

Exploration and Production Q4, 2014 Estimates



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As of 1/14/15

(in millions except for per share data)

Ticker	EPS Q2, 2014A	EPS Q3, 2014A	EPS Q4, 2014E ⁽¹⁾	Rev Q2, 2014A	Rev Q3, 2014A	Rev Q4, 2014E ⁽¹⁾	EBITDA Q2, 2014A	EBITDA Q3, 2014A	EBITDA Q4, 2014E ⁽¹⁾	CFPS Q2, 2014A	CFPS Q3, 2014A	CFPS Q4, 2014E ⁽¹⁾
AAV CN	\$0.14	\$0.08	\$0.07	\$57	\$48	\$44	\$50	\$41	\$35	\$0.29	\$0.33	\$0.22
APA	\$1.31	-\$3.50	\$0.93	\$3,533	\$3,426	\$3,232	\$2,520	\$2,345	\$2,129	\$6.08	\$4.98	\$4.92
APC	\$0.45	\$2.13	\$0.89	\$4,439	\$5,010	\$3,855	\$2,238	\$2,842	\$2,453	\$4.88	\$4.59	\$4.11
AR	-\$0.16	\$0.78	\$0.33	\$435	\$454	\$565	\$224	\$197	\$331	\$0.85	\$1.15	\$1.11
AREX	\$0.10	\$0.57	\$0.10	\$70	\$67	\$60	\$48	\$48	\$44	\$0.93	\$1.59	\$0.98
ATHL	\$0.08	\$0.74	\$0.48	\$137	\$166	\$197	\$65	\$180	\$153	\$0.91	\$1.20	\$1.35
AXAS	\$0.03	\$0.24	\$0.06	\$32	\$44	\$38	\$20	\$30	\$23	\$0.29	\$0.27	\$0.21
BBEP	-\$0.89	\$1.03	\$0.13	\$220	\$218	\$245	\$121	\$116	\$145	\$0.62	\$0.85	\$0.54
BBG	-\$0.55	-\$0.72	-\$0.02	\$136	\$132	\$97	\$82	-\$45	\$64	\$1.09	\$2.16	\$1.06
BCEI	\$0.03	\$1.18	\$0.30	\$130	\$156	\$146	\$71	\$105	\$105	\$2.02	\$2.91	\$2.28
BIR CN	\$0.19	\$0.19	\$0.12	\$108	\$108	\$109	\$78	\$79	\$71	\$0.54	\$0.54	\$0.47
BNE CN	\$0.87	\$0.65	\$0.62	\$88	\$79	NC	\$66	\$57	NC	\$1.79	\$2.05	\$1.43
BNP CN	\$0.43	\$0.11	\$0.09	\$251	\$230	\$242	\$190	\$179	\$135	\$0.57	\$0.81	\$0.59
BPZ	-\$0.02	-\$0.39	-\$0.03	\$24	\$20	\$21	\$10	-\$36	\$8	\$0.26	\$0.15	\$0.03
BTE CN	\$0.27	\$0.87	\$0.49	\$364	\$483	\$494	\$204	\$356	\$282	\$1.12	\$2.09	\$1.61
CAK	-\$0.01	-\$0.03	-\$0.02	\$15	\$19	NC	-\$6	-\$20	NC	-\$0.01	-\$0.01	NC
CHK	\$0.22	\$0.26	\$0.29	\$5,152	\$5,703	\$4,568	\$1,349	\$1,900	\$1,153	\$2.05	\$1.76	\$1.44
CLR	\$0.28	\$1.45	\$0.62	\$1,084	\$1,645	\$1,084	\$760	\$1,309	\$863	\$2.01	\$2.29	\$2.25
CNQ CN	\$0.98	\$0.95	\$0.61	\$5,371	\$4,712	\$4,475	\$2,759	\$2,684	\$2,342	\$2.25	\$2.13	\$2.01
CNX	-\$0.11	-\$0.01	\$0.21	\$937	\$836	\$962	\$253	\$222	\$282	\$0.96	\$1.27	\$1.12
COG	\$0.28	\$0.24	\$0.24	\$520	\$480	\$562	\$355	\$311	\$392	\$0.79	\$0.86	\$0.85
COS CN	\$0.36	\$0.18	\$0.23	\$900	\$901	\$836	\$286	\$338	\$307	\$0.56	\$0.58	\$0.52
CPE	\$0.07	\$0.24	\$0.07	\$41	\$39	\$46	\$24	\$28	\$33	\$0.38	\$0.51	\$0.50
CPG CN	\$0.24	\$0.61	\$0.30	\$946	\$898	\$868	\$689	\$671	\$672	\$1.59	\$1.37	\$1.39
CQE CN	\$0.04	\$0.35	\$0.01	\$37	\$28	\$29	\$22	\$18	\$13	\$0.10	\$0.04	\$0.07
CR CN	\$0.03	-\$1.60	-\$0.06	\$89	\$73	\$74	\$62	\$60	\$41	\$0.36	\$0.31	\$0.27
CRK	\$0.04	-\$0.04	-\$0.19	\$152	\$145	\$133	\$118	\$100	\$108	\$2.35	\$2.65	\$1.92
CRZO	\$0.05	\$1.85	\$0.55	\$182	\$189	\$198	\$127	\$147	\$155	\$2.04	\$4.26	\$2.92
CVE CN	\$0.81	\$0.47	\$0.19	\$5,422	\$4,970	\$3,941	\$1,265	\$1,209	\$742	\$1.47	\$1.44	\$0.87
CWEI	\$0.77	\$2.25	\$0.77	\$130	\$119	\$110	\$74	\$83	\$73	\$3.76	\$7.12	\$4.99
CXO	\$0.11	\$2.70	\$0.87	\$705	\$715	\$692	\$490	\$487	\$529	\$3.52	\$3.88	\$4.04
DNR	-\$0.16	\$0.77	\$0.24	\$619	\$608	\$587	\$342	\$346	\$329	\$0.95	\$0.98	\$0.80
DUNR	-\$0.45	-\$0.05	NC	\$13	\$11	NC	\$5	\$3	NC	\$0.12	\$0.05	NC
DVN	\$1.65	\$2.48	\$1.13	\$4,801	\$4,592	\$4,458	\$2,893	\$1,872	\$1,732	\$5.07	\$3.81	\$3.70
ECA	\$0.37	\$3.79	\$0.26	\$1,588	\$2,285	\$1,559	\$928	\$4,391	\$707	\$1.04	\$0.94	\$0.80
EGN	-\$0.11	\$6.26	\$0.53	\$331	\$351	\$353	\$139	\$187	\$238	\$3.37	\$2.28	\$3.06
EGY	\$0.43	\$0.05	\$0.10	\$52	\$24	\$28	\$41	\$11	NC	\$1.13	\$0.25	\$0.23
EOG	\$1.30	\$2.03	\$1.08	\$4,413	\$4,521	\$4,337	\$2,371	\$2,289	\$2,132	\$3.56	\$4.30	\$3.62
EOX	-\$0.03	\$0.21	\$0.05	\$29	\$28	\$27	\$14	\$13	\$16	\$0.15	\$0.17	\$0.17
EPM	\$0.04	\$0.03	\$0.07	\$4	\$4	\$8	\$3	\$2	\$5	\$0.08	\$0.02	\$0.15
EQT	\$0.73	\$0.65	\$0.68	\$526	\$579	\$595	\$382	\$407	\$429	\$2.20	\$2.29	\$2.28
ERF CN	\$0.20	\$0.33	\$0.19	\$415	\$378	\$366	\$258	\$217	\$216	\$1.12	\$0.97	\$0.98
ESCR	-\$0.29	-\$0.24	NC	\$10	\$8	NC	\$2	\$1	NC	\$0.22	\$0.25	NC
EXXI	-\$0.06	-\$0.10	-\$0.20	\$325	\$407	\$383	\$183	\$225	\$222	\$1.29	\$2.17	\$1.59
FANG	\$0.55	\$0.79	\$0.55	\$123	\$139	\$138	\$100	\$109	\$111	\$1.74	\$1.67	\$1.84
FXEN	-\$0.08	-\$0.31	-\$0.04	\$10	\$10	\$10	-\$2	-\$1	\$7	-\$0.01	\$0.09	\$0.01
GDP	-\$0.73	-\$1.96	-\$0.42	\$50	\$55	\$60	\$23	-\$51	\$42	\$1.43	\$0.57	\$0.59
GPOR	\$0.56	\$0.08	\$0.01	\$115	\$171	\$174	\$74	\$125	\$113	\$0.53	\$0.99	\$1.21
GTE	\$0.03	\$0.15	\$0.04	\$148	\$162	\$123	\$109	\$114	\$95	-\$0.04	\$0.41	\$0.24
HES	\$3.01	\$3.35	\$0.53	\$2,846	\$2,745	\$2,152	\$1,926	\$1,510	\$1,365	\$2.94	\$4.45	\$4.15
HSE CN	\$0.63	\$0.58	\$0.31	\$6,312	\$6,430	\$5,657	\$1,738	\$1,670	\$1,271	\$1.17	\$1.54	\$1.18
HK	-\$0.18	\$0.45	\$0.01	\$312	\$300	\$276	\$211	\$202	\$188	\$0.61	\$0.41	\$0.30
HNR	-\$0.04	-\$0.10	-\$0.08	\$0	\$0	\$0	-\$10	-\$5	-\$3	-\$0.19	\$0.13	-\$0.07
KOG	\$0.08	\$0.34	\$0.18	\$278	\$292	\$315	\$194	\$196	\$218	\$0.69	\$0.54	\$0.75
LEG CN	\$0.12	\$0.07	\$0.01	\$139	\$158	\$147	\$94	\$109	\$86	\$0.57	\$0.41	\$0.40
LGCY	-\$0.33	\$1.03	\$0.13	\$137	\$150	\$144	\$68	\$78	\$79	\$0.76	\$1.23	\$0.86
LINE	-\$0.64	-\$0.02	\$0.02	\$597	\$1,435	\$1,090	\$207	\$1,008	\$558	\$1.46	\$1.58	\$1.24
LPI	-\$0.13	\$0.59	\$0.17	\$183	\$200	\$205	\$119	\$131	\$146	\$0.79	\$0.96	\$0.80
MCF	\$0.24	\$0.19	\$0.08	\$77	\$68	\$66	\$44	\$45	\$44	\$3.21	\$2.57	\$2.30
MEG CN	\$1.12	-\$0.45	\$0.40	\$829	\$706	\$654	\$292	\$268	\$215	\$1.33	\$0.99	\$0.87
MHR	-\$0.43	-\$0.68	-\$0.22	\$130	\$80	\$91	\$33	-\$21	\$38	\$0.08	-\$0.03	\$0.07
MUR	\$0.72	\$1.38	\$0.42	\$1,358	\$1,431	\$1,244	\$801	\$924	\$737	\$4.05	\$5.04	\$4.02
NBL	\$0.53	\$1.16	\$0.43	\$1,289	\$1,228	\$1,278	\$847	\$649	\$884	\$2.29	\$2.61	\$2.15
NFG	\$0.77	\$0.68	\$0.91	\$440	\$367	\$591	\$224	\$206	\$229	\$2.65	\$2.19	\$2.29
NFX	-\$0.16	\$2.04	\$0.43	\$561	\$610	\$555	\$346	\$397	\$348	\$2.71	\$2.46	\$2.19
NOG	-\$0.07	\$0.96	\$0.22	\$110	\$112	\$108	\$81	\$80	\$78	\$0.93	\$1.33	\$1.12
NVA CN	-\$0.09	\$0.00	\$0.09	\$46	\$61	NC	\$25	\$18	NC	\$0.08	\$0.14	\$0.25
OAS	\$0.39	\$1.22	\$0.57	\$361	\$358	\$348	\$252	\$230	\$252	\$2.79	\$1.88	\$2.05
OXY	\$1.83	\$1.55	\$0.86	\$6,275	\$5,996	\$4,479	\$3,598	\$3,281	\$2,363	\$3.66	\$3.39	\$2.86
PDCE	-\$0.79	\$1.51	\$0.24	\$152	\$130	\$143	\$61	\$57	\$101	\$1.43	\$1.96	\$1.94

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PEY CN	\$0.41	\$0.45	\$0.39	\$190	\$196	\$200	\$160	\$171	\$159	\$0.99	\$0.98	\$1.10
PHX	\$0.31	\$0.55	NC	\$20	\$24	NC	\$14	\$16	NC	\$0.89	\$0.98	NC
POU CN	\$0.54	-\$0.09	-\$0.11	\$76	\$81	\$106	\$32	\$40	\$55	\$0.07	\$0.36	\$0.67
PQ	\$0.15	\$0.07	\$0.04	\$61	\$56	\$56	\$40	\$35	\$37	\$0.90	\$0.36	\$0.43
PVA	-\$1.59	\$1.13	-\$0.08	\$132	\$134	\$151	-\$27	\$150	\$112	\$0.49	\$1.42	\$1.03
PXD	\$0.01	\$2.58	\$1.15	\$1,158	\$1,172	\$1,038	\$617	\$660	\$669	\$5.01	\$4.30	\$4.16
PXT CN	\$0.10	\$0.13	\$0.18	\$158	\$208	\$202	\$85	\$112	\$101	\$0.48	\$0.32	\$0.59
QEP	-\$0.51	\$0.95	\$0.24	\$937	\$902	\$852	\$240	\$373	\$383	\$2.99	\$2.00	\$1.79
REN	-\$0.22	\$0.20	-\$0.08	\$81	\$79	\$77	\$31	\$31	\$34	-\$0.01	\$0.91	\$0.36
REXX	\$0.15	\$0.11	-\$0.01	\$85	\$90	\$93	\$43	\$40	\$47	\$1.28	\$0.93	\$0.57
ROSE	\$0.24	\$1.28	\$0.35	\$265	\$289	\$266	\$187	\$196	\$180	\$2.42	\$3.43	\$2.57
RRC	\$1.04	\$0.87	\$0.32	\$508	\$474	\$512	\$542	\$280	\$299	\$1.61	\$1.29	\$1.60
RRX CN	\$0.17	\$0.17	\$0.11	\$78	\$80	\$75	\$63	\$63	\$55	\$0.37	\$0.35	\$0.29
SARA	-\$0.21	-\$0.33	NC	\$15	\$17	NC	\$4	\$1	NC	\$0.07	-\$0.10	NC
SD	-\$0.08	\$0.30	\$0.00	\$375	\$394	\$390	\$249	\$250	\$213	\$0.29	\$0.34	\$0.26
SFY	\$0.18	\$0.06	-\$0.24	\$156	\$139	\$113	\$105	\$91	\$67	\$2.30	\$1.87	\$1.04
SGY	\$0.08	-\$0.54	-\$0.04	\$207	\$177	\$184	\$109	\$40	\$98	\$2.72	\$1.38	\$1.55
SM	\$0.89	\$3.10	\$1.09	\$675	\$619	\$605	\$436	\$350	\$403	\$6.19	\$5.34	\$5.05
SN	-\$0.38	\$0.77	-\$0.05	\$146	\$207	\$193	\$96	\$149	\$136	\$1.53	\$2.34	\$1.60
SOG CN	-\$0.01	\$0.00	-\$0.01	\$16	\$13	\$20	NC	\$3	\$4	-\$0.04	\$0.00	\$0.02
SWN	\$0.59	\$0.60	\$0.53	\$1,035	\$928	\$878	\$596	\$524	\$567	\$1.67	\$1.65	\$1.54
SYRG	\$0.02	\$0.08	\$0.07	\$14	\$19	\$39	\$10	\$12	\$30	\$0.06	\$0.20	\$0.34
TLM CN	-\$0.23	\$0.41	-\$0.04	\$1,279	\$1,149	\$1,211	\$652	\$592	\$589	\$0.35	\$0.44	\$0.42
TOU CN	\$0.33	\$0.33	\$0.33	\$319	\$296	\$340	\$227	\$228	\$232	\$1.16	\$1.16	\$1.24
TPLM	\$0.12	\$0.60	\$0.13	\$49	\$89	\$171	\$41	\$17	\$70	\$0.74	-\$0.43	\$0.60
UNT	\$1.12	\$1.39	\$0.91	\$405	\$401	\$398	\$206	\$197	\$196	\$4.15	\$4.60	\$3.62
UPL	\$0.69	\$0.82	\$0.53	\$259	\$280	\$322	\$173	\$187	\$206	\$1.12	\$1.05	\$1.10
USEG	\$0.00	\$0.00	-\$0.06	\$9	\$10	\$9	\$4	\$4	\$4	\$0.16	\$0.19	\$0.12
VET CN	\$0.51	\$0.50	\$0.46	\$359	\$316	\$302	\$246	\$211	\$196	\$1.42	\$2.20	\$1.51
WCP CN	\$0.85	\$0.36	\$0.18	\$163	\$249	\$192	\$274	\$193	\$150	\$0.63	\$0.33	\$0.53
WLL	\$1.27	\$1.33	\$0.63	\$826	\$805	\$769	\$577	\$545	\$531	\$4.77	\$3.84	\$3.66
WPX	-\$0.66	\$0.30	-\$0.21	\$831	\$794	\$674	\$53	\$330	\$231	\$1.55	\$1.27	\$0.95
WRES	\$0.15	\$0.05	-\$0.01	\$34	\$41	\$47	\$20	\$20	\$38	\$0.32	\$0.24	\$0.28
WTI	\$0.13	\$0.01	-\$0.35	\$263	\$235	\$229	\$176	\$150	\$118	\$2.02	\$2.04	\$1.28
XCO	\$0.01	\$0.15	\$0.00	\$183	\$151	\$146	\$111	\$88	\$90	\$0.25	\$0.33	\$0.24
XEC	\$1.71	\$1.65	\$0.89	\$637	\$650	\$580	\$442	\$440	\$361	\$4.85	\$5.76	\$4.10
Median	\$0.12	\$0.36	\$0.18	\$186	\$208	\$242	\$121	\$150	\$157	\$1.10	\$1.18	\$1.10

(1) Bloomberg Best estimate. Companies with no reported Bloomberg Best estimate are marked "NC."

Source: Bloomberg; compiled by EnerCom, Inc for Oil & Gas 360™.

OilService Q4, 2014 Estimates



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AETI	-\$0.17	-\$0.26	NC	\$13	\$14	NC	\$0	-\$2	NC	\$0.32	\$0.10	NC
ATW	\$1.12	\$1.74	\$1.43	\$293	\$323	\$358	\$128	\$177	\$159	\$2.69	\$1.10	\$2.00
BAS	\$0.06	\$0.24	\$0.21	\$360	\$394	\$392	\$73	\$87	\$90	\$1.58	\$2.10	\$1.64
BHI	\$0.81	\$0.86	\$1.09	\$5,935	\$6,250	\$6,428	\$1,085	\$1,116	\$1,291	\$0.90	\$3.10	\$2.15
BOLT	\$0.04	-\$0.07	NC	\$14	\$12	NC	\$1	\$0	NC	\$0.47	\$4.10	NC
BRS	\$1.24	\$0.74	\$1.30	\$473	\$476	\$475	\$91	\$72	\$94	\$1.05	\$5.10	\$2.04
CAM	\$1.08	\$1.12	\$1.21	\$2,641	\$2,678	\$2,835	\$406	\$426	\$457	\$1.04	\$6.10	\$1.73
CBI	\$1.32	\$1.50	\$1.45	\$3,294	\$3,381	\$3,447	\$304	\$331	\$323	-\$2.11	\$7.10	\$1.83
CFW CN	-\$0.14	\$0.47	\$0.43	\$503	\$697	\$646	\$45	\$126	\$109	\$0.29	\$8.10	\$0.91
CJES	\$0.21	\$0.44	\$0.44	\$368	\$440	\$455	\$45	\$71	\$76	\$0.38	\$9.10	\$1.00
CKH	\$1.05	\$1.43	\$0.80	\$328	\$339	\$345	\$66	\$84	\$70	\$2.28	\$10.10	NC
CLB	\$1.43	\$1.51	\$1.54	\$268	\$276	\$280	\$90	\$96	\$99	\$1.47	\$11.10	\$1.66
CRR	\$1.00	\$0.60	\$0.65	\$177	\$155	\$154	\$46	\$32	\$36	\$0.58	\$12.10	\$1.19
DO	\$0.65	\$0.38	\$0.65	\$692	\$738	\$679	\$243	\$199	\$262	\$0.47	\$13.10	\$1.54
DRQ	\$1.27	\$1.41	\$1.34	\$230	\$242	\$249	\$76	\$81	\$79	\$0.45	\$14.10	\$1.47
DWSN	-\$0.94	-\$0.49	-\$0.28	\$54	\$63	\$64	\$1	\$3	\$7	\$1.16	\$16.10	\$0.90
ESI CN	\$0.10	\$0.17	\$0.26	\$512	\$583	\$608	\$97	\$145	\$140	\$1.24	\$17.10	\$0.79
ESV	-\$5.07	\$1.83	\$1.38	\$1,203	\$1,261	\$1,159	-\$426	\$699	\$572	\$2.18	\$18.10	\$2.18
FES	-\$0.08	-\$0.08	-\$0.13	\$113	\$114	\$113	\$18	\$19	\$17	\$0.07	\$19.10	NC
FLR	\$0.49	\$0.44	\$1.11	\$5,252	\$5,440	\$5,814	\$335	\$394	\$337	\$1.51	\$20.10	\$1.44
FTI	\$0.96	\$0.72	\$0.79	\$1,985	\$1,977	\$2,092	\$318	\$357	\$361	\$0.78	\$21.10	\$1.05
FTK	\$0.20	\$0.26	\$0.28	\$105	\$117	\$122	\$22	\$25	\$27	\$0.05	\$22.10	\$0.33
FWLT	\$0.86	\$0.25	\$0.42	\$852	\$860	\$943	\$66	\$64	\$76	\$0.35	\$23.10	\$0.51
GEOS	\$0.29	-\$0.14	-\$0.09	\$41	\$26	\$26	\$10	\$1	\$5	\$1.18	\$24.10	\$0.22
GIFI	\$0.30	\$0.52	\$0.30	\$129	\$118	\$116	\$13	\$18	\$14	\$1.41	\$25.10	\$0.76
GLF	\$0.54	\$0.92	\$0.13	\$131	\$129	\$115	\$42	\$60	\$31	\$1.20	\$26.10	\$0.93
HAL	\$0.92	\$1.42	\$1.11	\$8,051	\$8,701	\$8,818	\$1,718	\$2,169	\$2,017	\$1.33	\$27.10	\$1.78
HCLP	\$0.91	\$1.06	\$0.96	\$83	\$102	\$108	\$36	\$44	\$47	\$1.00	\$27.10	\$1.12
HERO	\$0.04	-\$0.55	-\$0.31	\$243	\$222	\$182	\$94	-\$27	\$16	\$0.15	\$28.10	-\$0.05
HLX	\$0.55	\$0.72	\$0.24	\$306	\$341	\$227	\$107	\$135	\$68	\$0.86	\$29.10	\$0.64
HOS	\$0.86	\$0.72	\$0.61	\$171	\$167	\$169	\$84	\$79	\$76	\$0.66	\$30.10	\$1.70
HP	\$1.77	\$1.55	\$1.59	\$952	\$985	\$996	\$401	\$414	\$414	\$2.38	\$31.10	\$2.91
IESC	\$0.14	\$0.09	NC	\$136	\$136	NC	\$4	\$3	NC	\$0.17	\$32.10	NC
IO	\$0.01	-\$0.15	\$0.01	\$121	\$107	\$132	\$28	\$14	\$36	\$0.09	\$33.10	NC
KBR	-\$0.06	\$0.21	\$0.21	\$1,708	\$1,695	\$1,633	\$43	\$29	\$68	-\$0.10	\$34.10	\$0.16
KEG	-\$0.34	-\$0.41	-\$0.10	\$351	\$366	\$349	\$1	-\$32	\$40	\$0.40	\$35.10	\$0.23
KEX	\$1.32	\$1.34	\$1.15	\$628	\$681	\$612	\$168	\$171	\$154	\$2.40	\$36.10	\$2.13
LAYN	-\$1.41	-\$1.41	-\$0.61	\$191	\$191	\$201	-\$6	-\$6	\$5	-\$0.65	\$37.10	\$0.18
LII CN	\$0.08	\$0.12	\$0.16	\$43	\$47	\$50	\$8	\$18	\$11	\$0.07	\$38.10	\$0.19
MDR	-\$0.05	-\$0.14	-\$0.05	\$476	\$415	\$716	\$53	\$14	\$27	-\$0.30	\$39.10	-\$0.10
NBR	\$0.21	\$0.36	\$0.41	\$1,617	\$1,814	\$1,839	\$418	\$493	\$497	\$1.35	\$40.10	\$1.47
NE	\$0.91	\$0.49	\$0.50	\$1,240	\$829	\$812	\$601	\$440	\$386	\$2.07	\$41.10	\$1.18
NES	-\$0.91	-\$5.44	-\$0.29	\$127	\$140	\$133	\$9	-\$69	\$25	-\$0.16	\$42.10	NC
NOV	\$1.45	\$1.63	\$1.60	\$5,255	\$5,587	\$5,718	\$1,099	\$1,186	\$1,215	\$2.04	\$43.10	\$2.01
NR	\$0.24	\$0.29	\$0.22	\$272	\$297	\$285	\$42	\$50	\$44	-\$0.11	\$44.10	\$0.36
OII	\$1.02	\$1.16	\$0.99	\$927	\$973	\$958	\$217	\$242	\$214	\$1.78	\$45.10	\$1.56
OIS	-\$0.15	\$1.05	\$0.99	\$460	\$471	\$472	\$127	\$123	\$114	\$1.95	\$46.10	\$1.66
PD CN	-\$0.02	\$0.18	\$0.24	\$475	\$585	\$639	\$130	\$199	\$223	\$0.78	\$47.10	\$0.61
PES	-\$0.01	\$0.20	\$0.11	\$260	\$273	\$268	\$68	\$78	\$66	\$0.86	\$48.10	\$0.86
PKD	\$0.13	\$0.10	\$0.03	\$254	\$242	\$229	\$74	\$71	\$59	\$0.59	\$49.10	\$0.34
POWL	\$0.25	\$0.20	\$0.27	\$151	\$163	\$165	\$8	\$7	\$9	-\$0.65	\$50.10	NC
PSD CN	-\$0.01	\$0.09	\$0.01	\$7	\$15	\$8	\$5	\$13	\$7	\$0.09	\$51.10	NC
PTEN	\$0.37	\$0.11	\$0.50	\$757	\$846	\$889	\$241	\$268	\$282	\$1.26	\$52.10	\$1.60
PWR	\$0.37	\$0.43	\$0.50	\$1,865	\$2,171	\$2,005	\$180	\$193	\$200	\$0.15	\$53.10	\$0.61
RDC	\$0.26	\$0.96	\$0.91	\$423	\$468	\$531	\$140	\$188	\$234	\$0.56	\$54.10	\$1.57
RES	\$0.29	\$0.30	\$0.32	\$583	\$621	\$635	\$160	\$165	\$176	\$0.06	\$55.10	\$0.63
RIG	\$1.61	-\$6.12	\$0.77	\$2,328	\$2,270	\$2,108	\$1,049	-\$1,884	\$753	\$1.76	\$56.10	\$1.61
SDY CN	\$0.13	\$0.22	\$0.13	\$54	\$58	\$52	\$12	\$18	\$14	\$0.26	\$57.10	\$0.35
SES CN	\$0.06	\$0.12	\$0.14	\$568	\$599	\$553	\$36	\$54	\$57	\$1.09	\$58.10	\$0.39
SLB	\$1.23	\$1.51	\$1.46	\$12,054	\$12,646	\$12,693	\$3,418	\$3,563	\$3,584	\$1.99	\$59.10	\$2.23
SLCA	\$0.53	\$0.77	\$0.74	\$206	\$241	\$245	\$54	\$73	\$75	\$0.46	\$60.10	\$1.00

OilService Q4, 2014 Estimates



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As of 1/14/15

(in millions except for per share data)

Ticker	EPS Q2, 2014A	EPS Q3, 2014A	EPS Q4, 2014E ⁽¹⁾	Rev Q2, 2014A	Rev Q3, 2014A	Rev Q4, 2014E ⁽¹⁾	EBITDA Q2, 2014A	EBITDA Q3, 2014A	EBITDA Q4, 2014E ⁽¹⁾	CFPS Q2, 2014A	CFPS Q3, 2014A	CFPS Q4, 2014E ⁽¹⁾
SPM IM	\$0.17	\$0.17	\$0.16	\$3,023	\$3,509	\$3,252	\$344	\$337	\$344	\$1.50	\$61.10	\$0.59
SPN	\$0.48	\$0.52	\$0.50	\$1,108	\$1,209	\$1,193	\$309	\$332	\$323	\$1.48	\$62.10	\$1.65
SVY CN	-\$0.13	-\$0.27	\$0.10	\$149	\$200	\$205	\$12	-\$1	\$42	\$0.78	\$63.10	\$0.40
TCW CN	-\$0.29	\$0.28	\$0.21	\$535	\$771	\$739	\$2	\$112	\$109	\$0.42	\$64.10	\$0.86
TDG CN	-\$0.18	\$0.14	\$0.18	\$169	\$245	\$254	\$7	\$69	\$75	\$0.51	\$65.10	\$0.52
TDW	\$0.88	\$1.23	\$0.93	\$386	\$398	\$385	\$109	\$128	\$116	\$0.62	\$66.10	\$2.04
TESO	\$0.32	\$0.19	\$0.13	\$145	\$142	\$138	\$29	\$27	\$25	\$0.42	\$67.10	\$0.49
TGE	-\$0.18	-\$0.18	NC	\$18	\$26	NC	-\$2	-\$1	NC	\$0.83	\$68.10	NC
THR	\$0.36	\$0.37	\$0.39	\$68	\$79	\$79	\$16	\$22	\$22	\$0.19	\$69.10	\$0.48
TTI	-\$0.03	-\$0.13	\$0.08	\$242	\$306	\$313	\$25	\$31	\$59	\$0.06	\$70.10	\$0.59
VK FP	\$0.70	\$0.20	\$0.41	\$1,422	\$1,343	\$1,435	\$321	\$158	\$197	\$0.58	\$71.10	\$1.20
VTG	\$0.03	-\$0.02	\$0.03	\$220	\$208	\$218	\$113	\$86	\$99	\$0.30	\$72.10	NC
WFT	-\$0.19	\$0.10	\$0.34	\$3,711	\$3,877	\$3,953	\$380	\$645	\$832	\$0.56	\$73.10	\$0.78
WG	-\$0.08	-\$0.07	\$0.06	\$544	\$560	\$508	\$27	\$20	\$19	-\$1.06	\$74.10	\$0.12
XDC CN	-\$0.01	\$0.01	\$0.05	\$62	\$66	\$68	\$19	\$18	\$19	\$0.53	\$75.10	\$0.20
Median	\$0.25	\$0.27	\$0.37	\$355	\$380	\$424	\$67	\$75	\$77	\$0.59	\$37.60	\$0.93

(1) Bloomberg Best estimate. Companies with no reported Bloomberg Best estimate are marked "NC."

Source: Bloomberg; compiled by EnerCom, Inc for Oil & Gas 360™.