EnerCom MLP Scorecard

March 2, 2018

		Market Data						Trading Multiples			Dividend Information				Cash Flow				Debt Metrics				Return Metrics				Operating Metrics				Stock Performance			
US E&P		Unit Price 03/02/18	Units O/S (MM)	Mkt Cap ($MM)	EV ($MM)	3 Mo Avg Daily Trading Vol (000's)	Short Interest Ratio	EV/ EBITDA	Forward P/E	P/CFPS 2017[1]	Current Yield %[2]	TTM Total Return[4]	Y/Y Dividend CQGR[3]	Dividend Coverage Ratio[5]	Q3 2017 Cash ($MM)	TTM CFFO	TTM Net Inc 9/30/2017 ($MM)	TTM EBITDA 9/30/2017 ($MM)	Q3 2017 Debt ($MM)	Debt/ MktCap	Current Ratio	Net Debt/ EBITDA	ROPPE	ROIC[6]	ROA[6]	ROE[6]	Capital Intensity	Op. Profit %	FCF/Unit	EBITDA Margin%	Week	Q1'17	YTD	6-Months
EVEP	EV Energy Partners LP	$0.60	49.4	$30	$612	311	6.1	NA	NA	NA	NA	-60.5%	NA	NA	$14	$42	-$260	-$120	$596	2010%	1.2x	NA	-8.5%	-9.6%	-8.1%	-18.0%	-60%	-97%	-$3.89	-54%	-5%	-75%	-79%	41%
LGCY	Legacy Reserves LP	$3.99	76.9	$307	$1,868	512	3.2	17.5x	9.1x	1.2x	NA	74.2%	NA	NA	$8	$76	-$133	$107	$1,331	434%	0.7x	12.4x	7.8%	8.1%	7.2%	-43.2%	252%	-6%	-$2.11	26%	21%	196%	128%	227%
SNMP	Sanchez Midstream Partners LP	$11.30	14.8	$167	$698	58	1.0	30.3x	NA	5.4x	16.0%	4.6%	NA	-0.5x	$0	$46	-$16	$23	$188	112%	1.7x	8.1x	10.4%	2.7%	4.3%	7.1%	NA	-22%	NA	27%	5%	5%	-21%	8%
VNOM	Viper Energy Partners LP	$23.34	113.9	$2,658	$2,689	451	1.5	NA	16.4x	10.1x	7.9%	36.1%	13.0%	0.8x	$4	$116	$86	$0	$36	1%	8.9x	NA	0.0%	0.0%	0.0%	0.0%	NA	62%	$0.00	0%	-1%	45%	67%	37%
	Average			**$790**	**$1,467**	**333**	**3.0**	**23.9x**	**12.8x**	**5.6x**	**11.9%**	**13.6%**	**13.0%**	**15.5%**	**$7**	**$70**	**-$81**	**$2**	**$538**	**639%**	**3.1x**	**NA**	**2.4%**	**0.3%**	**0.8%**	**-13.5%**	**96%**	**-16%**	**-$2.00**	**0.0x**	**5%**	**42%**	**24%**	**78%**
	Median			**$237**	**$1,283**	**381**	**2.4**	**23.9x**	**12.8x**	**5.4x**	**11.9%**	**20.3%**	**13.0%**	**15.5%**	**$6**	**$61**	**-$75**	**$12**	**$392**	**273%**	**1.4x**	**NA**	**3.9%**	**1.3%**	**2.2%**	**-9.0%**	**96%**	**-14%**	**-$2.11**	**0.1x**	**2%**	**25%**	**23%**	**39%**

		Market Data						Trading Multiples			Dividend Information				Cash Flow				Debt Metrics				Return Metrics				Operating Metrics				Stock Performance			
Midstream & Other		Unit Price 03/02/18	Units O/S (MM)	Mkt Cap ($MM)	EV ($MM)	3 Mo Avg Daily Trading Vol (000's)	Short Interest Ratio	EV/ EBITDA	Forward P/E	P/CFPS 2017[1]	Current Yield %[2]	TTM Total Return[4]	Y/Y Dividend CQGR[3]	Dividend Coverage Ratio[5]	Q3 2017 Cash ($MM)	TTM CFFO	TTM Net Inc 9/30/2017 ($MM)	TTM EBITDA 9/30/2017 ($MM)	Q3 2017 Debt ($MM)	Debt/ MktCap	Current Ratio	Net Debt/ EBITDA	ROPPE	ROIC[6]	ROA[6]	ROE[6]	Capital Intensity	Op. Profit %	FCF/Unit	EBITDA Margin%	Week	Q1'17	YTD	6-Months
AM	Antero Midstream Partners LP	$26.32	186.9	$4,920	$5,985	615	5.7	13.1x	15.1x	5.8x	5.5%	-20.1%	6.4%	1.3x	$2	$464	$317	$456	$1,068	22%	1.0x	2.3x	18.2%	17.5%	15.7%	29.7%	115%	24%	-$0.37	63%	-1%	-1%	15%	-22%
AMID	American Midstream Partners LP	$11.70	52.7	$617	2,027	133	2.3	94.8x	NA	9.4x	14.1%	-16.6%	0.0%	0.0x	$7	$32	$2	$21	$1,059	172%	1.1x	49.2x	1.9%	1.0%	1.1%	2.7%	577%	-13%	-$1.93	3%	-1%	-21%	45%	-10%
ANDX	Andeavor Logistics LP	$46.11	217.2	$10,013	$13,762	598	4.3	16.7x	16.4x	9.4x	8.7%	-11.1%	2.6%	1.0x	$16	$592	$375	$824	$3,765	38%	1.0x	4.5x	20.5%	15.0%	14.1%	47.1%	32%	37%	$2.60	52%	-5%	-5%	-8%	-7%
APLP	Archrock Partners LP	$13.10	70.2	$920	$2,237	267	0.5	10.6x	18.6x	NA	8.7%	-18.0%	0.0%	-0.2x	$0	$177	-$17	$211	$1,317	143%	1.3x	6.2x	12.0%	11.4%	11.0%	39.9%	60%	12%	$1.19	38%	-7%	-11%	6%	-3%
ATLS	Atlas Energy Group LLC	$0.06	32.0	$2	$148	198	0.2	NA	NA	NA	NA	-86.1%	NA	NA	$18	$8	-$22	-$41	$95	4667%	0.2x	NA	-61.9%	-65.4%	-38.8%	267.4%	0%	-488%	-$1.28	-422%	-5%	-96%	-93%	-47%
BKEP	Blueknight Energy Partners LP	$4.80	38.2	$184	$732	167	0.7	12.1x	NA	7.2x	12.1%	-24.6%	0.0%	0.4x	$3	$59	$22	$61	$298	162%	0.9x	4.9x	20.7%	10.9%	17.9%	627.8%	29%	-41%	$1.12	33%	-4%	-21%	-15%	-17%
BPL	Buckeye Partners LP	$44.43	146.9	$6,528	$11,582	835	3.6	12.5x	12.5x	8.4x	11.4%	-29.3%	0.8%	0.7x	$8	$855	$460	$930	$4,779	73%	1.1x	5.1x	14.0%	9.6%	9.2%	18.9%	44%	18%	$3.54	26%	-6%	-38%	-33%	-22%
BSM	Black Stone Minerals LP	$17.38	104.3	$1,812	$2,193	168	2.1	8.7x	20.8x	NA	7.2%	7.3%	2.1%	0.7x	$9	$267	$131	$252	$362	20%	2.0x	1.4x	21.8%	21.1%	20.3%	30.8%	58%	36%	$1.00	63%	-4%	-2%	20%	-2%
BWP	Boardwalk Pipeline Partners LP	$10.99	250.3	$2,751	$6,314	1,541	2.6	7.9x	8.9x	4.1x	3.6%	-39.0%	0.0%	2.9x	$23	$650	$301	$796	$3,586	130%	0.6x	4.5x	41.2%	9.7%	9.1%	17.1%	82%	36%	$0.56	60%	-4%	-36%	-15%	-27%
CCLP	CSI Compressco LP	$7.64	37.6	$287	$787	163	3.9	12.2x	NA	NA	9.8%	-13.8%	-16.0%	-1.1x	$7	$40	-$42	$64	$507	176%	1.8x	7.8x	10.5%	10.7%	8.6%	62.4%	26%	-2%	$1.26	22%	-1%	-28%	-33%	64%
CELP	Cypress Energy Partners LP	$6.34	11.9	$75	$196	32	0.5	17.7x	24.6x	NA	13.2%	-45.8%	-15.2%	-0.1x	$19	$7	-$1	$11	$136	181%	3.8x	10.6x	94.5%	8.8%	6.7%	119.4%	15%	2%	$0.80	4%	-5%	-35%	-28%	-12%
CEQP	Crestwood Equity Partners LP	$27.15	71.2	$1,934	$4,362	272	3.2	22.8x	NA	10.7x	8.8%	16.2%	0.0%	-0.4x	$1	$330	-$136	$191	$1,617	84%	0.9x	8.5x	9.3%	4.2%	4.2%	8.0%	81%	0%	$0.50	6%	-1%	28%	31%	9%
CLMT	Calumet Specialty Products Partners LI	$6.75	76.8	$518	$2,483	407	1.4	9.4x	NA	4.9x	NA	69.4%	NA	NA	$27	$20	-$100	$265	$1,991	384%	1.4x	7.4x	18.8%	12.2%	9.4%	131.3%	26%	2%	$2.57	7%	-4%	50%	-66%	-20%
CVRR	CVR Refining LP	$12.50	147.6	$1,845	$1,826	574	2.0	6.0x	8.7x	5.3x	14.4%	28.6%	NA	NA	$560	$396	$107	$306	$541	29%	1.9x	-0.1x	20.7%	21.9%	12.2%	21.6%	28%	3%	$1.49	6%	-9%	43%	-34%	42%
DKL	Delek Logistics Partners LP	$30.10	24.4	$734	$1,130	36	0.9	10.7x	9.4x	NA	9.6%	3.0%	2.2%	0.8x	$5	$92	$66	$106	$401	55%	1.2x	3.7x	42.2%	28.5%	25.0%	NM	14%	16%	$3.73	21%	-1%	5%	-16%	-5%
DM	Dominion Energy Midstream Partners L	$25.40	68.0	$1,726	$6,305	240	3.5	21.0x	17.0x	8.4x	5.0%	-15.3%	5.1%	1.3x	$79	$325	$179	$301	$730	42%	0.5x	2.2x	4.6%	4.1%	3.8%	4.5%	347%	37%	-$10.92	56%	0%	6%	-17%	-11%
DCP	DCP Midstream LP	$36.42	143.3	$5,219	$10,145	534	3.2	18.3x	26.5x	7.4x	8.6%	0.4%	0.0%	0.2x	$312	$808	$125	$555	$5,211	100%	0.7x	8.8x	6.2%	4.6%	4.0%	7.9%	52%	2%	$1.86	7%	3%	3%	48%	13%
EEP	Enbridge Energy Partners LP	$12.40	326.5	$4,049	$15,608	1,553	3.8	9.2x	16.6x	5.5x	11.3%	-22.4%	-12.0%	0.4x	$28	$844	$393	$1,695	$6,691	165%	0.3x	3.9x	13.2%	12.7%	11.5%	25.4%	36%	NA	$3.34	71%	-4%	-51%	-46%	-19%
ENBL	Enable Midstream Partners LP	$14.03	432.6	$6,069	$9,562	309	4.7	11.4x	15.1x	7.0x	9.1%	-4.2%	0.0%	0.7x	$8	$779	$396	$842	$3,119	51%	0.5x	3.7x	8.3%	7.5%	7.5%	10.9%	41%	19%	$1.15	32%	-2%	-8%	53%	-7%
ENLK	EnLink Midstream Partners LP	$14.80	350.0	$5,180	$10,297	773	5.3	13.2x	57.0x	6.9x	10.5%	-14.3%	0.0%	0.1x	$142	$686	$45	$782	$3,467	67%	0.8x	4.3x	11.9%	8.3%	8.3%	16.1%	115%	5%	-$0.34	15%	-4%	-16%	-11%	-9%
EPD	Enterprise Products Partners LP	$25.11	2,161.1	$54,265	$79,170	5,989	3.0	14.7x	16.4x	10.6x	6.8%	-4.9%	1.1%	0.8x	$33	$4,228	$2,684	$5,391	$24,720	46%	0.7x	4.6x	15.4%	11.4%	10.1%	23.9%	51%	12%	$1.23	20%	-2%	-9%	-2%	-4%
EQM	EQT Midstream Partners LP	$62.84	80.6	$5,064	$6,151	410	3.2	9.5x	12.4x	6.7x	6.5%	-16.5%	4.7%	1.4x	$5	$648	$561	$647	$1,092	22%	0.9x	1.7x	23.6%	20.2%	19.3%	30.7%	59%	62%	$3.32	80%	1%	-18%	-17%	-18%
ETE	Energy Transfer Equity LP	$15.64	1,079.1	$16,878	$89,452	5,931	3.0	19.1x	9.1x	3.7x	7.8%	-13.3%	0.9%	0.9x	$469	$4,405	$936	$4,684	$45,211	268%	1.4x	9.6x	7.9%	6.6%	5.5%	17.6%	171%	6%	-$3.07	12%	-6%	-7%	14%	-12%
ETP	Energy Transfer Partners LP	$17.99	1,164.0	$20,941	$59,114	8,210	2.0	13.8x	17.4x	3.6x	12.6%	-21.4%	2.6%	0.3x	$379	$4,175	$985	$4,283	$34,340	164%	0.8x	7.9x	7.5%	6.6%	5.6%	13.9%	183%	9%	-$3.05	18%	-6%	-37%	-30%	-7%
GEL	Genesis Energy LP	$19.83	122.5	$2,430	$6,834	814	6.0	15.4x	17.7x	6.4x	10.3%	-33.7%	-8.1%	0.3x	$10	$288	$89	$442	$3,731	154%	1.6x	8.4x	9.1%	6.2%	6.2%	16.0%	65%	12%	$1.28	25%	1%	-48%	-46%	-25%
HCLP	Hi-Crush Partners LP	$12.35	89.1	$1,101	$1,270	1,874	2.3	18.2x	5.2x	3.8x	6.5%	-27.5%	NA	NA	$24	$54	$31	$70	$193	18%	1.8x	2.4x	7.8%	7.3%	6.3%	8.9%	163%	9%	-$0.49	15%	0%	-19%	109%	50%
HEP	Holly Energy Partners LP	$28.64	105.3	$3,015	$4,344	185	3.2	15.1x	16.3x	11.4x	9.1%	-11.8%	2.0%	0.7x	$7	$243	$150	$287	$1,245	41%	1.1x	4.3x	22.0%	16.5%	15.4%	57.0%	30%	48%	$1.91	66%	-8%	-16%	-8%	-12%
IPL CN	Inter Pipeline Ltd	$22.23	380.8	$8,465	$14,006	1,887	3.3	12.6x	14.8x	9.0x	7.6%	-13.8%	0.9%	1.6x	$28	$925	$511	$1,116	$5,568	66%	0.1x	5.0x	12.0%	12.5%	10.9%	33.0%	29%	39%	$2.07	51%	-3%	-20%	0%	-4%
MMLP	Martin Midstream Partners LP	$13.75	38.4	$528	$1,358	198	4.6	9.0x	20.9x	5.8x	14.5%	-18.0%	-11.4%	0.2x	$0	$77	$16	$151	$830	157%	2.0x	5.5x	18.0%	13.4%	12.1%	50.5%	27%	3%	$2.87	17%	-7%	-31%	-37%	-21%
MMP	Magellan Midstream Partners LP	$63.41	228.2	$14,470	$18,771	895	2.7	15.5x	15.8x	11.6x	5.8%	-13.7%	2.5%	1.1x	$1	$1,120	$845	$1,212	$4,303	30%	0.5x	3.5x	22.1%	18.8%	17.1%	56.8%	47%	37%	$2.79	49%	-3%	-10%	-7%	-7%
MPLX	MPLX LP	$34.58	793.8	$27,450	$35,440	1,930	5.4	20.0x	18.9x	9.7x	7.0%	-1.7%	3.3%	0.6x	$3	$1,854	$689	$1,771	$6,848	25%	0.5x	3.9x	14.9%	9.4%	9.2%	16.0%	78%	30%	$0.50	49%	-1%	2%	-12%	0%
NGL	NGL Energy Partners LP	$12.40	121.1	$1,501	$4,803	1,222	2.4	21.8x	NA	6.0x	12.6%	-38.1%	0.0%	-1.2x	$18	$40	-$210	$221	$3,036	202%	1.6x	13.7x	12.5%	4.1%	3.6%	10.8%	99%	0%	$0.02	1%	-2%	-34%	12%	39%
NS	NuStar Energy LP	$20.81	93.2	$1,939	$6,168	720	1.9	10.3x	17.1x	5.1x	21.0%	-57.1%	0.0%	0.2x	$34	$433	$112	$597	$3,651	188%	0.4x	6.1x	14.3%	9.0%	9.3%	24.7%	47%	19%	$3.41	33%	-12%	-58%	-48%	-48%
PAA	Plains All American Pipeline LP	$21.51	725.2	$15,599	$28,536	3,640	2.3	17.3x	16.6x	7.9x	5.6%	-28.9%	-14.1%	0.5x	$33	$2,009	$791	$1,654	$11,407	73%	1.0x	6.9x	11.6%	7.1%	6.5%	16.1%	65%	5%	$0.79	7%	1%	-32%	-7%	-2%
PAGP	Plains GP Holdings LP	$21.34	157.0	$3,351	$24,699	1,642	1.0	15.0x	16.0x	2.7x	5.6%	-30.4%	-14.1%	0.2x	$36	$1,997	$61	$1,651	$11,407	340%	1.0x	6.9x	11.6%	6.9%	6.0%	13.2%	66%	4%	$3.62	7%	-1%	-38%	-15%	-5%
PBFX	PBF Logistics LP	$20.00	41.9	$838	$1,504	91	8.3	8.9x	9.8x	7.6x	9.7%	1.9%	2.2%	1.2x	$39	$152	$101	$169	$533	64%	1.3x	2.9x	25.0%	26.0%	22.4%	107.8%	45%	59%	$2.22	68%	-1%	1%	-6%	-8%
PSXP	Phillips 66 Partners LP	$49.15	121.6	$5,975	$8,263	311	5.8	17.8x	15.6x	6.5x	5.5%	-5.6%	5.0%	1.1x	$2	$543	$397	$465	$2,290	38%	0.6x	4.9x	17.4%	11.4%	11.0%	26.2%	105%	45%	-$0.21	58%	-3%	1%	-20%	2%
SEP	Spectra Energy Partners LP	$39.00	484.9	$18,911	$27,430	570	8.8	16.1x	12.5x	9.8x	7.6%	-5.7%	2.3%	1.2x	$107	$1,533	$1,406	$1,706	$8,253	44%	0.2x	4.8x	11.7%	8.1%	7.9%	13.3%	140%	34%	-$1.39	62%	-1%	-11%	-18%	-12%
SHLX	Shell Midstream Partners LP	$24.74	223.8	$5,537	$6,387	909	1.0	26.2x	17.1x	10.9x	5.4%	-19.2%	4.8%	0.3x	$172	$457	$278	$244	$1,001	18%	3.4x	3.4x	40.0%	28.5%	21.8%	1006.2%	22%	43%	$0.85	53%	2%	-23%	-40%	-10%
SMLP	Summit Midstream Partners LP	$16.65	73.1	$1,217	$2,521	196	4.4	8.5x	19.8x	4.4x	13.8%	-25.4%	0.0%	0.7x	$3	$258	$118	$296	$1,296	106%	0.8x	4.4x	15.7%	12.0%	9.6%	25.5%	36%	37%	$2.59	60%	-5%	-27%	-11%	-19%
SRLP	Sprague Resources LP	$23.25	22.6	$524	$1,160	25	1.7	11.0x	9.7x	NA	11.0%	-4.4%	2.6%	0.7x	$3	$152	$41	$106	$639	122%	2.4x	6.0x	34.0%	13.3%	10.6%	67.0%	42%	3%	$2.73	4%	-3%	-2%	15%	-10%
SXE	Southcross Energy Partners LP	$1.81	48.6	$88	$597	156	0.6	10.8x	NA	NA	NA	-44.3%	NA	NA	$15	$36	-$90	$55	$524	595%	1.1x	9.2x	5.9%	5.4%	4.9%	10.7%	47%	-6%	$0.60	8%	2%	23%	-49%	-24%
TCP	TC PipeLines LP	$49.11	71.3	$3,502	$6,009	213	6.8	20.4x	15.0x	10.4x	8.1%	-14.9%	1.6%	0.8x	$73	$436	$244	$294	$2,478	71%	1.1x	8.2x	13.8%	8.6%	8.2%	28.9%	11%	34%	$3.66	77%	0%	-14%	-1%	-6%
TEP	Tallgrass Energy Partners LP	$39.09	73.2	$2,861	$5,040	470	5.9	13.4x	11.4x	4.0x	9.9%	-21.2%	4.4%	1.1x	$3	$565	$415	$376	$2,115	74%	0.5x	5.6x	16.0%	10.2%	9.6%	24.0%	31%	43%	$3.53	58%	-1%	-19%	-5%	-17%
TGP	Teekay LNG Partners LP	$18.65	79.6	$1,485	$4,097	236	2.3	18.0x	10.3x	4.6x	3.0%	4.9%	15.6%	1.5x	$161	$152	$78	$227	$2,601	175%	0.3x	10.7x	9.3%	5.3%	4.9%	13.1%	270%	31%	-$4.86	56%	-2%	23%	42%	9%
TLP	TransMontaigne Partners LP	$35.91	16.2	$581	$878	37	1.3	9.6x	11.6x	NA	8.6%	-15.9%	1.9%	0.9x	$5	$97	$52	$91	$302	52%	0.9x	3.3x	21.4%	13.7%	13.0%	24.7%	64%	29%	$2.04	51%	-4%	-13%	34%	-21%
USAC	USA Compression Partners LP	$17.69	62.2	$1,100	$1,851	166	5.2	14.1x	40.4x	7.7x	11.9%	15.4%	0.0%	0.1x	$1	$94	$10	$132	$752	68%	1.4x	5.7x	10.4%	9.3%	8.9%	19.9%	54%	12%	$0.98	47%	-3%	-6%	54%	13%
USDP	USD Partners LP	$11.05	19.5	$216	$407	43	1.5	7.2x	10.4x	5.5x	12.7%	-7.6%	1.7%	0.7x	$8	$54	$24	$57	$199	92%	0.8x	3.4x	37.6%	20.8%	17.9%	70.8%	47%	29%	$1.53	50%	-4%	-11%	53%	-1%
VLP	Valero Energy Partners LP	$39.11	69.3	$2,709	$3,488	118	3.5	11.1x	13.4x	7.0x	5.2%	-17.0%	5.7%	1.6x	$116	$295	$234	$313	$895	33%	4.3x	2.5x	32.8%	32.7%	28.2%	176.8%	9%	50%	$4.10	73%	-1%	-10%	-24%	-10%
WES	Western Gas Partners LP	$45.90	152.6	$7,004	$10,260	628	1.8	11.3x	20.4x	9.3x	8.0%	-20.8%	1.7%	0.7x	$152	$905	$562	$912	$3,344	48%	0.9x	3.5x	16.6%	12.6%	11.5%	22.7%	58%	29%	$2.52	43%	-4%	-17%	-3%	-10%
WGP	Western Gas Equity Partners LP	$35.26	218.9	$7,720	$13,865	201	1.9	15.3x	18.7x	7.1x	6.2%	-17.9%	4.7%	0.9x	$153	$901	$361	$909	$3,372	44%	0.9x	3.5x	16.5%	12.6%	11.5%	22.8%	58%	29%	$1.75	43%	-5%	-17%	-3%	-13%
WPZ	Williams Partners LP	$36.77	957.5	$35,208	$52,229	1,526	3.3	14.8x	22.5x	9.3x	6.5%	-4.0%	-8.3%	0.4x	$1,165	$3,709	$1,358	$3,523	$16,502	47%	1.1x	4.4x	12.9%	8.8%	7.7%	14.3%	62%	23%	$1.40	44%	-2%	-1%	32%	-7%
	Average			**$6,305**	**$12,188**	**978**	**3.2**	**15.5x**	**16.8x**	**7.2x**	**9.1%**	**-14.8%**	**-0.2%**	**0.6x**	**$87**	**$774**	**$316**	**$821**	**$4,720**	**197%**	**1.2x**	**6.2x**	**16.8%**	**10.6%**	**9.9%**	**69.6%**	**78%**	**10%**	**$1.02**	**28%**	**-3%**	**-14%**	**-5%**	**-6%**
	Median			**$2,730**	**$5,997**	**409**	**3.0**	**13.4x**	**16.2x**	**7.0x**	**8.7%**	**-15.6%**	**1.1%**	**0.7x**	**$18**	**$414**	**$128**	**$309**	**$2,053**	**72%**	**1.0x**	**4.8x**	**14.6%**	**10.4%**	**9.4%**	**24.0%**	**51%**	**19%**	**$1.27**	**40%**	**-3%**	**-13%**	**-8%**	**-10%**

(1) Current price / Bloomberg Best estimate
(2) Most recent dividend yield annualized based on the dividend frequency and divided by the current market price.
(3) Compound Quarterly Growth Rate of Dividends per Share from 9/30/2015 to 9/30/2016.
(4) Last twelve months total return for security. Metric uses gross dividends.
(5) TTM Gross Dividends paid divided by TTM Net Income as of 9/30/2016.
(6) Calculated using EBITDA