

Exploration and Production Q1, 2014 Estimates



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As of 4/14/14

(in millions except for per share data)

Ticker	EPS Q3, 2013A	EPS Q4, 2013A	EPS Q1, 2014E ⁽¹⁾	Rev Q3, 2013A	Rev Q4, 2013A	Rev Q1, 2014E ⁽¹⁾	EBITDA Q3, 2013A	EBITDA Q4, 2013A	EBITDA Q1, 2014E ⁽¹⁾	CFPS Q3, 2013A	CFPS Q4, 2013A	CFPS Q1, 2014E ⁽¹⁾
AAV CN	-\$0.01	-\$0.03	\$0.15	\$58	\$60	\$103	\$37	\$45	\$70	\$0.25	\$0.34	\$0.28
APA	\$0.75	\$0.44	\$1.65	\$4,409	\$3,604	\$3,572	\$3,129	\$2,511	\$2,517	\$4.96	\$6.21	\$5.36
APC	\$0.36	-\$1.53	\$1.14	\$3,789	\$3,977	\$3,849	\$2,219	\$1,988	\$2,496	\$3.54	\$4.17	\$4.19
AR	\$0.46	-\$0.85	\$0.32	\$385	\$541	\$397	\$292	\$52	\$255	\$0.53	\$0.77	\$0.85
AREX	\$0.01	\$1.65	\$0.21	\$43	\$59	\$60	\$64	\$95	\$44	\$3.05	\$3.22	\$1.03
ATHL	\$0.03	\$0.27	\$0.26	\$88	\$91	\$96	\$65	NC	\$75	\$0.75	\$0.57	\$0.76
AXAS	\$0.03	\$0.29	\$0.05	\$29	\$23	\$24	\$19	\$8	\$14	\$0.14	\$0.17	\$0.13
BBEP	-\$0.25	-\$0.52	\$0.20	\$198	\$195	\$218	\$114	\$99	\$123	\$0.70	\$0.80	\$0.76
BBG	-\$3.51	-\$0.15	\$0.08	\$145	\$135	\$127	-\$131	\$68	\$81	\$1.54	\$1.45	\$1.29
BCEI	\$0.44	\$0.63	\$0.51	\$119	\$133	\$123	\$82	\$97	\$86	\$2.32	\$3.19	\$1.98
BIR CN	\$0.06	\$0.27	\$0.23	\$70	\$78	\$133	\$47	\$50	\$91	\$0.24	\$0.36	\$0.51
BNE CN	\$0.63	\$0.50	\$0.83	\$69	\$62	NC	\$48	\$44	NC	\$1.41	\$1.52	\$1.67
BNP CN	\$0.12	\$0.03	\$0.26	\$207	\$215	\$310	\$125	\$131	\$171	\$0.64	\$0.58	\$0.69
BPZ	-\$0.13	-\$0.09	-\$0.05	\$13	\$12	\$21	\$11	-\$1	\$7	-\$0.31	-\$0.14	\$0.03
BTE CN	\$0.70	-\$0.82	\$0.54	\$454	\$154	\$364	\$327	\$28	\$185	\$1.64	\$1.43	\$1.27
CAK	-\$0.01	-\$0.01	NC	\$3	\$0	NC	-\$1	-\$5	NC	-\$0.01	\$0.00	NC
CEP	-\$0.12	-\$0.43	NC	\$12	\$17	NC	\$3	\$0	NC	\$0.18	\$0.19	NC
CHK	\$0.24	-\$0.24	\$0.47	\$5,058	\$4,552	\$4,112	\$1,375	\$1,220	\$1,415	\$2.07	\$1.61	\$1.68
CLR	\$0.91	\$0.72	\$1.49	\$824	\$820	\$1,005	\$616	\$603	\$773	\$4.46	\$3.17	\$3.82
CNQ CN	\$1.07	\$0.38	\$0.78	\$4,637	\$3,947	\$4,200	\$2,636	\$1,900	\$2,398	\$1.96	\$2.01	\$1.97
CNX	-\$0.28	\$3.22	\$0.20	\$1,189	\$776	\$880	\$193	\$144	\$240	\$0.85	\$0.30	\$1.08
COG	\$0.17	\$0.19	\$0.27	\$436	\$487	\$524	\$297	\$333	\$387	\$0.66	\$0.62	\$0.83
COS CN	\$0.51	\$0.40	\$0.51	\$1,092	\$1,048	\$997	\$392	\$469	\$447	\$0.67	\$0.96	\$0.80
CPE	-\$0.02	\$0.03	\$0.05	\$31	\$26	\$29	\$19	\$15	\$18	\$0.37	\$0.47	\$0.40
CPG CN	\$0.23	-\$0.03	\$0.33	\$738	\$810	\$920	\$547	\$622	\$618	\$1.40	\$1.29	\$1.42
CQE CN	\$0.00	\$0.00	\$0.03	\$23	\$28	\$47	\$11	\$17	\$28	\$0.07	\$0.04	\$0.10
CR CN	-\$0.01	-\$0.48	\$0.04	\$82	\$90	\$141	\$44	\$52	\$70	\$0.35	\$0.40	\$0.45
CRK	-\$0.52	-\$0.81	\$0.04	\$112	\$106	\$134	\$79	\$57	\$103	\$2.09	\$2.08	\$1.89
CRZO	\$0.11	-\$0.56	\$0.38	\$144	\$130	\$140	\$104	\$89	\$106	\$2.38	\$1.33	\$2.00
CWEI	\$0.90	\$0.53	\$0.73	\$111	\$112	\$108	\$69	\$66	\$71	\$5.84	\$5.02	\$4.67
CXO	\$0.29	\$1.01	\$0.97	\$653	\$632	\$628	\$479	\$387	\$448	\$4.41	\$3.98	\$3.68
DNR	\$0.28	\$0.25	\$0.25	\$673	\$596	\$604	\$389	\$305	\$330	\$0.83	\$0.96	\$0.78
DUNR	-\$0.42	-\$0.17	NC	\$14	\$12	NC	\$5	\$3	NC	\$0.14	-\$0.04	NC
DVN	\$1.06	\$0.51	\$1.25	\$2,720	\$2,624	\$2,977	\$1,479	\$1,322	\$1,680	\$3.98	\$3.54	\$3.43
ECA	\$0.25	-\$0.34	\$0.41	\$1,392	\$1,423	\$1,774	\$585	\$442	\$1,005	\$1.27	\$0.62	\$1.07
EGN	-\$0.27	\$1.16	\$1.21	\$320	\$473	\$565	\$141	\$246	\$287	\$2.55	\$2.75	\$3.62
EGY	\$0.04	\$0.46	\$0.19	\$38	\$58	NC	\$12	\$38	NC	\$0.82	\$0.67	\$0.31
END	-\$0.86	-\$0.60	-\$0.26	\$37	\$117	\$68	\$17	\$79	\$45	-\$0.36	\$0.06	\$0.43
EOG	\$0.86	\$1.07	\$1.18	\$3,827	\$3,698	\$3,921	\$2,070	\$1,954	\$2,092	\$3.72	\$3.69	\$3.62
EOX	-\$0.13	-\$0.26	-\$0.01	\$15	\$18	\$19	\$4	-\$3	\$9	\$0.17	-\$0.05	\$0.12
EPL	-\$0.03	-\$0.31	\$0.28	\$184	\$143	\$148	\$93	\$68	\$90	\$3.02	\$2.03	\$1.87
EPM	\$0.05	-\$0.02	\$0.05	\$5	\$4	\$5	\$2	\$2	\$3	\$0.05	\$0.04	\$0.18
EQT	\$0.59	\$0.76	\$0.85	\$507	\$493	\$555	\$346	\$345	\$390	\$2.64	\$1.28	\$2.28
ERF CN	\$0.17	-\$0.16	\$0.17	\$345	\$381	\$437	\$226	\$370	\$242	\$1.08	\$1.74	\$1.05
ESCR	-\$0.25	-\$0.56	NC	\$9	\$9	NC	\$2	\$3	NC	\$0.31	\$0.24	NC
EXXI	\$0.53	\$0.10	\$0.27	\$325	\$297	\$288	\$208	\$178	\$173	\$1.42	\$2.08	\$1.87
FANG	\$0.33	\$0.43	\$0.55	\$58	\$76	\$97	\$47	\$61	\$80	\$0.94	\$1.36	\$1.44
FST	\$0.02	\$0.89	-\$0.01	\$119	\$88	\$62	\$83	\$54	\$38	\$0.63	\$0.15	\$0.19
FXEN	\$0.12	\$0.07	-\$0.01	\$8	\$9	\$9	-\$3	\$0	\$7	-\$0.03	-\$0.01	\$0.04
GDP	-\$0.89	-\$0.73	-\$0.45	\$54	\$50	\$54	\$29	\$24	\$33	\$0.14	\$0.72	\$0.51
GMET	-\$0.03	\$0.05	NC	\$7	\$5	NC	\$2	\$1	NC	-\$0.89	\$0.03	NC
GPOR	\$0.52	\$0.30	\$0.21	\$69	\$68	\$120	\$45	\$41	\$89	\$0.87	\$0.61	\$0.97
GTE	\$0.12	-\$0.04	\$0.13	\$189	\$159	\$176	\$139	\$102	\$119	\$0.35	\$0.61	\$0.31
HES	\$1.24	\$5.76	\$1.03	\$2,706	\$5,183	\$2,150	\$1,466	\$985	\$1,438	\$3.70	\$4.64	\$3.74
HK	-\$2.19	-\$1.01	\$0.02	\$305	\$289	\$253	\$202	\$180	\$162	\$0.41	\$0.25	\$0.25
HNR	\$0.05	-\$3.02	-\$0.02	\$0	\$0	NC	-\$12	-\$43	\$1	-\$0.13	-\$0.17	\$0.01
KOG	\$0.12	\$0.17	\$0.18	\$300	\$266	\$271	\$229	\$195	\$199	\$0.57	\$0.63	\$0.65
KWK	\$0.06	-\$0.18	-\$0.07	\$153	\$114	\$109	\$66	\$32	\$42	-\$0.02	\$0.17	\$0.03
LEG CN	-\$0.01	-\$0.05	\$0.10	\$134	\$117	\$169	\$94	\$75	\$97	\$0.51	\$0.45	\$0.52
LGCY	-\$0.06	-\$0.82	\$0.30	\$136	\$122	\$123	\$80	\$65	\$65	\$1.37	\$0.68	\$1.04
LINE	-\$0.13	-\$3.14	\$0.39	\$558	\$526	\$922	\$342	\$248	\$556	\$1.62	\$0.90	\$1.30
LPI	\$0.09	\$0.48	\$0.12	\$171	\$153	\$166	\$115	\$103	\$107	\$0.72	\$0.63	\$0.60
MCF	\$1.30	\$0.33	\$0.57	\$35	\$67	\$69	\$26	\$46	\$48	\$1.62	\$1.74	\$2.52
MHR	-\$1.83	-\$0.36	-\$0.17	\$73	\$25	\$96	-\$17	-\$5	\$46	\$0.03	\$0.19	\$0.11
MUR	\$1.52	\$0.41	\$0.96	\$2,905	\$1,348	\$1,269	\$798	\$632	\$816	\$5.40	\$5.18	\$3.95
NBL	\$0.57	\$0.38	\$0.75	\$1,341	\$1,272	\$1,312	\$945	\$713	\$938	\$2.53	\$2.18	\$2.26
NFG	\$0.57	\$0.98	\$1.11	\$339	\$550	\$677	\$183	\$254	\$270	\$1.81	\$2.11	\$2.84
NFX	\$0.05	\$0.13	\$0.41	\$486	\$498	\$508	\$356	\$387	\$319	\$3.57	\$2.57	\$1.97
NOG	\$0.03	\$0.28	\$0.24	\$99	\$96	\$94	\$73	\$71	\$69	\$0.94	\$0.88	\$0.96
NVA CN	-\$0.02	-\$0.40	\$0.02	\$51	\$50	NC	\$22	\$19	NC	\$0.33	\$0.24	\$0.20
OAS	\$0.59	\$0.58	\$0.64	\$305	\$334	\$339	\$224	\$224	\$241	\$1.93	\$1.71	\$1.98
OXY	\$1.96	\$2.04	\$1.70	\$6,449	\$6,172	\$6,025	\$3,856	\$3,550	\$3,710	\$4.42	\$3.92	\$3.83
PDCE	-\$0.48	\$0.37	\$0.35	\$99	\$141	\$135	\$44	\$77	\$79	\$2.32	\$1.11	\$1.81

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PEY CN	\$0.21	\$0.26	\$0.44	\$124	\$154	\$234	\$103	\$125	\$169	\$0.68	\$0.78	\$0.98
PHX	\$0.68	\$0.59	NC	\$19	\$19	NC	\$13	\$13	NC	\$1.61	\$1.44	NC
POU CN	-\$0.39	\$0.00	-\$0.14	\$51	\$55	\$85	\$15	\$8	\$42	\$0.21	-\$0.07	\$0.25
PQ	\$0.01	\$0.04	\$0.10	\$56	\$53	\$59	\$32	\$34	\$41	\$0.19	\$0.42	\$0.48
PVA	-\$1.54	-\$0.06	-\$0.07	\$122	\$117	\$134	\$87	\$82	\$97	\$1.45	\$0.56	\$1.09
PXD	\$0.65	-\$0.82	\$1.06	\$909	\$950	\$867	\$559	\$423	\$547	\$4.82	\$3.88	\$3.51
QEP	\$0.21	-\$0.29	\$0.23	\$799	\$716	\$642	\$399	\$253	\$389	\$2.68	\$1.19	\$1.86
REN	-\$0.04	-\$1.60	-\$0.01	\$89	\$93	\$89	\$46	\$46	\$45	\$0.90	\$0.05	\$0.50
REXX	\$0.03	-\$0.27	\$0.11	\$64	\$74	\$76	\$31	\$36	\$41	\$0.85	\$0.05	\$0.63
ROSE	\$0.67	\$0.48	\$0.79	\$195	\$205	\$238	\$133	\$121	\$168	\$3.07	\$1.98	\$2.44
RRC	\$0.12	\$0.17	\$0.48	\$469	\$425	\$493	\$259	\$201	\$326	\$1.39	\$1.50	\$1.66
SARA	-\$0.19	-\$0.56	\$0.12	\$16	\$15	NC	\$4	\$4	NC	-\$0.14	\$0.13	NC
SD	-\$0.18	\$0.01	\$0.02	\$494	\$465	\$410	\$293	\$235	\$222	\$0.43	\$0.57	\$0.29
SFY	\$0.20	-\$0.96	\$0.07	\$153	\$146	\$132	\$100	\$94	\$84	\$1.75	\$1.98	\$1.48
SGY	\$0.72	\$0.04	\$0.36	\$257	\$239	\$216	\$157	\$145	\$129	\$3.36	\$3.17	\$2.41
SM	\$1.06	\$0.10	\$1.50	\$619	\$608	\$600	\$390	\$359	\$398	\$5.51	\$5.04	\$5.39
SN	-\$0.05	\$0.19	\$0.24	\$94	\$130	\$129	\$63	\$97	\$95	\$1.15	\$1.81	\$1.56
SOG CN	-\$0.03	-\$0.04	-\$0.01	\$17	\$13	\$21	\$8	\$0	\$3	\$0.03	\$0.00	\$0.02
SWN	\$0.53	\$0.41	\$0.61	\$868	\$907	\$883	\$515	\$533	\$572	\$1.43	\$1.51	\$1.56
SYRG	\$0.02	\$0.08	\$0.09	\$15	\$19	\$27	\$11	\$13	\$20	\$0.06	\$0.20	\$0.27
TLM CN	-\$0.05	-\$0.98	\$0.03	\$1,188	\$1,269	\$1,254	\$613	\$649	\$743	\$0.62	\$0.43	\$0.60
TPLM	\$0.12	\$0.22	\$0.12	\$50	\$89	\$84	\$24	\$36	\$37	\$0.41	-\$0.20	\$0.35
UNT	\$0.71	\$1.06	\$1.07	\$334	\$359	\$383	\$152	\$174	\$179	\$3.65	\$3.45	\$3.44
UPL	\$0.42	\$0.27	\$0.65	\$220	\$225	\$290	\$143	\$146	\$199	\$0.77	\$0.95	\$1.10
USEG	-\$0.03	-\$0.04	\$0.02	\$9	\$9	\$8	\$4	\$4	\$5	\$0.15	\$0.24	\$0.16
VET CN	\$0.67	\$0.99	\$0.86	\$308	\$307	\$322	\$231	\$215	\$256	\$1.56	\$1.74	\$1.71
WLL	\$1.72	-\$0.50	\$0.94	\$706	\$702	\$690	\$457	\$188	\$483	\$4.33	\$4.13	\$3.62
WPX	-\$0.57	-\$4.85	-\$0.01	\$671	\$657	\$739	\$147	-\$274	\$236	\$1.15	\$0.59	\$1.02
WRRES	\$0.20	\$0.05	\$0.09	\$35	\$33	\$34	\$22	\$19	\$20	\$0.35	\$0.29	\$0.27
WTI	\$0.19	-\$0.16	\$0.20	\$240	\$245	\$245	\$147	\$142	\$160	\$2.37	\$1.14	\$1.85
XCO	-\$0.45	-\$0.57	\$0.04	\$165	\$180	\$193	\$93	\$103	\$103	\$0.24	\$0.59	\$0.33
XEC	\$1.59	\$2.37	\$1.49	\$561	\$517	\$538	\$396	\$498	\$374	\$4.27	\$4.40	\$4.21
Median	\$0.11	\$0.04	\$0.24	\$153	\$146	\$226	\$100	\$95	\$129	\$0.94	\$0.80	\$1.06

(1) Bloomberg Best estimate. Companies with no reported Bloomberg Best estimate are marked "NC."

Source: Bloomberg; compiled by EnerCom, Inc for Oil & Gas 360™.

OilService Q1, 2014 Estimates



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AETI	\$0.11	\$0.07	\$0.08	\$18	\$18	NC	\$1	\$3	NC	-\$0.28	\$0.10	NC
ATW	\$1.59	\$1.30	\$0.94	\$293	\$285	\$281	\$157	\$135	\$125	\$1.71	\$2.50	\$1.57
BAS	-\$0.17	-\$0.18	-\$0.09	\$325	\$308	\$329	\$59	\$59	\$65	\$0.96	\$1.42	\$1.27
BHI	\$0.77	\$0.56	\$0.79	\$5,787	\$5,860	\$5,724	\$999	\$918	\$1,034	\$2.43	\$2.27	\$1.77
BOLT	\$0.27	\$0.35	NC	\$16	\$22	NC	\$4	\$7	NC	\$0.35	-\$0.06	NC
BRS	\$3.04	\$0.52	\$1.22	\$417	\$412	\$462	\$78	\$65	\$89	\$2.64	\$0.13	NC
CAM	\$0.78	\$0.96	\$0.72	\$2,496	\$2,938	\$2,392	\$369	\$445	\$329	\$0.82	\$2.73	\$1.09
CBI	\$1.10	\$1.83	\$1.12	\$2,992	\$3,000	\$3,057	\$253	\$272	\$258	\$1.00	\$0.75	\$1.44
CFW CN	\$0.13	\$0.25	\$0.33	\$389	\$463	\$509	\$52	\$57	\$68	\$2.19	-\$0.29	\$0.98
CJES	\$0.25	\$0.14	\$0.18	\$262	\$265	\$284	\$43	\$37	\$41	\$1.38	\$0.34	\$0.56
CKH	\$1.52	\$0.42	\$0.89	\$337	\$328	\$323	\$66	\$60	NC	\$2.83	\$2.51	NC
CLB	\$1.36	\$1.42	\$1.45	\$273	\$276	\$283	\$91	\$95	\$96	\$1.63	\$1.92	\$1.63
CRR	\$1.31	\$0.90	\$0.87	\$201	\$165	\$163	\$56	\$43	\$42	\$1.50	\$2.89	\$1.46
DO	\$0.68	\$0.67	\$0.64	\$706	\$726	\$692	\$234	\$283	\$237	\$2.43	\$1.50	\$1.38
DRQ	\$0.98	\$1.15	\$1.20	\$225	\$232	\$242	\$59	\$71	\$74	\$1.35	\$0.52	\$1.31
DVR	-\$0.18	-\$0.01	-\$0.10	\$155	\$160	\$130	\$13	\$14	\$7	\$0.05	\$0.12	\$0.10
DWSN	-\$0.35	-\$0.36	\$0.51	\$70	\$68	\$81	\$7	\$5	\$16	\$2.65	-\$2.73	\$1.88
ESI CN	\$0.22	\$0.18	\$0.40	\$543	\$536	\$632	\$119	\$117	\$171	\$0.46	\$0.75	\$0.90
ESV	\$1.62	\$1.55	\$1.23	\$1,266	\$1,256	\$1,175	\$599	\$602	\$521	\$2.80	\$2.37	\$2.03
FES	-\$0.28	-\$0.19	-\$0.18	\$105	\$110	\$106	\$12	\$18	\$16	\$1.01	\$0.25	NC
FLR	\$1.06	\$1.03	\$0.97	\$6,684	\$6,292	\$6,417	\$362	\$316	\$310	\$2.34	-\$0.10	\$1.33
FTI	\$0.49	\$0.75	\$0.50	\$1,725	\$2,048	\$1,801	\$230	\$331	\$241	\$0.64	\$1.56	\$0.73
FTK	\$0.17	\$0.21	\$0.22	\$98	\$101	\$105	\$19	\$21	\$23	\$0.19	\$0.34	\$0.26
FWLT	\$0.52	-\$0.38	\$0.38	\$802	\$851	\$888	\$82	\$55	\$65	\$0.49	\$0.79	\$0.59
GEOS	\$1.06	\$1.86	\$0.94	\$68	\$101	\$65	\$22	\$39	NC	-\$0.45	\$4.07	NC
GIFI	\$0.23	-\$0.22	\$0.18	\$168	\$135	\$106	\$12	\$21	\$10	-\$0.10	\$1.66	\$0.68
GLF	\$1.23	\$0.97	\$0.57	\$122	\$125	\$121	\$52	\$53	\$41	\$1.74	\$2.62	\$1.34
HAL	\$0.79	\$0.93	\$0.71	\$7,472	\$7,639	\$7,243	\$1,589	\$1,641	\$1,499	\$1.21	\$2.24	\$1.33
HERO	\$0.16	-\$0.63	\$0.13	\$225	\$235	\$263	\$83	\$110	\$98	\$0.55	\$0.02	\$0.43
HLX	\$0.42	\$0.35	\$0.33	\$220	\$227	\$225	\$69	\$81	\$75	\$0.46	\$0.52	\$0.60
HOS	\$1.64	\$0.62	\$0.51	\$133	\$145	\$152	\$53	\$67	\$66	\$1.62	\$1.51	\$1.33
HP	\$1.49	\$1.61	\$1.48	\$865	\$889	\$890	\$358	\$379	\$369	\$2.21	\$2.85	\$2.65
IESC	-\$0.12	\$0.01	NC	\$124	\$120	NC	-\$1	NC	NC	-\$0.11	-\$0.12	NC
IO	-\$1.29	\$0.12	\$0.04	\$80	\$219	\$135	-\$37	\$104	\$41	\$0.32	\$0.42	NC
KBR	\$0.16	\$0.19	\$0.40	\$1,811	\$1,754	\$1,796	\$184	\$65	\$115	\$1.20	\$1.41	\$0.22
KEG	-\$0.03	-\$0.08	-\$0.07	\$390	\$362	\$369	\$69	\$54	\$55	\$0.72	\$0.47	\$0.37
KEX	\$1.22	\$1.13	\$1.10	\$551	\$568	\$576	\$164	\$153	\$148	\$3.22	\$2.66	\$2.24
LAYN	-\$3.81	-\$0.80	-\$0.28	\$232	\$216	\$207	\$18	\$0	\$9	-\$0.80	\$0.12	\$0.76
LII CN	\$0.15	\$0.11	\$0.12	\$47	\$46	\$45	\$10	\$6	\$12	\$0.22	\$0.38	\$0.24
MDR	-\$0.27	-\$1.37	-\$0.10	\$687	\$517	\$666	-\$21	-\$183	\$14	-\$0.29	-\$0.39	\$0.01
NBR	-\$0.35	\$0.50	\$0.16	\$1,551	\$1,607	\$1,553	\$454	\$440	\$394	\$1.05	\$1.50	\$1.12
NE	\$1.10	\$0.68	\$0.70	\$1,079	\$1,167	\$1,200	\$525	\$544	\$530	\$2.04	\$1.43	\$1.72
NES	-\$7.80	-\$0.53	-\$0.44	\$163	\$128	\$118	\$3	\$4	\$20	\$1.61	-\$0.25	NC
NOV	\$1.49	\$1.54	\$1.38	\$5,789	\$6,172	\$5,805	\$1,137	\$1,157	\$1,082	\$2.37	\$3.56	\$1.86
NR	\$0.22	\$0.16	\$0.16	\$286	\$263	\$265	\$42	\$38	\$35	\$0.60	\$0.66	\$0.26
OII	\$0.97	\$0.86	\$0.80	\$853	\$895	\$838	\$205	\$188	\$181	\$1.24	\$1.51	\$1.34
OIS	\$3.04	\$1.35	\$1.36	\$684	\$675	\$664	\$193	\$205	\$189	\$4.06	\$1.88	\$2.45
PD CN	\$0.11	\$0.24	\$0.36	\$488	\$567	\$669	\$138	\$198	\$247	\$0.32	\$0.34	\$0.66
PES	-\$0.10	-\$0.04	-\$0.04	\$244	\$238	\$235	\$59	\$56	\$55	\$0.63	\$1.03	\$0.76
PKD	\$0.07	\$0.08	\$0.03	\$238	\$243	\$227	\$70	\$66	\$62	\$0.66	\$0.30	\$0.34
POWL	\$1.55	\$0.69	\$0.73	\$187	\$172	\$181	\$23	\$14	\$17	\$0.26	\$0.45	NC
PSD CN	-\$0.06	-\$0.04	\$0.00	\$4	\$5	\$7	\$2	-\$4	\$6	\$0.13	\$0.02	NC
PTEN	\$0.51	\$0.12	\$0.24	\$731	\$659	\$678	\$264	\$214	\$210	\$1.89	\$1.63	\$1.26
PWR	\$0.43	\$0.77	\$0.40	\$1,645	\$1,818	\$1,721	\$182	\$195	\$175	\$0.39	\$0.93	\$0.41
RDC	\$0.42	\$0.40	\$0.20	\$383	\$393	\$375	\$138	\$134	\$126	\$1.28	\$1.85	\$0.81
RES	\$0.25	\$0.18	\$0.21	\$491	\$487	\$508	\$141	\$123	\$132	\$0.48	\$0.29	\$0.46
RIG	\$1.50	\$0.64	\$1.04	\$2,558	\$2,332	\$2,260	\$978	\$731	\$852	\$1.73	\$2.14	\$1.84
SDY CN	\$0.06	\$0.06	\$0.08	\$47	\$48	\$48	\$10	\$8	\$11	\$0.53	\$0.49	\$0.21
SES CN	\$0.11	\$0.10	\$0.19	\$444	\$388	\$442	\$39	\$40	\$53	\$0.26	\$0.17	\$0.37
SLB	\$1.30	\$1.26	\$1.21	\$11,608	\$11,906	\$11,501	\$3,217	\$3,137	\$3,141	\$1.92	\$2.94	\$1.95
SLCA	\$0.40	\$0.31	\$0.35	\$144	\$149	\$157	\$41	\$32	\$39	\$0.36	\$0.32	\$0.55

OilService Q1, 2014 Estimates



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As of 4/14/14

(in millions except for per share data)

Ticker	EPS Q3, 2013A	EPS Q4, 2013A	EPS Q1, 2014E ⁽¹⁾	Rev Q3, 2013A	Rev Q4, 2013A	Rev Q1, 2014E ⁽¹⁾	EBITDA Q3, 2013A	EBITDA Q4, 2013A	EBITDA Q1, 2014E ⁽¹⁾	CFPS Q3, 2013A	CFPS Q4, 2013A	CFPS Q1, 2014E ⁽¹⁾
SPM IM	\$0.23	\$0.16	\$0.16	\$3,522	\$3,303	\$3,042	\$393	\$254	\$333	-\$0.68	\$0.52	\$0.57
SPN	\$0.44	-\$1.97	\$0.21	\$1,189	\$1,128	\$1,109	\$283	\$225	\$244	\$1.83	\$1.61	\$1.24
SVY CN	\$0.08	\$0.05	\$0.30	\$171	\$177	\$231	\$36	\$35	\$66	\$0.16	\$0.29	\$0.64
TCW CN	\$0.04	-\$0.14	-\$0.10	\$548	\$552	\$603	\$71	\$35	\$46	\$0.24	\$0.05	\$0.32
TDG CN	\$0.08	\$0.23	\$0.23	\$209	\$225	\$237	\$56	\$83	\$85	\$0.54	\$1.17	\$0.50
TDW	\$1.10	\$0.25	\$0.66	\$368	\$365	\$360	\$119	\$112	\$94	\$0.13	\$1.22	\$1.43
TESO	\$0.30	\$0.14	\$0.26	\$132	\$137	\$138	\$28	\$10	\$27	\$0.60	\$1.04	\$0.52
TGE	-\$0.18	-\$0.21	\$0.12	\$21	\$19	\$43	\$0	-\$1	\$11	\$0.04	-\$0.04	NC
THR	\$0.34	\$0.40	\$0.33	\$73	\$71	\$73	\$18	\$21	\$19	\$0.35	\$0.62	\$0.41
TTI	\$0.16	-\$0.13	\$0.05	\$254	\$225	\$221	\$36	\$7	\$34	\$0.17	\$0.07	\$0.35
VK FP	\$0.60	\$0.70	\$0.43	\$1,379	\$1,609	\$1,303	\$240	\$259	\$192	\$0.70	\$2.76	\$1.14
VTG	\$0.02	\$0.10	\$0.08	\$176	\$239	\$224	\$83	\$130	\$123	\$0.10	\$0.06	\$0.18
WFT	\$0.03	-\$0.35	\$0.11	\$3,820	\$3,738	\$3,695	\$591	\$313	\$645	\$0.42	\$0.86	\$0.60
WG	-\$0.54	\$0.27	\$0.04	\$503	\$541	\$505	\$21	\$19	\$23	-\$1.39	\$1.18	\$0.37
XDC CN	\$0.04	-\$0.09	\$0.08	\$60	\$63	\$65	\$17	\$14	\$21	\$0.30	\$0.07	NC
Median	\$0.26	\$0.24	\$0.33	\$331	\$318	\$360	\$69	\$66	\$75	\$0.64	\$0.75	\$0.76

(1) Bloomberg Best estimate. Companies with no reported Bloomberg Best estimate are marked "NC."
Source: Bloomberg; compiled by EnerCom, Inc for Oil & Gas 360™.