

Exploration and Production Q3, 2017 Estimates



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As of 10/11/2017
(in millions except for per share data)

Ticker	EPS Q1, 2017	EPS Q2, 2017	EPS Q3, 2017	Rev Q1, 2017	Rev Q2, 2017	Rev Q3, 2017	EBITDA Q1, 2017	EBITDA Q2, 2017	EBITDA Q3, 2017	CFPS Q1, 2017	CFPS Q2, 2017	CFPS Q3, 2017
AAV CN	\$0.23	\$0.10	\$0.05	\$71	\$66	\$60	\$54	\$49	\$45	\$0.29	\$0.23	\$0.23
APA	\$0.56	\$1.50	-\$0.01	\$1,537	\$1,405	\$1,417	\$1,214	\$680	\$816	\$1.20	\$1.97	\$1.75
APC	-\$0.58	-\$0.76	-\$0.55	\$3,767	\$2,729	\$2,485	\$1,005	\$925	\$1,202	\$2.04	\$1.55	\$1.51
AR	\$0.85	-\$0.02	\$0.04	\$802	\$736	\$796	\$705	\$326	\$366	\$1.25	\$0.80	\$0.93
AREX	-\$2.00	-\$0.10	-\$0.09	\$25	\$25	\$26	\$12	\$10	\$15	\$0.08	\$0.12	\$0.12
AXAS	\$0.09	\$0.04	\$0.04	\$19	\$13	\$25	\$11	\$6	\$16	\$0.08	\$0.10	\$0.09
BBG	-\$0.18	-\$0.25	-\$0.22	\$54	\$56	\$64	\$26	\$34	\$38	\$0.51	\$0.00	\$0.33
BCEI	-\$1.91	\$4.58	\$0.14	\$53	\$44	\$46	\$19	\$9	\$15	\$0.32	-\$1.93	\$1.21
BIR CN	\$0.11	\$0.06	\$0.10	\$124	\$144	\$131	\$93	\$73	\$86	\$0.27	\$0.22	\$0.26
BNE CN	\$0.01	\$0.12	\$0.00	\$61	\$66	\$51	\$36	\$42	NC	\$0.98	\$1.11	\$0.77
BNP CN	\$0.35	\$0.17	\$0.01	\$128	\$136	\$129	\$88	\$84	\$80	\$0.30	\$0.23	\$0.28
BTE CN	\$0.05	\$0.04	-\$0.15	\$204	\$217	\$209	\$103	\$100	\$88	\$0.35	\$0.30	\$0.29
BXE CN	\$0.25	-\$7.00	-\$0.09	\$62	\$71	\$67	\$23	-\$10	\$25	\$0.17	\$1.06	\$0.34
CHK	\$0.08	\$0.52	\$0.13	\$2,427	\$2,079	\$2,094	\$133	\$420	\$475	\$0.11	-\$0.17	\$0.36
CKE CN	\$0.05	-\$0.01	\$0.00	\$8	\$7	\$7	\$13	\$1	\$2	-\$0.01	\$0.03	\$0.01
CLR	\$0.00	-\$0.17	\$0.04	\$638	\$637	\$693	\$459	\$364	\$538	\$1.27	\$1.20	\$1.27
CNQ CN	\$0.22	\$0.93	\$0.07	\$3,654	\$3,724	\$4,312	\$1,760	\$2,124	\$1,677	\$1.50	\$1.42	\$1.31
CNX	-\$0.17	\$0.74	\$0.04	\$699	\$750	\$655	\$105	\$401	\$214	\$0.89	\$0.38	\$0.73
COG	\$0.23	\$0.05	\$0.10	\$483	\$448	\$422	\$325	\$202	\$229	\$0.58	\$0.56	\$0.48
COP	\$0.47	-\$2.78	\$0.05	\$7,518	\$6,781	\$6,090	\$1,936	-\$2,316	\$1,985	\$1.44	\$1.42	\$1.43
CPE	\$0.23	\$0.16	\$0.12	\$79	\$82	\$86	\$55	\$50	\$60	\$0.26	\$0.21	\$0.27
CPG CN	\$0.22	\$0.15	-\$0.06	\$704	\$716	\$867	\$453	\$425	\$419	\$0.76	\$0.76	\$0.72
CQE CN	\$0.02	-\$0.39	-\$0.01	\$23	\$19	NC	\$14	-\$86	NC	\$0.03	\$0.02	\$0.02
CR CN	\$0.05	\$0.15	\$0.01	\$52	\$46	\$54	\$49	\$32	\$33	\$0.19	\$0.21	\$0.17
CRK	\$1.23	-\$1.13	-\$1.59	\$590	\$481	\$485	\$251	\$177	\$163	\$3.14	-\$0.31	\$1.71
CRK	-\$1.61	-\$1.45	-\$1.17	\$54	\$61	\$67	\$32	\$41	\$47	\$0.23	\$3.55	\$1.90
CRZO	\$0.61	\$0.86	\$0.24	\$153	\$166	\$178	\$92	\$110	\$118	\$1.17	\$1.56	\$1.19
CVE CN	\$0.25	\$2.32	\$0.08	\$3,773	\$4,192	\$4,522	\$372	\$809	\$931	\$0.39	\$1.11	\$0.61
CXO	\$4.39	\$1.02	\$0.27	\$640	\$635	\$639	\$1,086	\$550	\$417	\$2.77	\$2.70	\$2.64
DEE CN	\$0.05	\$0.03	\$0.00	\$23	\$21	\$31	\$19	\$14	\$13	\$0.06	\$0.01	\$0.07
DNR	\$0.06	\$0.04	\$0.01	\$245	\$246	\$256	\$65	\$74	\$83	\$0.06	\$0.14	\$0.15
DVN	\$1.08	\$0.81	\$0.41	\$3,323	\$3,158	\$3,187	\$1,087	\$923	\$835	\$1.61	\$1.56	\$1.31
ECA	\$0.44	\$0.34	-\$0.06	\$1,297	\$1,083	\$859	\$684	\$514	\$326	\$0.11	\$0.22	\$0.30
ECR	\$0.10	\$0.04	-\$0.03	\$102	\$86	\$92	\$40	\$31	\$40	\$0.11	\$0.14	\$0.10
EGN	\$0.34	\$0.30	\$0.15	\$169	\$219	\$244	\$161	\$176	\$156	\$0.58	\$1.46	\$1.53
EGY	\$0.07	\$0.04	\$0.01	\$21	\$20	\$16	\$10	\$8	NC	\$0.07	-\$0.03	NC
EOG	\$0.05	\$0.04	\$0.10	\$2,567	\$2,613	\$2,582	\$924	\$993	\$1,095	\$1.56	\$1.88	\$1.77
EPE	-\$0.19	-\$0.01	-\$0.13	\$327	\$296	\$263	\$215	\$185	\$166	\$0.48	\$0.26	\$0.36
EPM	\$0.07	\$0.05	\$0.06	\$10	\$9	\$9	\$5	\$4	\$5	\$0.17	\$0.16	\$0.15
EQT	\$0.95	\$0.24	-\$0.01	\$748	\$655	\$657	\$623	\$431	\$397	\$2.97	\$1.70	\$1.93
ERF CN	\$0.32	\$0.53	\$0.16	\$234	\$228	\$223	\$121	\$202	\$108	\$0.53	\$0.41	\$0.41
ERN	-\$0.12	-\$0.46	NC	\$31	\$15	NC	\$0	-\$80	NC	\$0.00	\$0.02	NC
FANG	\$1.46	\$1.61	\$1.27	\$234	\$274	\$296	\$174	\$212	\$234	\$1.89	\$2.23	\$2.23
GPOR	\$0.91	\$0.58	\$0.33	\$333	\$324	\$301	\$248	\$225	\$188	\$0.84	\$0.79	\$0.89
GST	-\$0.14	-\$0.03	-\$0.04	\$19	\$23	\$20	\$9	\$12	\$10	-\$0.05	-\$0.05	\$0.03
GTE	\$0.03	-\$0.02	\$0.03	\$95	\$96	\$109	\$54	\$53	\$64	\$0.13	\$0.04	\$0.12
GXO CN	\$0.07	\$0.00	\$0.06	\$10	\$11	\$14	\$6	\$3	\$7	\$0.18	\$0.14	\$0.18
HES	-\$1.07	-\$1.46	-\$1.30	\$1,277	\$1,216	\$1,260	\$514	\$386	\$438	\$1.11	\$0.52	\$1.18
HK	\$2.07	-\$0.19	\$0.04	\$136	\$120	\$101	\$59	\$48	\$48	\$0.50	\$0.54	\$0.23
HSE CN	\$0.06	-\$0.10	-\$0.02	\$4,511	\$4,525	\$4,418	\$845	\$631	\$795	\$0.55	\$0.81	\$0.71
JONE	-\$0.05	-\$1.39	-\$0.18	\$41	\$49	NC	\$22	-\$141	\$38	\$0.22	\$0.12	\$0.31
KEL CN	-\$0.01	-\$0.03	-\$0.07	\$54	\$55	\$55	\$24	\$22	\$27	\$0.15	\$0.16	\$0.12
LGCY	\$0.16	-\$0.22	\$0.06	\$104	\$99	\$120	\$35	\$29	\$59	\$0.48	\$0.01	\$0.25
LPI	\$0.29	\$0.26	\$0.14	\$194	\$195	\$220	\$91	\$98	\$120	\$0.27	\$0.39	\$0.41
MCF	\$0.04	-\$0.24	-\$0.22	\$19	\$20	\$20	\$6	\$6	\$8	\$0.60	\$0.13	\$0.29
MEG CN	\$0.01	\$0.36	-\$0.10	\$560	\$574	\$532	\$123	\$141	\$169	\$0.17	\$0.22	\$0.27
MEI CN	-\$0.01	-\$0.03	NC	\$13	\$12	NC	\$4	-\$1	NC	\$0.01	\$0.00	NC
MRO	-\$5.84	-\$0.16	-\$0.15	\$1,002	\$1,002	\$1,019	\$549	\$515	\$521	\$0.59	\$0.50	\$0.55
MTDR	\$0.44	\$0.28	\$0.11	\$114	\$116	\$122	\$68	\$67	\$70	\$0.61	\$0.60	\$0.62
MUR	\$0.34	-\$0.10	-\$0.15	\$545	\$474	\$469	\$450	\$265	\$283	\$1.77	\$1.66	\$1.40
NBL	\$0.08	-\$3.20	-\$0.13	\$997	\$1,028	\$932	\$524	-\$1,786	\$542	\$1.24	\$0.72	\$0.91
NFG	\$1.05	\$0.70	\$0.54	\$522	\$348	\$542	\$227	\$179	\$163	\$2.43	\$2.33	\$1.26
NFX	\$0.74	\$0.49	\$0.39	\$437	\$417	\$414	\$247	\$224	\$226	\$0.84	\$1.51	\$1.04
NOG	\$0.28	\$0.22	\$0.00	\$49	\$51	\$51	\$29	\$30	\$31	\$0.48	\$0.00	\$0.25
NVA CN	\$0.22	\$0.15	\$0.01	\$82	\$78	\$83	\$48	\$43	\$34	\$0.21	\$0.23	\$0.20
OAS	\$0.10	\$0.07	-\$0.06	\$277	\$253	\$267	\$139	\$130	\$159	\$0.46	\$0.44	\$0.53
OBE CN	\$0.05	-\$0.02	-\$0.05	\$124	\$97	NC	\$85	\$43	NC	\$0.08	\$0.04	\$0.07
OXY	\$0.15	\$0.66	\$0.13	\$2,957	\$3,060	\$3,185	\$1,167	\$1,649	\$1,294	\$0.85	\$2.42	\$1.47
PDCE	\$0.70	\$0.63	\$0.03	\$194	\$229	\$234	\$201	\$211	\$162	\$2.12	\$1.88	\$2.22
PE	\$0.13	\$0.17	\$0.11	\$196	\$214	\$242	\$136	\$128	\$172	\$0.19	\$1.16	\$0.66
PEY CN	\$0.24	\$0.24	\$0.24	\$177	\$170	\$194	\$146	\$139	\$142	\$0.74	\$0.78	\$0.84
PHX	\$0.21	\$0.07	NC	\$14	\$12	NC	\$9	\$7	NC	\$0.34	\$0.30	NC
PMT CN	-\$0.26	-\$0.12	-\$0.04	\$17	\$18	NC	\$3	\$7	NC	-\$0.04	\$0.08	\$0.12
PNE CN	-\$0.01	-\$0.01	-\$0.03	\$32	\$33	\$32	\$11	\$11	NC	\$0.05	\$0.03	\$0.03
POU CN	\$0.20	\$0.43	-\$0.25	\$53	\$61	\$71	\$30	\$33	\$37	\$0.06	\$0.26	\$0.28
PONY CN	\$0.57	\$0.10	\$0.03	\$61	\$64	\$76	\$38	\$31	\$35	\$0.32	\$0.13	\$0.16
PQ	-\$0.23	-\$0.16	-\$0.17	\$21	\$24	\$26	\$10	\$12	\$13	\$0.63	\$0.01	\$0.46
PXD	-\$0.25	\$1.36	\$0.25	\$1,303	\$1,309	\$869	\$156	\$603	\$524	\$2.14	\$2.82	\$2.86
PXT CN	\$0.26	\$0.02	\$0.10	\$136	\$133	\$149	\$72	\$55	\$64	\$0.35	\$0.52	\$0.43

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PXX CN	\$0.02	\$0.02	\$0.00	\$38	\$32	NC	\$18	\$20	NC	\$0.04	\$0.04	\$0.04
QEP	\$0.32	\$0.19	-\$0.20	\$404	\$390	\$389	\$170	\$197	\$182	\$0.62	\$0.61	\$0.63
REN	\$0.00	\$0.49	\$0.36	\$65	\$73	\$86	\$24	\$38	\$47	\$1.81	\$0.59	\$1.61
REXX	\$0.20	-\$1.03	-\$1.27	\$56	\$45	\$46	\$22	\$9	\$12	\$1.08	\$1.29	\$0.63
RICE	-\$0.17	\$0.31	\$0.10	\$381	\$416	\$374	\$167	\$277	\$248	\$1.32	\$0.29	\$1.01
RMP CN	-\$0.02	-\$0.02	-\$0.03	\$9	\$9	\$15	\$3	\$3	\$2	\$0.02	\$0.01	\$0.02
RRC	\$0.69	\$0.28	\$0.03	\$607	\$565	\$531	\$479	\$328	\$225	\$0.92	\$0.76	\$0.79
RRX CN	\$0.07	\$0.08	\$0.05	\$102	\$95	\$103	\$68	\$67	\$136	\$0.34	\$0.27	\$0.26
RSPP	\$0.27	\$0.20	\$0.17	\$173	\$184	\$197	\$119	\$124	\$145	\$0.73	\$0.77	\$0.83
SGY	\$18.54	-\$0.32	-\$1.71	\$92	\$73	\$64	-\$210	\$29	NC	\$0.24	\$0.86	\$1.18
SGY CN	\$0.03	\$0.03	\$0.00	\$45	\$52	\$54	\$34	\$36	\$26	\$0.07	\$0.11	\$0.10
SM	\$0.67	-\$1.08	-\$0.32	\$335	\$288	\$303	\$303	\$6	\$155	\$1.21	\$0.96	\$1.01
SN	-\$0.18	\$0.32	-\$0.14	\$134	\$176	\$182	\$20	\$72	\$87	-\$0.19	\$1.02	\$0.65
SPE CN	\$0.00	-\$0.06	-\$0.01	\$88	\$88	\$98	\$47	\$39	\$48	\$0.26	\$0.35	\$0.23
SNMP	-\$1.32	-\$0.62	-\$0.33	\$26	\$25	\$23	\$6	\$10	\$17	\$1.01	\$0.71	\$0.47
SWN	\$0.57	\$0.45	\$0.09	\$846	\$811	\$763	\$372	\$311	\$277	\$0.63	\$0.54	\$0.44
TET CN	\$0.06	\$0.20	-\$0.06	\$75	\$60	\$73	\$61	\$80	\$39	\$0.37	\$0.11	\$0.25
TOG CN	\$0.01	\$0.01	-\$0.01	\$78	\$81	\$91	\$51	\$55	\$50	\$0.21	\$0.30	\$0.23
TVE CN	\$0.01	\$0.01	-\$0.01	\$55	\$59	\$66	\$27	\$34	\$34	\$0.11	\$0.15	\$0.15
TVL CN	\$0.00	-\$0.01	NC	\$3	\$3	NC	\$1	\$0	NC	\$0.01	\$0.02	\$0.01
UNT	\$0.32	\$0.18	\$0.11	\$176	\$171	\$190	\$71	\$66	\$76	\$1.31	\$1.00	\$1.21
VET CN	\$0.38	\$0.40	-\$0.02	\$244	\$259	\$240	\$143	\$151	NC	\$1.46	\$1.07	\$1.23
VII CN	\$0.61	\$0.50	\$0.18	\$465	\$498	\$512	\$472	\$395	\$326	\$0.96	\$0.55	\$0.75
WCP CN	\$0.16	\$0.12	\$0.04	\$256	\$200	\$229	\$183	\$161	\$124	\$0.31	\$0.40	\$0.33
WLL	-\$0.24	-\$0.18	-\$0.20	\$371	\$312	\$326	\$199	\$140	\$175	\$0.22	\$0.31	\$0.38
WFX	\$0.23	\$0.18	-\$0.13	\$461	\$311	\$330	\$317	\$240	\$178	\$0.06	\$0.30	\$0.34
WTI	\$0.17	\$0.23	\$0.06	\$124	\$123	\$112	\$68	\$73	\$53	\$0.59	-\$0.11	\$0.32
XCO	\$0.45	\$6.13	-\$0.33	\$72	\$70	NC	\$21	\$26	NC	\$0.28	\$1.44	NC
XEC	\$1.38	\$1.02	\$0.94	\$441	\$457	\$449	\$267	\$305	\$270	\$2.67	\$2.73	\$2.69
YGR CN	\$0.07	\$0.07	\$0.06	\$14	\$19	\$21	\$11	\$13	NC	\$0.11	\$0.11	\$0.15
ZAR CN	-\$0.02	-\$0.06	NC	\$9	\$8	NC	\$2	\$2	NC	-\$0.05	-\$0.02	NC
Median	\$0.10	\$0.07	\$0.01	\$135	\$140	\$197	\$72	\$67	\$122	\$0.38	\$0.37	\$0.44

(1) Bloomberg Best estimate. Companies with no reported Bloomberg Best estimate are marked "NC."

Source: Bloomberg; compiled by EnerCom, Inc for Oil & Gas 360™.

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ALA CN	\$0.19	-\$0.05	\$0.20	\$770	\$561	\$591	\$174	\$127	\$182	\$1.21	\$0.61	\$0.75
ATW	-\$0.37	-\$0.05	-\$0.32	\$168	\$117	\$102	\$30	\$51	\$31	\$1.40	\$0.69	\$0.13
BAS	-\$1.49	-\$0.92	-\$0.44	\$182	\$213	\$230	-\$4	\$11	\$20	-\$0.50	-\$0.02	\$0.62
BHI	-\$0.30	-\$0.42	\$0.14	\$2,262	\$2,404	\$2,533	\$188	\$160	\$380	-\$0.38	-\$0.15	\$0.64
BRS	-\$2.22	-\$1.57	-\$0.93	\$336	\$352	\$348	\$6	\$6	\$11	\$0.73	-\$1.45	-\$0.19
CBI	\$0.25	-\$4.22	\$0.50	\$1,827	\$1,283	\$1,811	\$105	-\$424	\$138	-\$2.89	-\$1.74	-\$0.11
CEU CN	\$0.03	\$0.02	\$0.04	\$252	\$238	\$260	\$31	\$30	\$40	-\$0.13	\$0.02	\$0.10
CFW CN	-\$0.14	-\$0.15	-\$0.01	\$269	\$325	\$380	\$19	\$35	\$49	-\$0.24	-\$0.26	\$0.15
CKH	\$0.24	-\$1.91	-\$0.12	\$190	\$116	\$145	\$16	\$26	\$32	\$4.84	\$1.24	NC
CLB	\$0.40	\$0.51	\$0.44	\$158	\$164	\$161	\$30	\$36	\$32	\$0.67	\$0.42	\$0.59
CRR	-\$1.22	-\$0.93	-\$0.81	\$35	\$44	\$47	-\$18	-\$12	-\$10	-\$0.72	-\$0.59	NC
DO	\$0.17	\$0.12	\$0.20	\$374	\$399	\$364	\$144	\$107	\$143	\$0.72	\$0.57	\$0.84
DRQ	\$0.00	\$0.00	\$0.00	\$119	\$128	\$108	\$9	\$12	\$12	\$0.31	\$0.73	\$0.46
DWSN	-\$0.42	-\$0.68	-\$0.34	\$42	\$30	\$39	-\$2	-\$6	-\$1	-\$0.31	\$0.22	-\$0.02
EFX CN	\$0.28	\$0.24	\$0.30	\$355	\$433	\$426	\$50	\$53	\$62	\$0.01	\$0.76	\$0.57
EMES	-\$0.38	-\$0.20	-\$0.03	\$75	\$83	\$99	-\$3	\$4	\$11	-\$0.43	\$0.19	NC
ENSV	\$0.00	-\$0.05	-\$0.04	\$14	\$7	\$5	\$2	-\$1	-\$1	-\$0.05	\$0.09	NC
ESI CN	-\$0.09	-\$0.22	-\$0.13	\$251	\$232	\$270	\$67	\$34	\$54	\$0.13	\$0.28	\$0.30
ESV	-\$0.09	-\$0.15	-\$0.15	\$471	\$458	\$450	\$167	\$136	\$130	\$0.35	\$0.09	\$0.19
FET	-\$0.16	-\$0.81	-\$0.05	\$171	\$201	\$221	-\$5	-\$65	\$13	-\$0.16	\$0.21	\$0.09
FI	-\$0.12	-\$0.12	-\$0.10	\$111	\$118	\$121	-\$6	-\$3	\$4	-\$0.04	\$0.01	\$0.02
FLR	\$0.43	-\$0.17	\$0.61	\$4,836	\$4,716	\$4,713	\$161	\$40	\$202	\$1.94	\$1.13	\$1.04
FTI	\$0.41	\$0.35	\$0.45	\$3,388	\$3,845	\$3,887	\$197	\$512	\$445	\$0.32	\$0.31	\$0.63
FTK	-\$0.20	-\$0.07	\$0.02	\$80	\$85	\$86	\$2	\$2	\$5	-\$0.05	-\$0.09	NC
GEI CN	\$1.04	-\$0.04	\$0.02	\$1,450	\$1,480	\$1,340	\$78	\$54	\$71	\$0.28	\$0.36	\$0.41
GEOS	-\$0.88	-\$1.09	NC	\$21	\$14	NC	-\$6	-\$9	NC	\$0.77	\$0.28	NC
GIFI	-\$0.44	-\$0.73	-\$0.12	\$38	\$46	\$50	-\$5	-\$13	-\$1	-\$1.02	-\$0.87	-\$0.04
HAL	-\$0.04	\$0.03	\$0.37	\$4,279	\$4,957	\$5,332	\$586	\$532	\$984	\$0.01	\$0.40	\$0.91
HCLP	-\$0.07	\$0.18	\$0.37	\$83	\$135	\$173	\$2	\$27	\$45	\$0.05	\$0.23	\$0.42
HLX	-\$0.11	-\$0.04	\$0.02	\$105	\$150	\$169	\$13	\$31	\$37	\$0.20	-\$0.09	\$0.28
HOS	-\$0.76	-\$0.53	-\$0.73	\$44	\$37	\$41	\$2	-\$3	-\$2	-\$0.10	-\$0.56	-\$0.41
HP	-\$0.45	-\$0.21	-\$0.20	\$405	\$499	\$489	\$87	\$117	\$112	\$0.70	\$0.83	\$1.11
ICD	-\$0.17	-\$0.17	-\$0.13	\$20	\$21	\$24	\$1	\$1	\$4	-\$0.04	\$0.10	\$0.05
IO	-\$1.98	-\$0.88	-\$0.37	\$33	\$46	\$55	\$0	\$13	NC	\$0.17	\$0.14	NC
IPL CN	\$0.38	\$0.27	\$0.35	\$579	\$516	\$564	\$292	\$243	\$281	\$0.66	\$0.62	\$0.64
KBR	\$0.26	\$0.54	\$0.29	\$1,106	\$1,094	\$1,044	\$76	\$117	\$77	-\$0.80	\$2.31	\$0.78
KEX	\$0.51	\$0.48	\$0.45	\$492	\$473	\$535	\$94	\$96	\$94	\$1.59	\$2.03	\$1.21
KEY CN	\$0.52	\$0.36	\$0.33	\$844	\$778	\$676	\$184	\$133	\$154	\$1.17	\$0.01	\$0.73
MDR	\$0.09	\$0.13	\$0.20	\$519	\$789	\$978	\$77	\$116	\$135	\$0.20	\$0.15	\$0.30
MTZ	\$0.51	\$1.01	\$0.74	\$1,158	\$1,890	\$1,650	\$122	\$193	\$165	\$1.91	-\$2.99	-\$2.99
NAL CN	-\$0.16	-\$0.18	-\$0.09	\$61	\$58	\$64	\$8	\$8	\$13	\$0.03	-\$0.06	\$0.14
NBR	-\$0.52	-\$0.46	-\$0.33	\$563	\$631	\$676	\$100	\$139	\$151	-\$0.21	\$0.17	\$0.40
NE	-\$1.24	-\$0.38	-\$0.35	\$363	\$278	\$267	\$182	\$93	\$98	\$0.58	\$0.46	\$0.20
NOV	-\$0.32	-\$0.20	-\$0.08	\$1,741	\$1,759	\$1,861	\$78	\$112	\$165	\$0.30	\$0.45	\$0.37
NR	-\$0.01	\$0.02	\$0.04	\$159	\$183	\$192	\$13	\$18	\$18	-\$0.14	\$0.40	\$0.16
OII	-\$0.08	\$0.02	\$0.03	\$446	\$515	\$512	\$54	\$63	\$64	\$0.60	\$0.44	\$0.59

OilService Q3, 2017 Estimates



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As of 10/11/2017

(in millions except for per share data)

Ticker	EPS Q1, 2017	EPS Q2, 2017	EPS Q3, 2017	Rev Q1, 2017	Rev Q2, 2017	Rev Q3, 2017	EBITDA Q1, 2017	EBITDA Q2, 2017	EBITDA Q3, 2017	CFPS Q1, 2017	CFPS Q2, 2017	CFPS Q3, 2017
OIS	-\$0.35	-\$0.28	-\$0.22	\$151	\$171	\$177	\$5	\$9	\$13	\$0.63	\$0.27	\$0.35
PD CN	-\$0.08	-\$0.12	-\$0.12	\$346	\$276	\$327	\$84	\$57	\$74	\$0.12	\$0.01	\$0.19
PES	-\$0.33	-\$0.26	-\$0.14	\$96	\$107	\$115	\$6	\$12	\$15	-\$0.28	\$0.07	\$0.22
PHX CN	-\$0.13	-\$0.18	-\$0.06	\$61	\$54	\$68	\$3	-\$1	\$6	-\$0.18	\$0.24	\$0.11
PKD	-\$0.31	-\$0.23	-\$0.20	\$98	\$110	\$120	\$5	\$13	\$17	-\$0.21	\$0.07	-\$0.05
POWL	-\$0.07	-\$0.28	-\$0.26	\$105	\$86	\$104	\$0	-\$4	-\$4	\$1.42	\$0.65	NC
PPL CN	\$0.49	\$0.26	\$0.39	\$1,445	\$1,171	\$1,391	\$408	\$298	\$380	\$0.82	\$0.90	\$0.76
PSD CN	-\$0.04	-\$0.04	\$0.38	\$3	\$3	\$33	\$1	\$1	\$31	\$0.06	\$0.02	NC
PSI CN	\$0.08	\$0.08	\$0.13	\$59	\$56	\$67	\$26	\$20	\$28	\$0.35	\$0.29	\$0.29
PTEN	-\$0.40	-\$0.46	-\$0.18	\$305	\$579	\$685	\$64	\$79	\$154	\$0.03	\$0.05	\$0.78
PWR	\$0.31	\$0.41	\$0.62	\$2,178	\$2,200	\$2,328	\$124	\$161	\$196	-\$0.02	\$0.03	\$0.98
RDC	\$0.08	-\$0.23	-\$0.44	\$374	\$320	\$275	\$177	\$128	\$80	\$0.65	\$0.45	\$0.27
RES	\$0.02	\$0.20	\$0.29	\$298	\$399	\$473	\$47	\$109	\$135	-\$0.06	\$0.19	\$0.47
RIG	\$0.23	-\$4.32	-\$0.08	\$785	\$751	\$692	\$405	-\$1,325	\$303	\$0.47	\$0.82	\$0.45
SAEX	\$0.73	-\$1.91	NC	\$86	\$14	NC	\$22	-\$4	NC	\$0.58	\$1.25	NC
SDPI	-\$0.02	\$0.01	\$0.00	\$3	\$4	\$4	\$1	\$1	\$1	-\$0.03	\$0.02	\$0.05
SDY CN	-\$0.04	-\$0.04	-\$0.01	\$28	\$28	\$34	\$5	\$6	\$7	\$0.06	\$0.05	\$0.10
SES CN	\$0.02	-\$0.08	\$0.02	\$451	\$584	\$591	\$36	\$15	\$41	\$0.27	\$0.25	\$0.22
SLB	\$0.20	-\$0.05	\$0.42	\$6,894	\$7,462	\$7,896	\$1,416	\$1,083	\$1,820	\$0.48	\$0.61	\$1.24
SLCA	\$0.03	\$0.36	\$0.48	\$245	\$290	\$329	\$35	\$67	\$86	-\$0.19	\$1.23	\$0.94
SPM IM	NC	-\$0.11	\$0.06	NC	\$4,590	\$2,517	NC	\$388	\$278	NC	\$0.06	\$0.19
SPN	-\$0.60	-\$0.42	-\$0.32	\$401	\$470	\$514	\$3	\$42	\$67	-\$0.28	\$0.39	\$0.31
SVY CN	-\$0.17	NC	-\$0.11	\$117	NC	NC	\$8	NC	\$8	-\$0.03	NC	\$0.04
TCW CN	-\$0.26	\$0.02	\$0.08	\$149	\$137	\$306	\$25	-\$3	\$66	\$0.03	\$0.05	\$0.22
TDG CN	-\$0.05	-\$0.02	-\$0.07	\$133	\$101	\$135	\$30	\$10	\$28	-\$0.11	\$0.22	\$0.06
TDW	NC	NC	-\$1.10	\$161	\$115	\$109	-\$32	-\$169	-\$5	NC	NC	NC
TESO	-\$0.29	-\$0.26	-\$0.22	\$37	\$40	\$43	-\$7	-\$6	-\$3	-\$0.19	-\$0.25	-\$0.04
THR	\$0.10	\$0.01	\$0.08	\$68	\$52	\$63	\$10	\$6	\$9	\$0.43	\$0.17	\$0.17
TOT CN	-\$0.03	-\$0.26	\$0.00	\$84	\$155	\$216	\$8	\$7	\$28	-\$0.18	\$0.77	\$0.50
TRP CN	\$0.74	\$1.01	\$0.72	\$3,391	\$3,217	\$3,287	\$1,696	\$1,503	\$1,739	\$1.50	\$1.56	\$1.37
TTI	-\$0.02	-\$0.10	\$0.00	\$168	\$208	\$218	\$15	\$24	\$37	-\$0.18	\$0.17	\$0.29
VK FP	-\$0.30	-\$0.30	-\$0.26	\$783	\$933	\$927	-\$21	\$6	-\$32	-\$0.41	-\$0.18	-\$0.12
WFT	-\$0.45	-\$0.17	-\$0.24	\$1,386	\$1,363	\$1,487	\$12	\$77	\$141	-\$0.18	-\$0.06	-\$0.03
WG	-\$0.29	-\$0.02	-\$0.03	\$164	\$227	\$238	-\$10	\$5	\$9	-\$0.06	\$0.07	NC
XDC CN	-\$0.14	-\$0.61	-\$0.06	\$12	\$15	\$19	-\$3	-\$41	\$1	-\$0.06	-\$0.08	\$0.03
Median	-\$0.07	-\$0.12	-\$0.01	\$186	\$230	\$269	\$20.55	\$25.37	\$40.42	\$0.03	\$0.19	\$0.29

(1) Bloomberg Best estimate. Companies with no reported Bloomberg Best estimate are marked "NC."
Source: Bloomberg; compiled by EnerCom, Inc for Oil & Gas 360TM.