$0.53	NC
SES CN	-\$0.02	\$0.11	\$0.14	\$338	\$444	\$385	\$12	\$39	\$43	\$0.62	\$0.26	\$0.32
SLB	\$1.58	\$1.30	\$1.32	\$11,182	\$11,608	\$11,983	\$2,987	\$3,217	\$3,361	\$1.72	\$1.92	\$2.00
SLCA	\$0.38	\$0.40	\$0.43	\$130	\$144	\$150	\$39	\$41	\$44	\$0.28	\$0.36	\$0.62
SPM IM	-\$1.56	\$0.23	\$0.30	\$2,097	\$3,522	\$3,670	-\$489	\$393	\$438	\$1.48	-\$0.68	\$0.68
SPN	\$0.43	\$0.44	\$0.31	\$1,160	\$1,189	\$1,159	\$291	\$283	\$263	\$1.31	\$1.83	\$1.34
SVY CN	-\$0.10	\$0.08	\$0.11	\$112	\$171	\$179	\$9	\$36	\$39	\$0.93	\$0.16	\$0.38

OilService Q4, 2013 Estimates



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As of 1/16/14

(in millions except for per share data)

Ticker	EPS Q2, 2013A	EPS Q3, 2013A	EPS Q4, 2013E ⁽¹⁾	Rev Q2, 2013A	Rev Q3, 2013A	Rev Q4, 2013E ⁽¹⁾	EBITDA Q2, 2013A	EBITDA Q3, 2013A	EBITDA Q4, 2013E ⁽¹⁾	CFPS Q2, 2013A	CFPS Q3, 2013A	CFPS Q4, 2013E ⁽¹⁾
SYNM	-\$0.13	-\$0.60	NC	\$0	\$0	NC	-\$2	-\$2	NC	-\$0.15	-\$0.18	NC
TCW CN	-\$0.38	\$0.04	-\$0.07	\$397	\$548	\$490	-\$13	\$71	\$47	\$0.74	\$0.24	\$0.41
TDG CN	\$0.00	\$0.08	\$0.15	\$165	\$209	\$208	\$38	\$56	\$64	\$0.74	\$0.54	\$0.41
TDW	\$0.61	\$1.10	\$1.11	\$334	\$368	\$375	\$81	\$119	\$122	\$0.07	\$0.13	\$1.99
TESO	\$0.26	\$0.30	\$0.30	\$129	\$132	\$134	\$24	\$48	\$29	\$0.54	\$1.34	\$0.70
TGE	-\$0.18	-\$0.18	\$0.10	\$31	\$21	\$32	\$1	\$0	\$4	\$0.82	\$0.04	NC
THR	-\$0.22	\$0.34	\$0.36	\$66	\$73	\$81	\$16	\$18	\$21	\$0.20	\$0.35	\$0.46
TTEK	-\$1.21	NC	\$0.37	\$475	NC	\$488	-\$33	NC	\$54	\$0.82	NC	\$0.78
TTI	-\$0.04	\$0.16	\$0.16	\$221	\$254	\$240	\$17	\$36	\$45	\$0.20	\$0.17	\$0.54
VK FP	\$0.50	\$0.60	\$0.63	\$1,377	\$1,379	\$1,511	\$254	\$240	\$244	\$0.80	\$0.70	\$1.25
VTG	\$0.01	\$0.02	\$0.08	\$171	\$176	\$223	\$86	\$83	\$120	\$0.08	\$0.10	\$0.16
WFT	-\$0.15	\$0.03	\$0.26	\$3,868	\$3,820	\$3,979	\$547	\$591	\$797	\$0.33	\$0.42	\$0.70
WG	-\$0.14	-\$0.54	\$0.13	\$488	\$503	\$549	\$21	\$43	\$28	\$0.66	-\$1.19	\$0.33
XDC CN	\$0.00	\$0.04	\$0.09	\$53	\$60	\$62	\$17	\$17	\$21	\$0.18	\$0.30	NC
Median	\$0.26	\$0.25	\$0.30	\$277	\$289	\$332	\$60	\$63	\$67	\$0.70	\$0.64	\$0.93

(1) Bloomberg Best estimate. Companies with no reported Bloomberg Best estimate are marked "NC."

Source: Bloomberg; compiled by EnerCom, Inc for Oil & Gas 360™.