

Exploration and Production Q3, 2017 Estimates



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As of 10/11/2017

(in millions except for per share data)

Ticker	EPS Q2, 2017	EPS Q3, 2017	EPS Q4, 2017	Rev Q2, 2017	Rev Q3, 2017	Rev Q4, 2017	EBITDA Q2, 2017	EBITDA Q3, 2017	EBITDA Q4, 2017	CFPS Q2, 2017	CFPS Q3, 2017	CFPS Q4, 2017
AAV CN	\$0.10	\$0.07	\$0.07	\$66	\$52	\$64	\$49	\$37	\$49	\$0.23	\$0.29	\$0.26
APA	\$1.50	\$0.16	\$0.20	\$1,405	\$1,279	\$1,526	\$680	\$753	\$903	\$1.97	\$1.45	\$1.87
APC	-\$0.76	-\$1.27	-\$0.01	\$2,729	\$2,512	\$2,744	\$925	\$324	\$1,468	\$1.55	\$1.16	\$2.22
AR	-\$0.02	-\$0.43	\$0.18	\$736	\$652	\$870	\$326	\$136	\$427	\$0.80	\$3.31	\$1.15
AREX	-\$0.10	-\$0.10	-\$0.07	\$25	\$25	\$29	\$10	\$12	\$15	\$0.12	\$0.15	\$0.13
AXAS	\$0.04	\$0.00	\$0.05	\$13	\$26	\$33	\$6	\$15	\$21	\$0.10	-\$0.04	\$0.12
BBG	-\$0.25	-\$0.39	-\$0.03	\$56	\$74	\$85	\$34	\$45	\$60	\$0.00	\$0.76	\$0.57
BBI CN	\$0.00	\$0.00	\$0.00	\$3	\$2	\$5	-\$1	-\$1	\$1	\$0.00	\$0.00	\$0.00
BCEI	\$4.58	\$0.21	\$0.30	\$44	\$45	\$42	\$9	\$15	\$23	-\$1.93	\$0.75	\$0.97
BIR CN	\$0.06	-\$0.46	\$0.11	\$144	\$118	\$158	\$73	-\$111	\$101	\$0.22	\$0.27	\$0.36
BNE CN	\$0.12	-\$0.09	\$0.08	\$66	\$43	\$50	\$42	\$25	\$119	\$1.11	\$0.77	\$0.80
BNP CN	\$0.17	-\$0.01	\$0.01	\$136	\$126	\$136	\$84	\$50	\$94	\$0.23	\$0.29	\$0.31
BTE CN	\$0.04	-\$0.04	-\$0.12	\$217	\$202	\$242	\$100	\$96	\$116	\$0.30	\$0.33	\$0.33
BXE CN	-\$7.00	-\$0.45	-\$0.25	\$71	\$58	\$61	-\$10	-\$3	\$22	\$1.06	\$0.47	\$0.30
CHK	\$0.52	-\$0.05	\$0.24	\$2,079	\$2,044	\$2,245	\$420	\$443	\$590	-\$0.17	\$0.36	\$0.50
CKE CN	-\$0.01	-\$0.02	NC	\$7	\$5	NC	\$1	-\$2	NC	\$0.03	-\$0.01	\$0.01
CLR	-\$0.17	\$0.03	\$0.27	\$637	\$730	\$917	\$364	\$517	\$708	\$1.20	\$1.16	\$1.74
CNQ CN	\$0.93	\$0.56	\$0.34	\$3,724	\$4,192	\$4,683	\$2,124	\$1,793	\$2,135	\$1.42	\$2.07	\$1.54
CNX	\$0.74	-\$0.11	-\$0.01	\$750	\$626	\$356	\$401	\$191	\$163	\$0.38	\$0.78	\$1.20
COG	\$0.05	\$0.04	\$0.13	\$448	\$390	\$457	\$202	\$186	\$256	\$0.56	\$0.41	\$0.52
COP	-\$2.78	\$0.35	\$0.38	\$6,781	\$6,688	\$7,673	-\$2,316	\$2,345	\$2,768	\$1.42	\$0.87	\$1.75
CPE	\$0.16	\$0.08	\$0.15	\$82	\$83	\$100	\$50	\$59	\$72	\$0.21	\$0.27	\$0.37
CPG CN	\$0.15	-\$0.50	\$0.11	\$716	\$705	\$876	\$425	\$424	\$497	\$0.76	\$0.80	\$0.83
CQE CN	-\$0.39	-\$0.01	-\$0.01	\$19	\$14	NC	-\$86	\$4	NC	\$0.02	\$0.02	\$0.01
CR CN	\$0.15	\$0.01	\$0.03	\$46	\$51	\$62	\$32	\$27	\$36	\$0.21	\$0.10	\$0.21
CRC	-\$1.13	-\$3.11	-\$0.73	\$481	\$518	\$528	\$177	\$87	\$205	-\$0.31	\$2.46	\$2.35
CRK	-\$1.45	-\$1.67	-\$0.86	\$61	\$67	\$74	\$41	\$44	\$55	\$3.55	\$2.38	\$2.22
CRZO	\$0.86	\$0.07	\$0.56	\$166	\$188	\$231	\$110	\$127	\$167	\$1.56	\$1.25	\$1.82
CVE CN	\$2.32	-\$0.06	\$0.12	\$4,192	\$4,376	\$4,832	\$809	\$1,022	\$1,010	\$1.11	\$0.48	\$0.57
CXO	\$1.02	-\$0.77	\$0.42	\$635	\$657	\$696	\$550	\$207	\$461	\$2.70	\$2.58	\$2.93
DEE CN	\$0.03	-\$0.02	\$0.01	\$21	\$25	\$31	\$14	\$9	\$15	\$0.01	\$0.06	\$0.07
DNR	\$0.04	\$0.00	\$0.07	\$246	\$266	\$297	\$74	\$87	\$116	\$0.14	\$0.17	\$0.23
DVN	\$0.81	\$0.43	\$0.61	\$3,158	\$3,324	\$3,486	\$923	\$726	\$1,003	\$1.56	\$1.48	\$1.62
ECA	\$0.34	\$0.30	\$0.11	\$1,083	\$861	\$1,078	\$514	\$206	\$449	\$0.22	\$0.37	\$0.36
ECR	\$0.04	-\$0.06	-\$0.02	\$86	\$92	\$99	\$31	\$33	\$48	\$0.14	\$0.08	\$0.14
EGN	\$0.30	-\$0.19	\$0.40	\$219	\$254	\$297	\$176	\$114	\$204	\$1.46	\$1.91	\$2.01
EGY	\$0.04	-\$0.01	\$0.05	\$20	\$18	\$20	\$8	\$5	NC	-\$0.03	\$0.01	NC
EOG	\$0.04	\$0.17	\$0.49	\$2,613	\$2,662	\$2,951	\$993	\$1,061	\$1,456	\$1.88	\$1.67	\$2.44
EPE	-\$0.01	-\$0.29	-\$0.10	\$296	\$219	\$290	\$185	\$100	\$168	\$0.26	\$0.48	\$0.38
EPM	\$0.05	\$0.06	\$0.09	\$9	\$9	\$9	\$4	\$4	\$6	\$0.16	\$0.13	\$0.17
EQT	\$0.24	\$0.13	\$0.26	\$655	\$639	\$856	\$431	\$384	\$585	\$1.70	\$2.32	NC
ERF CN	\$0.53	\$0.07	\$0.09	\$228	\$199	\$276	\$202	\$96	\$141	\$0.41	\$0.47	\$0.52
ERN	-\$0.46	-\$0.07	NC	\$15	\$34	NC	-\$80	\$3	NC	\$0.02	\$0.05	NC
FANG	\$1.61	\$0.74	\$1.47	\$274	\$309	\$356	\$212	\$238	\$279	\$2.23	\$2.48	\$2.73
GPOR	\$0.58	\$0.10	\$0.39	\$324	\$265	\$340	\$225	\$157	\$221	\$0.79	\$1.12	\$1.07
GST	-\$0.03	-\$0.08	-\$0.04	\$23	\$15	\$22	\$12	\$4	\$11	-\$0.05	\$0.12	\$0.05
GTE	-\$0.02	\$0.01	\$0.06	\$96	\$104	\$124	\$53	\$60	\$81	\$0.04	\$0.14	\$0.17
GXO CN	\$0.00	-\$0.09	NC	\$11	\$10	NC	\$3	\$2	NC	\$0.14	\$0.15	\$0.17
HES	-\$1.46	-\$2.02	-\$0.91	\$1,216	\$1,370	\$1,306	\$386	-\$2,025	\$501	\$0.52	\$0.28	\$1.24
HK	-\$0.19	\$2.85	-\$0.04	\$120	\$97	\$34	\$48	\$510	\$12	\$0.54	-\$0.14	\$0.06
HSE CN	-\$0.10	\$0.13	\$0.14	\$4,525	\$4,642	\$4,754	\$631	\$905	\$1,048	\$0.81	\$0.89	\$0.85
JONE	-\$1.39	-\$0.91	-\$0.22	\$49	\$44	NC	-\$141	\$22	\$36	\$0.12	\$0.27	\$0.29
KEL CN	-\$0.03	-\$0.06	-\$0.01	\$55	\$51	\$76	\$22	\$19	\$36	\$0.16	\$0.14	\$0.18
LGCY	-\$0.22	-\$0.53	\$0.10	\$99	\$114	\$132	\$29	\$44	\$72	\$0.01	\$0.52	\$0.59
LPI	\$0.26	\$0.05	\$0.20	\$195	\$218	\$231	\$98	\$114	\$131	\$0.39	\$0.48	\$0.46
MCF	-\$0.24	-\$0.28	-\$0.20	\$21	\$19	\$20	\$7	\$6	\$8	\$0.13	\$0.32	\$0.27
MEG CN	\$0.36	\$0.29	-\$0.06	\$574	\$546	\$627	\$141	\$153	\$191	\$0.22	\$0.03	\$0.39
MEI CN	-\$0.03	-\$0.08	NC	\$12	\$9	NC	-\$1	-\$2	NC	\$0.00	\$0.00	NC
MRO	-\$0.16	-\$0.70	-\$0.01	\$1,002	\$1,170	\$1,366	\$515	\$201	\$728	\$0.50	\$0.66	\$0.79
MTDR	\$0.28	\$0.15	\$0.23	\$116	\$139	\$149	\$67	\$87	\$91	\$0.60	\$1.01	\$0.79
MUR	-\$0.10	-\$0.38	-\$0.02	\$474	\$498	\$563	\$265	\$276	\$354	\$1.66	\$1.34	\$1.64
NBL	-\$3.20	-\$0.28	\$0.03	\$1,028	\$911	\$1,145	-\$1,828	\$476	\$712	\$0.72	\$1.11	\$1.25
NFG	\$0.70	\$0.53	\$0.85	\$348	\$287	\$447	\$179	\$143	\$201	\$2.33	\$1.56	\$1.45
NFX	\$0.49	\$0.44	\$0.62	\$417	\$450	\$491	\$224	\$247	\$278	\$1.51	\$0.87	\$1.32
NOG	\$0.22	-\$0.26	\$0.04	\$51	\$58	\$60	\$30	\$32	\$36	\$0.00	\$0.58	\$0.31
NVA CN	\$0.15	-\$0.03	\$0.10	\$78	\$84	\$116	\$43	\$37	\$57	\$0.23	\$0.23	\$0.33
OAS	\$0.07	-\$0.18	\$0.04	\$253	\$313	\$328	\$130	\$173	\$202	\$0.44	\$0.38	\$0.68
OXY	\$0.66	\$0.25	\$0.39	\$3,060	\$2,999	\$3,605	\$1,649	\$1,281	\$1,640	\$2.42	\$1.40	\$1.79
PDCE	\$0.63	-\$4.44	\$0.18	\$229	\$245	\$266	\$211	-\$271	\$179	\$1.88	\$2.25	\$2.49
PE	\$0.17	-\$0.05	\$0.19	\$214	\$240	\$303	\$128	\$156	\$215	\$1.16	\$0.67	\$0.68
PEY CN	\$0.24	\$0.27	\$0.31	\$170	\$177	\$195	\$139	\$148	\$166	\$0.78	\$0.87	\$0.93
PEY CN	\$0.24	\$0.27	\$0.31	\$170	\$177	\$195	\$139	\$148	\$166	\$0.78	\$0.87	\$0.93
PHX	\$0.07	\$0.06	NC	\$12	\$13	NC	\$7	\$7	NC	\$0.30	\$0.39	NC
PMT CN	-\$0.12	-\$0.14	-\$0.01	\$18	\$18	NC	\$7	\$7	NC	\$0.08	\$0.10	\$0.19
PNE CN	-\$0.01	-\$0.10	-\$0.02	\$33	\$24	\$33	\$11	-\$15	NC	\$0.03	\$0.02	\$0.03
POU CN	\$0.43	\$1.99	-\$0.46	\$61	\$112	\$261	\$33	\$28	\$110	\$0.26	\$0.44	\$0.75
PONY CN	\$0.10	\$0.09	\$0.04	\$64	\$72	\$99	\$31	\$44	\$47	\$0.13	\$0.18	\$0.21
PQ	-\$0.16	-\$0.15	-\$0.05	\$24	\$28	\$31	\$12	\$14	\$18	\$0.01	\$1.02	\$0.57
PXD	\$1.36	-\$0.13	\$0.76	\$1,309	\$1,604	\$1,003	\$603	\$341	\$634	\$2.82	\$2.68	\$3.70

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PXT CN	\$0.02	\$0.36	\$0.38	\$133	\$147	\$185	\$55	\$73	\$112	\$0.52	\$0.33	\$0.58
PXX CN	\$0.02	-\$0.02	\$0.01	\$32	\$30	NC	\$20	\$5	NC	\$0.04	\$0.03	\$0.04
QEP	\$0.19	-\$0.01	-\$0.07	\$390	\$402	\$391	\$197	\$321	\$184	\$0.61	\$0.78	\$0.62
REN	\$0.49	-\$0.71	\$0.58	\$73	\$84	\$82	\$38	\$36	\$49	\$0.59	\$2.73	\$1.58
REXX	-\$1.03	-\$4.76	-\$0.78	\$45	\$49	\$57	\$9	\$1	\$20	\$1.29	-\$0.09	\$0.80
RICE	\$0.31	-\$0.49	\$0.14	\$416	\$365	\$400	\$277	\$211	\$272	\$0.29	\$1.43	\$1.11
RRC	\$0.28	-\$0.52	\$0.17	\$565	\$482	\$695	\$328	\$73	\$307	\$0.76	\$0.77	\$1.01
RRX CN	\$0.08	\$0.03	\$0.09	\$95	\$94	\$122	\$67	\$60	\$79	\$0.27	\$0.28	\$0.32
RSPP	\$0.20	\$0.14	\$0.30	\$184	\$199	\$235	\$124	\$138	\$178	\$0.77	\$0.75	\$1.00
SGY	-\$0.32	\$0.06	-\$0.60	\$73	\$80	\$70	\$29	\$30	NC	\$0.86	\$2.12	\$1.51
SGY CN	\$0.03	-\$0.04	\$0.01	\$52	\$49	\$63	\$36	\$18	\$32	\$0.11	\$0.11	\$0.12
SM	-\$1.08	-\$0.80	-\$0.17	\$288	\$297	\$330	\$6	\$49	\$173	\$0.96	\$1.15	\$1.20
SN	\$0.32	-\$0.81	\$0.17	\$176	\$185	\$229	\$72	\$87	\$123	\$1.02	\$1.37	\$0.99
SOG CN	-\$0.15	-\$0.79	NC	\$9	\$7	NC	\$1	-\$29	NC	\$0.04	\$0.05	NC
SPE CN	-\$0.06	-\$0.05	\$0.04	\$88	\$82	\$118	\$39	\$39	NC	\$0.35	\$0.19	\$0.30
SNMP	-\$0.62	-\$0.38	-\$0.32	\$25	\$19	\$22	\$10	\$10	\$19	\$0.71	\$0.92	\$0.47
SWN	\$0.45	\$0.09	\$0.12	\$772	\$751	\$821	\$272	\$259	\$312	\$0.54	\$0.42	\$0.52
TET CN	\$0.20	-\$0.20	-\$0.01	\$60	\$52	\$73	\$80	\$12	\$44	\$0.11	\$0.26	\$0.29
TOG CN	\$0.01	-\$0.03	\$0.01	\$81	\$74	\$104	\$55	\$44	\$58	\$0.30	\$0.19	\$0.27
TVE CN	\$0.01	-\$0.03	\$0.00	\$59	\$61	\$79	\$34	\$35	\$48	\$0.15	\$0.15	\$0.20
TVL CN	-\$0.01	-\$0.01	NC	\$3	\$2	NC	\$0	\$1	NC	\$0.02	\$0.01	\$0.01
UNT	\$0.18	\$0.07	\$0.20	\$171	\$188	\$204	\$66	\$73	\$83	\$1.00	\$1.32	\$1.41
USEG	\$0.05	-\$0.07	NC	\$2	\$2	NC	\$0	\$0	NC	-\$0.03	-\$0.03	NC
VET CN	\$0.40	-\$0.32	\$0.18	\$259	\$240	\$286	\$151	\$136	NC	\$1.07	\$1.17	\$1.43
VII CN	\$0.50	\$0.24	\$0.29	\$498	\$529	\$575	\$395	\$304	\$390	\$0.55	\$0.89	\$0.92
WCP CN	\$0.12	\$0.01	\$0.07	\$200	\$202	\$273	\$161	\$111	\$148	\$0.40	\$0.27	\$0.35
WLL	-\$0.72	-\$3.16	-\$0.30	\$316	\$329	\$405	\$145	-\$271	\$236	\$1.22	\$1.10	\$2.05
WPX	\$0.18	-\$0.38	-\$0.06	\$311	\$344	\$405	\$240	\$102	\$228	\$0.30	\$0.22	\$0.41
WTI	\$0.23	-\$0.01	\$0.12	\$123	\$110	\$126	\$73	\$52	\$65	-\$0.11	\$0.47	\$0.44
XEC	\$1.02	\$0.96	\$1.33	\$457	\$428	\$522	\$305	\$262	\$325	\$2.73	\$2.68	\$3.38
YGR CN	\$0.07	\$0.05	\$0.07	\$19	\$18	\$25	\$13	\$13	NC	\$0.11	\$0.17	\$0.19
YUMA	-\$0.04	-\$0.29	NC	\$7	\$6	NC	\$1	\$1	NC	\$0.16	\$0.13	NC
ZAR CN	-\$0.06	-\$0.11	NC	\$8	\$8	NC	\$2	\$2	NC	-\$0.02	\$0.01	NC
Median	\$0.06	-\$0.03	\$0.07	\$140	\$143	\$238	\$67	\$60	\$163	\$0.37	\$0.47	\$0.57

(1) Bloomberg Best estimate. Companies with no reported Bloomberg Best estimate are marked "NC."

Source: Bloomberg; compiled by EnerCom, Inc for Oil & Gas 360™.

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AETI	-\$0.13	-\$0.13	NC	\$13	\$13	NC	-\$1	-\$1	NC	\$0.16	-\$0.29	NC
ALA CN	-\$0.05	\$0.10	\$0.35	\$561	\$527	\$721	\$127	\$143	\$210	\$0.61	\$0.52	\$1.02
BAS	-\$0.92	-\$0.53	-\$0.34	\$213	\$233	\$246	\$11	\$23	\$31	-\$0.02	\$0.59	\$0.95
BHGE	-\$0.42	-\$0.24	\$0.14	\$2,404	\$5,375	\$5,616	\$309	\$160	\$696	\$0.28	-\$0.84	\$1.03
BRS	-\$1.57	-\$0.88	-\$0.65	\$352	\$374	\$361	\$6	\$18	\$23	-\$1.45	\$0.45	\$0.07
CBI	-\$4.22	\$0.10	\$0.47	\$1,283	\$1,738	\$1,813	-\$424	\$29	\$114	-\$1.74	-\$2.19	\$0.62
CEU CN	\$0.02	\$0.07	\$0.05	\$238	\$261	\$272	\$30	\$34	\$42	\$0.02	-\$0.08	\$0.23
CFW CN	-\$0.15	\$0.06	\$0.03	\$325	\$448	\$437	\$35	\$73	\$60	-\$0.26	\$0.07	\$0.30
CKH	-\$1.91	\$1.00	\$0.13	\$116	\$158	\$167	\$26	\$22	\$38	\$1.24	\$0.45	NC
CLB	\$0.51	\$0.48	\$0.58	\$164	\$166	\$172	\$36	\$34	\$39	\$0.42	\$0.68	\$0.71
CRR	-\$0.93	-\$6.69	-\$0.70	\$44	\$50	\$57	-\$12	-\$165	-\$6	-\$0.59	-\$0.19	-\$0.13
DO	\$0.12	\$0.08	-\$0.06	\$399	\$366	\$333	\$107	\$142	\$105	\$0.57	\$1.38	\$0.61
DRQ	\$0.00	-\$0.78	\$0.02	\$128	\$100	\$100	\$12	-\$53	\$11	\$0.73	\$0.96	\$0.25
DWSN	-\$0.68	-\$0.13	\$0.02	\$30	\$46	\$78	-\$6	\$6	\$11	\$0.22	-\$0.07	\$0.51
EFX CN	\$0.24	\$0.28	\$0.28	\$433	\$315	\$424	\$53	\$33	\$64	\$0.76	\$1.11	\$0.56
EMES	-\$0.20	\$0.17	\$0.28	\$83	\$103	\$116	\$4	\$16	\$19	\$0.19	-\$0.22	NC
ENSV	-\$0.05	-\$0.05	-\$0.01	\$7	\$6	\$11	-\$1	-\$1	\$2	\$0.09	-\$0.05	NC
ESI CN	-\$0.22	-\$0.23	-\$0.15	\$232	\$247	\$258	\$34	\$42	\$55	\$0.28	\$0.21	\$0.32
ESV	-\$0.15	-\$0.08	-\$0.27	\$458	\$460	\$454	\$136	\$144	\$92	\$0.09	\$0.30	\$0.02
FET	-\$0.81	-\$0.15	-\$0.03	\$201	\$199	\$250	-\$65	\$1	\$22	\$0.21	-\$0.23	\$0.14
FI	-\$0.12	\$0.01	-\$0.10	\$118	\$108	\$116	-\$3	-\$4	\$3	\$0.01	\$0.14	\$0.03
FLR	-\$0.17	\$0.68	\$0.63	\$4,716	\$4,942	\$4,891	\$40	\$232	\$209	\$1.13	\$0.88	\$1.06
FTI	\$0.35	\$0.26	\$0.43	\$3,845	\$4,141	\$3,812	\$512	\$420	\$430	\$0.31	-\$0.03	\$0.41
FTK	-\$0.07	-\$0.05	-\$0.06	\$85	\$79	\$75	\$2	\$0	\$0	-\$0.09	\$0.15	NC
GEI CN	-\$0.04	-\$0.08	\$0.04	\$1,480	\$1,404	\$1,377	\$54	\$50	\$80	\$0.36	-\$0.16	\$0.42
GEOS	-\$1.09	-\$1.46	NC	\$14	\$24	NC	-\$9	-\$14	NC	\$0.28	-\$0.15	NC
GIFI	-\$0.73	-\$0.21	-\$0.08	\$46	\$50	\$55	-\$13	-\$2	\$1	-\$0.87	-\$0.11	\$0.09
HAL	\$0.03	\$0.42	\$0.47	\$4,957	\$5,444	\$5,632	\$532	\$1,028	\$1,093	\$0.40	\$1.27	\$0.98
HCLP	\$0.18	\$0.33	\$0.50	\$135	\$168	\$201	\$27	\$42	\$58	\$0.23	\$0.42	\$0.81
HLX	-\$0.04	\$0.02	-\$0.01	\$150	\$163	\$159	\$31	\$31	\$31	-\$0.09	\$0.11	\$0.26
HOS	-\$0.53	-\$0.51	-\$0.75	\$37	\$54	\$41	-\$3	\$10	-\$4	-\$0.56	-\$0.14	-\$0.43
HP	-\$0.21	-\$0.21	-\$0.14	\$499	\$532	\$548	\$117	\$124	\$123	\$0.83	\$1.12	\$1.12
ICD	-\$0.17	-\$0.16	-\$0.11	\$21	\$23	\$25	\$1	\$1	\$4	\$0.10	\$0.00	\$0.07
IO	-\$0.88	\$0.42	-\$0.05	\$46	\$61	\$52	\$13	\$26	NC	\$0.14	\$0.54	NC
IPL CN	\$0.27	\$0.38	\$0.40	\$516	\$548	\$577	\$243	\$299	\$306	\$0.62	\$0.67	\$0.68
KBR	\$0.54	\$0.32	\$0.30	\$1,094	\$1,034	\$1,003	\$117	\$84	\$75	\$2.31	\$0.20	\$0.28
KEG	-\$0.66	-\$1.90	-\$1.32	\$108	\$111	\$114	\$14	-\$14	\$0	-\$0.72	-\$1.07	-\$0.32
KEX	\$0.48	\$0.52	\$0.51	\$473	\$541	\$619	\$96	\$105	\$107	\$2.03	\$1.20	\$1.70
KEY CN	\$0.36	\$0.20	\$0.43	\$778	\$765	\$807	\$133	\$112	\$183	\$0.01	\$0.43	\$0.87
LAYN	-\$0.25	-\$0.11	-\$0.14	\$126	\$127	\$122	\$8	\$8	\$9	-\$0.03	\$0.12	NC
MDR	\$0.13	\$0.33	\$0.01	\$789	\$959	\$741	\$116	\$155	\$58	\$0.15	\$0.16	\$0.10
MTZ	\$1.01	\$0.79	\$0.37	\$1,890	\$1,956	\$1,323	\$193	\$163	\$113	-\$2.99	\$3.29	\$0.91
NAL CN	-\$0.18	-\$0.06	-\$0.11	\$58	\$66	\$65	\$8	\$20	\$13	-\$0.06	\$0.02	\$0.02
NBR	-\$0.46	-\$0.52	-\$0.34	\$631	\$662	\$705	\$139	\$143	\$160	\$0.17	-\$0.10	\$0.40
NE	-\$0.38	-\$0.40	-\$0.34	\$278	\$266	\$272	\$93	\$82	\$103	\$0.46	\$0.18	\$0.24
NOV	-\$0.20	-\$0.07	-\$0.04	\$1,759	\$1,835	\$1,941	\$112	\$167	\$180	\$0.45	\$0.62	\$0.42

OilService Q3, 2017 Estimates



www.enercominc.com
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As of 10/11/2017

(in millions except for per share data)

Ticker	EPS Q2, 2017	EPS Q3, 2017	EPS Q4, 2017	Rev Q2, 2017	Rev Q3, 2017	Rev Q4, 2017	EBITDA Q2, 2017	EBITDA Q3, 2017	EBITDA Q4, 2017	CFPS Q2, 2017	CFPS Q3, 2017	CFPS Q4, 2017
NR	\$0.02	\$0.03	\$0.04	\$183	\$202	\$203	\$18	\$20	\$20	\$0.40	-\$0.07	\$0.15
OII	\$0.02	-\$0.02	-\$0.10	\$515	\$476	\$436	\$63	\$64	\$45	\$0.44	\$0.42	\$0.47
OIS	-\$0.28	-\$0.30	-\$0.22	\$171	\$164	\$176	\$9	\$9	\$12	\$0.27	\$0.63	\$0.28
PD CN	-\$0.12	-\$0.09	-\$0.09	\$276	\$315	\$332	\$57	\$73	\$78	\$0.01	\$0.19	\$0.16
PES	-\$0.26	-\$0.22	-\$0.11	\$107	\$117	\$126	\$12	\$14	\$18	\$0.07	\$0.06	\$0.17
PHX CN	-\$0.18	-\$0.01	\$0.00	\$54	\$65	\$63	-\$1	\$7	\$7	\$0.24	-\$0.16	\$0.12
PKD	-\$0.23	-\$0.15	-\$0.17	\$110	\$118	\$112	\$13	\$23	\$20	\$0.07	-\$0.05	\$0.13
POWL	-\$0.28	-\$0.45	-\$0.22	\$86	\$95	\$105	-\$4	-\$4	-\$1	\$0.65	\$0.85	NC
PPL CN	\$0.26	\$0.22	\$0.47	\$1,171	\$980	\$1,937	\$298	\$300	\$562	\$0.90	\$0.75	\$0.92
PSD CN	-\$0.04	\$0.34	-\$0.03	\$3	\$32	\$4	\$1	\$30	\$2	\$0.02	\$0.59	NC
PSI CN	\$0.08	\$0.10	\$0.12	\$56	\$65	\$66	\$20	\$27	\$28	\$0.29	\$0.18	\$0.27
PTEN	-\$0.46	-\$0.16	-\$0.08	\$579	\$685	\$765	\$79	\$159	\$187	\$0.05	\$0.55	\$0.83
PWR	\$0.41	\$0.57	\$0.44	\$2,200	\$2,609	\$2,342	\$161	\$198	\$158	\$0.03	\$1.10	\$0.87
RDC	-\$0.23	-\$0.17	-\$0.31	\$320	\$292	\$267	\$128	\$96	\$86	\$0.45	\$0.81	\$0.40
RES	\$0.20	\$0.26	\$0.33	\$399	\$471	\$517	\$109	\$138	\$154	\$0.19	\$0.37	\$0.52
RIG	-\$4.32	-\$3.62	-\$0.25	\$751	\$808	\$626	-\$1,325	-\$948	\$211	\$0.82	\$0.98	\$0.18
SAEX	-\$1.91	-\$1.46	NC	\$14	\$22	NC	-\$4	-\$2	NC	\$1.25	-\$1.27	NC
SDPI	\$0.01	\$0.02	-\$0.01	\$4	\$4	\$4	\$1	\$2	\$1	\$0.02	\$0.07	\$0.05
SDY CN	-\$0.04	\$0.01	-\$0.01	\$28	\$34	\$30	\$6	\$9	\$8	\$0.05	\$0.07	NC
SES CN	-\$0.08	\$0.00	\$0.03	\$584	\$614	\$631	\$15	\$38	\$45	\$0.25	\$0.02	\$0.25
SLB	-\$0.05	\$0.39	\$0.44	\$7,462	\$7,905	\$8,127	\$1,083	\$1,711	\$1,838	\$0.62	\$1.37	\$1.45
SLCA	\$0.36	\$0.51	\$0.55	\$290	\$345	\$359	\$67	\$87	\$96	\$1.23	\$1.29	\$1.06
SPM IM	-\$0.16	\$0.05	\$0.04	\$2,327	\$2,283	\$2,424	\$227	\$264	\$242	NC	NC	\$0.19
SPN	-\$0.42	-\$0.39	-\$0.32	\$470	\$506	\$510	\$42	\$53	\$66	\$0.39	\$0.25	\$0.38
TCW CN	\$0.02	\$0.14	\$0.07	\$137	\$363	\$312	-\$3	\$93	\$70	\$0.05	\$0.04	\$0.19
TDG CN	-\$0.02	-\$0.16	-\$0.08	\$101	\$130	\$141	\$10	\$23	\$29	\$0.22	-\$0.13	\$0.15
TDW	-\$11.13	-\$58.70	-\$0.80	\$115	\$111	\$113	-\$169	-\$25	\$3	-\$0.50	-\$0.83	NC
TESO	-\$0.26	-\$0.28	-\$0.19	\$40	\$41	\$43	-\$6	-\$7	-\$2	-\$0.25	-\$0.14	\$0.00
THR	\$0.01	\$0.15	\$0.19	\$52	\$62	\$78	\$6	\$12	\$17	\$0.17	\$0.22	\$0.30
TOT CN	-\$0.26	\$0.09	\$0.03	\$155	\$185	\$162	\$7	\$27	\$25	\$0.77	-\$0.11	\$0.44
TRP CN	\$1.01	\$0.70	\$0.79	\$3,217	\$3,242	\$3,466	\$1,503	\$1,518	\$1,846	\$1.56	\$1.36	\$1.55
TTI	-\$0.10	\$0.03	-\$0.02	\$208	\$216	\$211	\$24	\$41	\$35	\$0.17	\$0.33	\$0.24
VK FP	-\$0.30	-\$0.30	-\$0.15	\$933	\$964	\$1,023	\$6	-\$8	-\$2	-\$0.18	-\$0.12	\$0.03
WFT	-\$0.17	-\$0.26	-\$0.21	\$1,363	\$1,460	\$1,499	\$77	\$135	\$176	-\$0.06	-\$0.25	\$0.02
WG	-\$0.02	-\$0.54	-\$0.08	\$227	\$241	\$251	\$5	-\$23	\$5	\$0.07	-\$0.37	NC
XDC CN	-\$0.61	-\$0.12	-\$0.05	\$15	\$18	\$20	-\$41	-\$7	\$2	-\$0.08	-\$0.02	NC
Median	-\$0.15	-\$0.04	-\$0.01	\$220	\$244	\$267	\$18.77	\$30.65	\$43.16	\$0.19	\$0.16	\$0.30

(1) Bloomberg Best estimate. Companies with no reported Bloomberg Best estimate are marked "NC."
Source: Bloomberg; compiled by EnerCom, Inc for Oil & Gas 360TM.