

Exploration and Production Q1, 2018 Estimates



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As of 4/17/2018

(in millions except for per share data)

Ticker	EPS Q3, 2017	EPS Q4, 2017	EPS Q1, 2018	Rev Q3, 2017	Rev Q4, 2017	Rev Q1, 2018	EBITDA Q3, 2017	EBITDA Q4, 2017	EBITDA Q1, 2018	CFPS Q3, 2017	CFPS Q4, 2017	CFPS Q1, 2018
AAV CN	\$0.07	\$0.12	\$0.06	\$52	\$64	\$51	\$37	\$44	\$50	\$0.29	\$0.15	\$0.27
APA	\$0.16	\$1.20	\$0.36	\$1,279	\$1,575	\$1,622	\$753	\$948	\$997	\$1.45	\$1.75	\$1.99
APC	-\$1.27	\$1.80	\$0.33	\$2,512	\$2,933	\$3,023	\$324	\$1,386	\$1,735	\$1.16	\$2.59	\$2.60
AR	-\$0.43	\$1.54	\$0.34	\$775	\$920	\$910	\$136	\$401	\$465	\$3.31	\$0.99	\$1.24
AREX	-\$0.10	\$0.51	-\$0.06	\$25	\$26	\$29	\$12	\$12	\$16	\$0.15	\$0.09	\$0.12
AXAS	\$0.00	-\$0.03	\$0.08	\$26	\$28	\$37	\$15	\$16	\$28	-\$0.04	\$0.10	\$0.16
BBI CN	\$0.00	\$0.00	NC	\$3	\$2	\$6	-\$1	-\$1	\$2	\$0.00	\$0.00	NC
BCEI	\$0.21	-\$0.28	\$0.70	\$45	\$50	\$56	\$15	\$17	\$29	\$0.75	\$0.79	\$1.48
BIR CN	-\$0.46	\$0.09	\$0.09	\$118	\$168	\$152	-\$111	\$106	\$97	\$0.27	\$0.33	\$0.32
BNE CN	-\$0.09	\$0.06	\$0.18	\$43	\$50	\$58	\$25	\$29	\$80	\$0.77	\$0.79	\$0.90
BNP CN	-\$0.01	-\$0.62	\$0.02	\$126	\$148	\$129	\$50	\$82	\$83	\$0.29	\$0.30	\$0.28
BTE CN	-\$0.04	\$0.32	-\$0.14	\$202	\$235	\$246	\$96	\$145	\$102	\$0.33	\$0.41	\$0.36
BXE CN	-\$0.45	-\$0.26	-\$0.19	\$58	\$66	\$61	-\$3	\$12	\$23	\$0.47	\$0.27	-\$0.32
CHK	-\$0.05	\$0.34	\$0.27	\$2,044	\$2,592	\$2,529	\$443	\$784	\$689	\$0.36	\$0.52	\$0.53
CKE CN	-\$0.02	-\$0.10	NC	\$5	\$9	NC	-\$2	-\$1	NC	-\$0.01	\$0.01	\$0.01
CLR	\$0.03	\$2.27	\$0.63	\$730	\$1,055	\$1,091	\$517	\$781	\$875	\$1.16	\$1.96	\$2.11
CNQ CN	\$0.56	\$0.32	\$0.69	\$4,192	\$5,010	\$5,604	\$1,793	\$2,152	\$2,626	\$2.07	\$1.18	\$1.93
CNX	-\$0.11	\$1.23	\$0.13	\$584	\$354	\$394	\$152	NC	\$215	\$0.78	\$0.78	\$0.79
COG	\$0.04	-\$0.10	\$0.27	\$390	\$434	\$460	\$186	-\$296	\$307	\$0.41	\$0.39	\$0.62
COP	\$0.35	\$1.32	\$0.72	\$6,688	\$8,119	\$8,986	\$2,345	\$2,607	\$3,176	\$0.87	\$2.08	\$1.99
CPE	\$0.08	\$0.10	\$0.20	\$83	\$114	\$119	\$59	\$87	\$91	\$0.27	\$0.40	\$0.43
CPG CN	-\$0.50	-\$0.10	\$0.03	\$705	\$807	\$932	\$424	\$498	\$465	\$0.80	\$0.82	\$0.83
CQE CN	-\$0.01	-\$0.03	-\$0.01	\$15	\$8	NC	\$5	-\$3	NC	\$0.02	\$0.01	\$0.02
CR CN	\$0.01	\$0.02	\$0.01	\$51	\$61	\$58	\$27	\$33	\$31	\$0.10	\$0.29	\$0.16
CRC	-\$3.11	-\$3.23	-\$0.85	\$518	\$574	\$527	\$87	\$92	\$209	\$2.46	\$0.54	\$2.41
CRK	-\$1.67	-\$2.86	-\$0.56	\$67	\$73	\$74	\$44	\$6	\$55	\$2.38	\$5.66	\$2.47
CRZO	\$0.07	-\$0.29	\$0.33	\$188	\$247	\$198	\$127	\$178	\$122	\$1.25	\$1.75	\$1.22
CVE CN	-\$0.06	\$0.50	-\$0.15	\$4,376	\$5,079	\$4,783	\$1,022	\$287	\$562	\$0.48	\$0.73	\$0.25
CXO	-\$0.77	\$1.80	\$0.79	\$657	\$733	\$770	\$443	\$487	\$509	\$2.58	\$3.44	\$3.21
DEE CN	-\$0.02	-\$0.01	\$0.02	\$25	\$33	\$31	\$10	\$17	\$16	\$0.06	\$0.05	\$0.07
DNR	\$0.00	\$0.32	\$0.11	\$266	\$312	\$315	\$87	\$150	\$135	\$0.17	\$0.32	\$0.29
DVN	\$0.43	\$0.35	\$0.19	\$3,324	\$3,983	\$3,570	\$726	\$1,143	\$836	\$1.48	\$0.93	\$1.40
ECA	\$0.30	-\$0.24	\$0.13	\$861	\$1,164	\$1,178	\$206	\$505	\$517	\$0.37	\$0.38	\$0.42
ECR	-\$0.06	-\$0.05	\$0.00	\$92	\$102	\$102	\$33	\$25	\$50	\$0.08	\$0.10	\$0.13
EGN	-\$0.19	\$2.70	\$0.76	\$254	\$330	\$329	\$114	\$177	\$232	\$1.91	\$1.92	\$2.26
EGY	-\$0.01	\$0.06	NC	\$18	\$17	NC	\$5	\$3	NC	\$0.01	\$0.06	NC
EOG	\$0.17	\$4.22	\$0.98	\$2,658	\$3,448	\$3,391	\$1,061	\$1,358	\$1,661	\$1.67	\$2.31	\$2.83
EPE	-\$0.29	-\$0.29	-\$0.08	\$269	\$282	\$277	\$100	\$126	\$188	\$0.48	\$0.31	\$0.43
EPN	\$0.06	\$0.30	\$0.13	\$9	\$11	\$11	\$4	\$6	\$7	\$0.13	\$0.15	\$0.17
EQT	\$0.13	\$5.85	\$0.91	\$639	\$914	\$1,402	\$384	\$584	\$1,005	\$2.32	\$1.95	\$3.85
ERF CN	\$0.07	\$0.06	\$0.29	\$199	\$268	\$278	\$96	\$152	\$159	\$0.47	\$0.56	\$0.60
ERN	-\$0.07	-\$0.06	NC	\$34	\$22	NC	\$3	\$1	NC	\$0.05	\$0.05	NC
FANG	\$0.74	\$1.17	\$1.57	\$309	\$395	\$438	\$238	\$314	\$336	\$2.48	\$2.55	\$3.23
GPOR	\$0.10	\$0.85	\$0.40	\$302	\$339	\$347	\$157	\$283	\$228	\$1.12	\$1.03	\$1.12
GST	-\$0.08	-\$0.08	-\$0.04	\$15	\$15	\$20	\$4	\$3	\$9	\$0.12	\$0.05	\$0.04
GTE	\$0.01	-\$0.10	\$0.05	\$104	\$127	\$146	\$60	\$42	\$91	\$0.14	\$0.17	\$0.16
GXO CN	-\$0.09	-\$0.14	NC	\$10	\$9	NC	\$2	-\$1	NC	\$0.15	\$0.21	\$0.13
HES	-\$2.02	-\$8.57	-\$0.52	\$1,370	\$1,663	\$1,194	-\$1,751	-\$1,746	\$400	\$0.28	\$1.09	\$1.08
HK	\$2.85	-\$0.63	-\$0.03	\$97	\$25	\$45	\$510	-\$20	\$20	-\$0.14	\$0.08	\$0.08
HPR	-\$0.39	-\$0.94	-\$0.02	\$75	\$85	\$80	\$46	\$6	\$49	\$0.76	\$0.32	\$0.33
HSE CN	\$0.13	\$0.66	\$0.23	\$4,642	\$4,905	\$5,197	\$905	\$1,225	\$1,071	\$0.89	\$1.44	\$0.92
JONE	-\$0.91	\$0.51	-\$0.25	\$44	\$55	\$46	\$22	\$34	\$32	\$0.27	\$0.20	\$0.12
KEL CN	-\$0.06	-\$0.03	\$0.02	\$51	\$73	\$91	\$20	\$29	\$45	\$0.14	\$0.20	\$0.24
LGCY	-\$0.53	-\$0.41	\$0.14	\$114	\$143	\$143	\$44	\$61	\$79	\$0.52	\$0.38	\$0.66
LPI	\$0.05	\$1.71	\$0.25	\$218	\$231	\$252	\$114	\$121	\$143	\$0.48	\$0.47	\$0.53
MCF	-\$0.28	-\$0.23	-\$0.17	\$19	\$20	\$20	\$6	\$7	\$9	\$0.32	\$0.35	\$0.32
MEG CN	\$0.29	-\$0.08	-\$0.14	\$550	\$748	\$557	\$157	\$264	\$164	\$0.03	\$0.68	\$0.24
MEI CN	NC	NC	NC	\$9	NC	NC	-\$2	NC	NC	NC	NC	NC
MRO	-\$0.70	-\$0.03	\$0.13	\$1,170	\$1,277	\$1,396	\$201	\$718	\$866	\$0.66	\$0.76	\$0.90
MTDR	\$0.15	\$0.36	\$0.31	\$139	\$165	\$164	\$87	\$107	\$109	\$1.01	\$0.71	\$0.94
MUR	-\$0.38	-\$1.66	\$0.32	\$498	\$545	\$588	\$276	\$283	\$396	\$1.34	\$1.79	\$1.94
NBL	-\$0.28	\$1.01	\$0.23	\$911	\$1,137	\$1,185	\$476	\$896	\$751	\$1.11	\$1.09	\$1.38
NFG	\$0.53	\$2.32	\$1.06	\$287	\$420	\$589	\$143	\$198	\$217	\$1.56	\$1.11	\$1.73
NFX	\$0.44	\$0.47	\$0.75	\$450	\$499	\$545	\$247	\$300	\$337	\$0.87	\$1.56	\$1.52
NOG	-\$0.26	-\$0.37	\$0.12	\$58	\$37	\$74	\$32	\$14	\$48	\$0.58	\$0.11	\$0.43
NVA CN	-\$0.03	\$0.20	\$0.10	\$84	\$127	\$117	\$37	\$68	\$63	\$0.23	\$0.63	\$0.31
OAS	-\$0.18	\$0.52	\$0.06	\$313	\$397	\$363	\$173	\$225	\$216	\$0.38	\$0.87	\$0.61
OXY	\$0.25	\$0.65	\$0.66	\$2,999	\$3,492	\$3,559	\$1,281	\$1,122	\$1,819	\$1.40	\$1.86	\$2.00
PDCE	-\$4.44	\$1.18	\$0.52	\$245	\$271	\$277	-\$271	\$90	\$181	\$2.25	\$2.69	\$2.50
PE	-\$0.05	\$0.20	\$0.23	\$240	\$297	\$341	\$156	\$176	\$250	\$0.67	\$0.81	\$0.72
PEY CN	\$0.27	\$0.31	\$0.32	\$177	\$203	NC	\$148	\$170	\$160	\$0.87	\$0.87	\$0.90
PEY CN	\$0.27	\$0.31	\$0.32	\$177	\$203	NC	\$148	\$170	\$160	\$0.87	\$0.87	\$0.90
PHX	\$0.06	\$0.81	\$0.11	\$13	\$12	\$13,599	\$7	\$7	\$7,742	\$0.39	\$0.43	\$0.44
PMT CN	-\$0.14	-\$0.11	NC	\$18	\$22	NC	\$7	\$12	NC	\$0.10	\$0.18	\$0.20
PNE CN	-\$0.10	-\$0.11	-\$0.01	\$24	\$27	\$33	-\$15	\$4	NC	\$0.02	-\$0.01	\$0.02
POU CN	\$1.99	-\$0.79	-\$0.53	\$112	\$242	\$265	\$28	-\$135	\$122	\$0.44	\$0.32	\$0.82
PONY CN	\$0.09	\$0.23	\$0.06	\$72	\$91	\$116	\$44	\$54	\$56	\$0.18	\$0.17	\$0.26
PQ	-\$0.15	-\$0.02	-\$0.17	\$28	\$35	\$23	\$14	\$18	\$12	\$1.02	\$0.41	\$0.41
PXD	-\$0.13	\$3.88	\$1.50	\$1,604	\$1,778	\$1,118	\$341	\$719	\$732	\$2.68	\$4.66	\$4.28

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PXT CN	\$0.36	\$0.36	NC	\$147	\$183	NC	\$73	\$71	NC	\$0.33	\$0.66	\$0.67
PXX CN	-\$0.02	\$0.02	-\$0.01	\$22	\$28	NC	\$5	\$11	NC	\$0.03	\$0.05	\$0.04
QEP	-\$0.01	\$0.62	-\$0.22	\$402	\$412	\$379	\$321	\$153	\$182	\$0.78	\$0.48	\$0.59
REN	-\$0.67	-\$0.19	\$0.41	\$84	\$86	\$68	\$36	\$42	\$46	\$2.73	\$1.27	\$1.49
REXX	-\$4.76	-\$1.11	-\$0.41	\$49	\$62	\$68	\$1	\$20	\$28	-\$0.09	\$1.57	\$1.20
RICE	-\$0.49	NC	\$0.14	\$365	NC	\$400	\$211	NC	\$272	\$1.43	NC	\$1.11
RRC	-\$0.52	\$0.89	\$0.45	\$588	\$651	\$703	\$73	\$86	\$367	\$0.77	\$0.88	\$1.27
RRX CN	\$0.03	\$0.09	\$0.10	\$94	\$116	\$121	\$60	\$79	\$83	\$0.28	\$0.35	\$0.36
RSPP	\$0.14	\$0.89	\$0.50	\$199	\$258	\$274	\$138	\$141	\$208	\$0.75	\$0.98	\$1.17
SGY	\$0.06	\$0.86	\$0.53	\$80	\$75	NC	\$30	\$242	\$41	\$2.12	\$0.93	\$1.84
SGY CN	-\$0.04	-\$0.06	\$0.00	\$49	\$70	\$58	\$18	\$7	\$29	\$0.11	\$0.13	\$0.12
SM	-\$0.80	-\$0.24	-\$0.05	\$297	\$340	\$347	\$49	\$31	\$185	\$1.15	\$1.30	\$1.38
SN	-\$0.81	-\$1.01	\$0.19	\$185	\$246	\$247	\$87	\$71	\$131	\$1.37	\$1.54	\$1.01
SOG CN	-\$0.79	-\$0.89	NC	\$7	\$9	NC	-\$29	-\$33	NC	\$0.05	\$0.01	NC
SPE CN	-\$0.05	-\$0.05	\$0.06	\$82	\$102	\$104	\$39	\$34	\$68	\$0.19	\$0.35	\$0.34
SNMP	-\$0.38	-\$0.62	-\$0.19	\$19	\$19	\$22	\$10	\$8	\$20	\$0.92	\$1.07	\$0.54
SWN	\$0.09	\$0.53	\$0.24	\$751	\$835	\$779	\$259	\$333	\$350	\$0.42	\$0.61	\$0.55
TET CN	-\$0.20	NC	-\$0.01	\$52	NC	\$73	\$12	NC	\$44	\$0.26	NC	\$0.29
TOG CN	-\$0.03	-\$0.05	\$0.04	\$74	\$93	\$110	\$44	\$38	\$64	\$0.19	\$0.29	\$0.32
TVE CN	-\$0.03	-\$0.06	\$0.03	\$61	\$85	\$87	\$35	\$42	\$53	\$0.15	\$0.22	\$0.23
TVL CN	-\$0.01	-\$0.03	NC	\$2	\$2	NC	\$1	-\$1	NC	\$0.01	\$0.00	\$0.01
UNT	\$0.07	\$1.74	\$0.25	\$188	\$205	\$208	\$73	\$83	\$87	\$1.32	\$1.84	\$1.47
USEG	-\$0.07	-\$0.16	NC	\$2	\$1	NC	\$0	\$0	NC	-\$0.03	-\$0.04	NC
VET CN	-\$0.32	\$0.07	\$0.23	\$240	\$286	\$275	\$136	\$197	\$188	\$1.17	\$1.24	\$1.39
VII CN	\$0.24	\$0.23	\$0.38	\$529	\$669	\$626	\$304	\$379	\$411	\$0.89	\$0.88	\$1.01
WCP CN	\$0.01	-\$0.61	\$0.08	\$202	\$232	\$326	\$111	\$153	\$179	\$0.27	\$0.34	\$0.40
WLL	-\$3.16	-\$8.80	\$0.21	\$329	\$472	\$470	-\$271	-\$565	\$301	\$1.10	\$3.16	\$2.72
WPX	-\$0.38	-\$0.09	-\$0.01	\$344	\$238	\$379	\$102	\$57	\$225	\$0.22	\$0.66	\$0.46
WTI	-\$0.01	\$0.16	\$0.17	\$110	\$129	\$132	\$52	\$189	\$76	\$0.47	\$1.16	\$0.46
XEC	\$0.96	\$1.87	\$1.71	\$467	\$552	\$562	\$262	\$326	\$358	\$2.68	\$3.64	\$3.66
YGR CN	\$0.05	\$0.06	\$0.08	\$18	\$23	\$30	\$13	\$17	NC	\$0.17	\$0.25	\$0.21
YUMA	-\$0.29	-\$0.22	NC	\$6	\$6	NC	\$1	-\$1	NC	\$0.13	-\$0.06	NC
ZAR CN	-\$0.11	-\$0.12	NC	\$8	\$9	NC	\$2	\$0	NC	\$0.01	\$0.14	NC
Median	-\$0.03	\$0.06	\$0.13	\$143	\$203	\$275	\$60	\$75	\$160	\$0.47	\$0.56	\$0.60

(1) Bloomberg Best estimate. Companies with no reported Bloomberg Best estimate are marked "NC."

Source: Bloomberg; compiled by EnerCom, Inc for Oil & Gas 360™.

OilService Q1, 2018 Estimates



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AETI	-\$0.13	\$0.26	NC	\$13	\$13	NC	-\$1	\$0	NC	-\$0.29	\$0.16	NC
ALA CN	\$0.10	-\$0.06	\$0.41	\$527	\$761	\$832	\$143	\$30	\$228	\$0.52	\$0.87	\$0.96
BAS	-\$0.53	-\$0.78	-\$0.60	\$233	\$235	\$243	\$23	\$21	\$22	\$0.59	\$0.93	\$0.45
BHGE	-\$0.24	-\$0.07	\$0.06	\$5,375	\$5,763	\$5,424	\$160	\$295	\$612	-\$0.84	-\$0.50	\$0.86
BRS	-\$0.88	-\$0.23	-\$0.54	\$374	\$361	\$363	\$18	\$28	\$34	\$0.45	\$0.74	\$0.39
CBI	\$0.10	-\$10.52	\$0.38	\$1,738	\$1,694	\$1,636	\$29	\$72	\$117	-\$2.19	-\$2.18	\$2.05
CEU CN	\$0.07	\$0.01	\$0.06	\$261	\$279	\$299	\$34	\$37	\$50	-\$0.08	\$0.10	\$0.17
CFW CN	\$0.06	\$0.27	\$0.09	\$448	\$485	\$530	\$73	\$116	\$72	\$0.07	\$0.32	\$0.38
CKH	\$1.00	\$4.12	NC	\$158	\$186	\$173	\$22	\$43	\$35	\$0.45	-\$0.25	NC
CLB	\$0.48	\$0.49	\$0.57	\$166	\$172	\$170	\$34	\$38	\$38	\$0.68	\$1.04	\$0.67
CRR	-\$6.69	-\$0.65	-\$0.69	\$50	\$60	\$55	-\$165	-\$8	-\$8	-\$0.19	\$0.05	NC
DO	\$0.08	-\$0.23	-\$0.19	\$366	\$346	\$295	\$142	\$80	\$79	\$1.38	\$0.93	\$0.56
DRQ	-\$0.78	-\$1.90	-\$0.01	\$100	\$108	\$97	-\$53	\$4	\$9	\$0.96	\$0.88	\$0.24
DWSN	-\$0.13	-\$0.21	-\$0.10	\$46	\$39	\$61	\$6	\$4	\$7	-\$0.07	-\$0.16	\$0.31
EFX CN	\$0.28	\$0.30	\$0.27	\$315	\$450	\$388	\$33	\$67	\$59	\$1.11	\$0.14	\$0.54
EMES	\$0.17	\$0.19	\$0.02	\$103	\$103	\$104	\$16	\$16	\$16	-\$0.22	\$0.39	NC
ENSV	-\$0.05	-\$0.04	\$0.04	\$6	\$14	\$21	-\$1	\$2	\$5	-\$0.05	-\$0.07	NC
ESI CN	-\$0.23	\$0.30	-\$0.15	\$247	\$270	\$289	\$42	\$36	\$60	\$0.21	\$0.24	\$0.32
ESV	-\$0.08	-\$0.49	-\$0.27	\$460	\$454	\$421	\$144	-\$134	\$73	\$0.30	\$0.09	-\$0.04
FET	-\$0.15	\$0.46	-\$0.05	\$199	\$248	\$246	\$1	-\$7	\$20	-\$0.23	-\$0.22	\$0.10
FI	\$0.01	-\$0.49	-\$0.11	\$108	\$118	\$117	-\$4	-\$80	\$1	\$0.14	\$0.00	\$0.02
FLR	\$0.68	\$0.43	\$0.73	\$4,942	\$5,027	\$4,654	\$232	\$218	\$208	\$0.88	\$0.37	\$1.26
FTI	\$0.26	-\$0.33	\$0.33	\$4,141	\$3,683	\$3,128	\$420	\$449	\$361	-\$0.03	-\$0.15	\$0.41
FTK	-\$0.05	-\$0.15	\$0.03	\$79	\$73	\$73	\$0	\$5	\$6	\$0.15	\$0.28	NC
GEI CN	-\$0.08	-\$0.61	\$0.06	\$1,404	\$1,767	\$212	\$50	-\$15	\$88	-\$0.16	\$0.29	\$0.41
GEOS	-\$1.46	-\$0.72	NC	\$24	\$15	NC	-\$14	-\$6	NC	-\$0.15	-\$0.44	NC
GIFI	-\$0.21	-\$1.62	-\$0.09	\$50	\$37	\$38	-\$2	-\$35	\$0	-\$0.11	-\$0.66	\$0.07
HAL	\$0.42	-\$0.94	\$0.41	\$5,444	\$5,940	\$5,730	\$1,028	\$772	\$1,018	\$1.27	\$1.16	\$0.93
HCLP	\$0.33	\$0.48	\$0.55	\$168	\$216	\$219	\$42	\$59	\$63	\$0.42	\$0.37	\$0.77
HLX	\$0.02	\$0.34	-\$0.06	\$163	\$163	\$145	\$31	\$33	\$22	\$0.11	\$0.14	\$0.24
HOS	-\$0.51	\$2.53	-\$0.69	\$54	\$56	\$50	\$10	\$14	\$5	-\$0.14	\$0.39	-\$0.23
HP	-\$0.21	\$4.57	-\$0.05	\$532	\$564	\$566	\$124	\$147	\$137	\$1.12	\$0.66	\$1.26
ICD	-\$0.16	-\$0.15	-\$0.12	\$23	\$25	\$25	\$1	\$2	\$4	\$0.00	\$0.07	\$0.07
IO	\$0.42	-\$0.12	-\$0.67	\$61	\$58	\$38	\$26	\$15	\$5	\$0.54	\$1.50	NC
IPL CN	\$0.38	\$0.38	\$0.39	\$548	\$618	\$601	\$299	\$304	\$303	\$0.67	\$0.80	\$0.68
KBR	\$0.32	\$1.94	\$0.28	\$1,034	\$937	\$990	\$84	\$37	\$69	\$0.20	-\$0.32	\$0.29
KEG	-\$1.90	-\$1.11	-\$1.22	\$111	\$116	\$123	-\$14	\$5	-\$1	-\$1.07	-\$0.14	\$0.22
KEX	\$0.52	\$3.88	\$0.61	\$541	\$708	\$696	\$105	\$3	\$111	\$1.20	\$1.58	\$1.62
KEY CN	\$0.20	\$0.45	\$0.42	\$765	\$1,027	\$864	\$112	\$172	\$186	\$0.43	\$1.10	\$0.80
LAYN	-\$0.25	-\$0.11	-\$0.10	\$126	\$127	\$115	\$8	\$8	\$7	-\$0.03	\$0.12	NC
MDR	\$0.33	\$0.09	\$0.06	\$959	\$718	\$618	\$155	\$77	\$55	\$0.16	\$0.00	\$0.14
MTZ	\$0.79	\$1.98	\$0.20	\$1,956	\$1,603	\$1,235	\$163	\$108	\$89	\$3.29	-\$0.28	\$3.99
NAL CN	-\$0.06	-\$0.14	-\$0.10	\$66	\$62	\$61	\$20	\$12	\$12	\$0.02	\$0.06	\$0.13
NBR	-\$0.52	-\$0.40	-\$0.28	\$662	\$708	\$758	\$143	\$140	\$172	-\$0.10	\$0.35	\$0.41
NE	-\$0.40	-\$0.10	-\$0.57	\$266	\$330	\$229	\$82	\$28	\$58	\$0.18	\$0.63	\$0.00
NOV	-\$0.07	-\$0.04	-\$0.03	\$1,835	\$1,969	\$1,894	\$167	\$64	\$183	\$0.62	\$0.85	\$0.41

OilService Q1, 2018 Estimates



www.enercominc.com

www.oilandgas360.com

As of 4/17/2018

(in millions except for per share data)

Ticker	EPS Q3, 2017	EPS Q4, 2017	EPS Q1, 2018	Rev Q3, 2017	Rev Q4, 2017	Rev Q1, 2018	EBITDA Q3, 2017	EBITDA Q4, 2017	EBITDA Q1, 2018	CFPS Q3, 2017	CFPS Q4, 2017	CFPS Q1, 2018
NR	\$0.03	-\$0.11	\$0.08	\$202	\$204	\$223	\$20	\$21	\$24	-\$0.07	\$0.26	\$0.11
OII	-\$0.02	\$1.76	-\$0.33	\$476	\$484	\$430	\$64	\$44	\$25	\$0.42	-\$0.08	\$0.15
OIS	-\$0.30	-\$0.76	-\$0.15	\$164	\$184	\$227	\$9	\$11	\$25	\$0.63	\$0.38	\$0.40
PD CN	-\$0.09	-\$0.16	-\$0.06	\$315	\$347	\$391	\$73	\$76	\$99	\$0.19	\$0.08	\$0.24
PES	-\$0.22	-\$0.16	-\$0.13	\$117	\$126	\$137	\$14	\$16	\$20	\$0.06	\$0.07	\$0.18
PHX CN	-\$0.01	-\$0.09	-\$0.02	\$65	\$61	\$74	\$7	\$2	\$8	-\$0.16	\$0.18	\$0.14
PKD	-\$0.15	-\$0.21	-\$0.22	\$118	\$116	\$110	\$23	\$15	\$13	-\$0.05	\$0.22	-\$0.01
POWL	-\$0.45	-\$0.49	-\$0.36	\$95	\$90	\$101	-\$4	-\$4	-\$1	\$0.85	-\$1.22	NC
PPL CN	\$0.22	\$0.83	\$0.63	\$980	\$1,674	\$1,480	\$300	\$478	\$670	\$0.75	\$1.04	\$0.94
PSD CN	\$0.34	\$0.02	\$0.01	\$32	\$5	\$4	\$30	\$4	\$3	\$0.59	\$0.04	NC
PSI CN	\$0.10	\$0.06	\$0.16	\$65	\$66	\$71	\$27	\$29	\$32	\$0.18	\$0.20	\$0.32
PTEN	-\$0.16	\$0.88	-\$0.09	\$685	\$787	\$794	\$159	\$190	\$188	\$0.55	\$0.77	\$0.83
PWR	\$0.57	\$0.72	\$0.31	\$2,609	\$2,479	\$2,084	\$198	\$112	\$121	\$1.10	\$1.26	\$0.64
RDC	-\$0.17	\$0.89	-\$0.78	\$292	\$297	\$209	\$96	\$240	\$31	\$0.81	\$0.47	\$0.06
RES	\$0.26	\$0.27	\$0.28	\$471	\$427	\$461	\$138	\$99	\$116	\$0.37	\$0.11	\$0.44
RIG	-\$3.62	-\$0.28	-\$0.36	\$808	\$629	\$631	-\$948	\$196	\$179	\$0.98	\$0.66	\$0.02
SAEX	-\$1.46	-\$1.69	NC	\$22	\$5	NC	-\$2	-\$7	NC	-\$1.27	-\$1.03	NC
SDPI	\$0.02	-\$0.03	\$0.00	\$4	\$4	\$4	\$2	\$0	\$1	\$0.07	\$0.04	\$0.04
SDY CN	\$0.01	-\$0.05	-\$0.01	\$34	\$28	\$34	\$9	\$5	\$8	\$0.07	\$0.31	NC
SES CN	\$0.00	-\$0.15	\$0.05	\$614	\$680	\$622	\$38	\$45	\$51	\$0.02	\$0.14	\$0.28
SLB	\$0.39	-\$1.63	\$0.37	\$7,905	\$8,179	\$7,812	\$1,711	-\$1,213	\$1,680	\$1.37	\$1.63	\$1.02
SLCA	\$0.51	\$0.89	\$0.45	\$345	\$361	\$366	\$87	\$76	\$87	\$1.29	\$0.60	\$0.92
SPM IM	\$0.05	-\$0.27	\$0.05	\$2,283	\$2,126	\$1,962	\$264	\$125	\$216	NC	NC	\$0.16
SPN	-\$0.39	\$0.06	-\$0.34	\$506	\$497	\$493	\$53	\$67	\$68	\$0.25	\$0.32	\$0.37
TCW CN	\$0.14	\$0.03	\$0.07	\$363	\$280	\$330	\$93	\$46	\$64	\$0.04	\$0.30	\$0.19
TDG CN	-\$0.16	-\$0.06	-\$0.07	\$130	\$138	\$153	\$23	\$32	\$39	-\$0.13	\$0.09	\$0.11
TDW	-\$58.70	-\$1.02	-\$0.69	\$111	\$104	\$105	-\$25	-\$6	\$9	-\$0.83	-\$0.77	NC
TESO	-\$0.28	NC	-\$0.19	\$41	NC	\$43	-\$7	NC	-\$2	-\$0.14	NC	\$0.00
THR	\$0.15	\$0.02	\$0.20	\$62	\$93	\$96	\$12	\$17	\$20	\$0.22	-\$0.04	\$0.52
TOT CN	\$0.09	\$0.13	\$0.14	\$185	\$180	\$206	\$27	\$29	\$35	-\$0.11	\$0.47	\$0.68
TRP CN	\$0.70	\$0.98	\$0.85	\$3,242	\$3,617	\$2,981	\$1,518	\$618	\$2,020	\$1.36	\$1.58	\$1.54
TTI	\$0.03	-\$0.25	-\$0.07	\$216	\$228	\$207	\$41	\$13	\$28	\$0.33	\$0.24	\$0.26
VK FP	-\$0.30	-\$0.31	-\$0.16	\$964	\$1,070	\$1,007	-\$8	-\$141	\$26	-\$0.12	\$0.08	\$0.02
WFT	-\$0.26	-\$1.95	-\$0.23	\$1,460	\$1,490	\$1,458	NC	-\$1,552	\$122	NC	\$0.10	-\$0.06
WG	NC	NC	\$0.02	\$241	\$218	NC	-\$23	-\$44	\$31	NC	NC	\$0.30
XDC CN	-\$0.12	-\$0.12	-\$0.04	\$18	\$16	\$20	-\$7	-\$4	\$2	-\$0.02	-\$0.02	\$0.03
Median	-\$0.02	-\$0.07	-\$0.02	\$244	\$270	\$244	\$30.24	\$28.42	\$38.28	\$0.18	\$0.20	\$0.32

(1) Bloomberg Best estimate. Companies with no reported Bloomberg Best estimate are marked "NC."
Source: Bloomberg; compiled by EnerCom, Inc for Oil & Gas 360TM.