

# Exploration and Production Q2, 2018 Estimates



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As of 7/19/2018

(in millions except for per share data)

| Ticker | EPS Q4, 2017 | EPS Q1, 2018 | EPS Q2, 2018 | Rev Q4, 2017 | Rev Q1, 2018 | Rev Q2, 2018 | EBITDA Q4, 2017 | EBITDA Q1, 2018 | EBITDA Q2, 2018 | CFPS Q4, 2017 | CFPS Q1, 2018 | CFPS Q2, 2018 |
|--------|--------------|--------------|--------------|--------------|--------------|--------------|-----------------|-----------------|-----------------|---------------|---------------|---------------|
| AAV CN | \$0.12       | \$0.05       | -\$0.03      | \$64         | \$72         | \$34         | \$44            | \$50            | \$20            | \$0.15        | \$0.31        | \$0.12        |
| APA    | \$1.20       | \$0.38       | \$0.40       | \$1,592      | \$1,686      | \$1,764      | \$965           | \$991           | \$1,119         | \$1.75        | \$1.61        | \$2.20        |
| APC    | \$1.80       | \$0.23       | \$0.57       | \$2,933      | \$2,977      | \$2,994      | \$1,386         | \$1,473         | \$1,784         | \$2.59        | \$2.76        | \$2.83        |
| AR     | \$1.54       | \$0.05       | \$0.19       | \$920        | \$1,123      | \$960        | \$401           | \$375           | \$435           | \$0.99        | \$1.71        | \$1.17        |
| AREX   | \$0.51       | -\$0.08      | -\$0.06      | \$26         | \$29         | \$29         | \$12            | \$14            | \$17            | \$0.09        | \$0.06        | \$0.12        |
| AXAS   | -\$0.03      | \$0.07       | \$0.06       | \$28         | \$37         | \$34         | \$16            | \$26            | \$24            | \$0.10        | \$0.20        | \$0.12        |
| BBI CN | \$0.00       | \$0.00       | NC           | \$2          | \$6          | \$6          | -\$1            | \$1             | \$2             | \$0.00        | \$0.00        | NC            |
| BCEI   | -\$0.28      | \$0.68       | \$1.36       | \$50         | \$60         | \$71         | \$17            | \$26            | \$42            | \$0.79        | \$0.78        | \$1.88        |
| BIR CN | \$0.09       | \$0.05       | \$0.02       | \$168        | \$147        | \$130        | \$106           | \$81            | \$66            | \$0.33        | \$0.35        | \$0.23        |
| BNE CN | \$0.06       | \$0.13       | \$0.20       | \$50         | \$65         | \$60         | \$29            | \$40            | \$39            | \$0.79        | \$1.13        | \$1.03        |
| BNP CN | -\$0.62      | -\$0.01      | \$0.01       | \$148        | \$130        | \$115        | \$92            | \$77            | \$68            | \$0.30        | \$0.30        | \$0.23        |
| BTE CN | \$0.32       | -\$0.27      | -\$0.05      | \$235        | \$211        | \$319        | \$145           | \$104           | \$126           | \$0.41        | \$0.37        | \$0.42        |
| BXE CN | -\$0.26      | -\$0.26      | -\$0.13      | \$66         | \$63         | NC           | \$12            | \$31            | NC              | \$0.27        | \$0.30        | \$0.24        |
| CDEV   | \$0.12       | \$0.25       | \$0.22       | \$165        | \$216        | \$227        | \$106           | \$154           | \$163           | \$0.48        | \$0.50        | \$0.60        |
| CHK    | \$0.34       | \$0.30       | \$0.15       | \$2,592      | \$2,608      | \$2,276      | \$784           | \$683           | \$557           | \$0.52        | \$0.72        | \$0.40        |
| CKE CN | -\$0.10      | -\$0.01      | NC           | \$9          | \$7          | NC           | -\$1            | \$0             | \$5             | \$0.01        | -\$0.01       | \$0.01        |
| CLR    | \$2.27       | \$0.63       | \$0.75       | \$1,055      | \$1,135      | \$1,165      | \$781           | \$836           | \$914           | \$1.96        | \$2.39        | \$2.29        |
| CNQ CN | \$0.32       | \$0.48       | \$0.80       | \$5,010      | \$5,493      | \$5,535      | \$2,152         | \$2,672         | \$2,975         | \$1.18        | \$2.01        | \$1.99        |
| CNX    | \$1.23       | \$2.38       | \$0.15       | \$354        | \$444        | \$382        | NC              | \$297           | \$225           | \$0.78        | \$1.17        | \$0.81        |
| COG    | -\$0.10      | \$0.26       | \$0.19       | \$434        | \$442        | \$386        | -\$199          | \$259           | \$228           | \$0.39        | \$0.59        | \$0.47        |
| COP    | \$1.32       | \$0.75       | \$1.05       | \$8,119      | \$8,798      | \$9,914      | \$2,607         | \$3,531         | \$3,756         | \$2.08        | \$2.03        | \$2.50        |
| CPE    | \$0.10       | \$0.27       | \$0.22       | \$114        | \$119        | \$132        | \$87            | \$89            | \$98            | \$0.40        | \$0.46        | \$0.46        |
| CPG CN | -\$0.10      | -\$0.17      | \$0.05       | \$807        | \$771        | \$943        | \$498           | \$467           | \$504           | \$0.82        | \$0.84        | \$0.89        |
| CQE CN | -\$0.03      | -\$0.02      | -\$0.01      | \$8          | \$12         | NC           | -\$3            | \$3             | NC              | \$0.01        | \$0.00        | \$0.01        |
| CR CN  | \$0.02       | \$0.03       | -\$0.01      | \$61         | \$56         | \$48         | \$33            | \$26            | \$23            | \$0.29        | \$0.11        | \$0.12        |
| CRC    | -\$3.23      | -\$0.05      | \$0.03       | \$574        | \$609        | \$649        | \$92            | \$227           | \$281           | \$0.54        | \$4.52        | \$2.99        |
| CRK    | -\$2.86      | -\$2.78      | -\$0.75      | \$73         | \$73         | \$63         | \$6             | \$22            | \$57            | \$5.66        | \$1.43        | \$1.50        |
| CRZO   | -\$0.29      | \$0.18       | \$0.67       | \$247        | \$211        | \$228        | \$178           | \$132           | \$163           | \$1.75        | \$1.70        | \$1.75        |
| CVE CN | \$0.50       | -\$0.53      | \$0.00       | \$5,079      | \$4,141      | \$5,555      | \$287           | -\$154          | \$698           | \$0.73        | -\$0.10       | \$0.55        |
| CXO    | \$1.80       | \$5.60       | \$0.92       | \$733        | \$835        | \$843        | \$487           | \$1,262         | \$554           | \$3.44        | \$3.30        | \$3.58        |
| DEE CN | -\$0.01      | -\$0.02      | \$0.01       | \$33         | \$29         | NC           | \$17            | \$14            | \$17            | \$0.05        | \$0.15        | \$0.07        |
| DNR    | \$0.32       | \$0.10       | \$0.11       | \$312        | \$314        | \$328        | \$150           | \$135           | \$136           | \$0.32        | \$0.23        | \$0.29        |
| DVN    | \$0.35       | -\$0.38      | \$0.40       | \$3,983      | \$3,821      | \$3,600      | \$1,143         | \$817           | \$899           | \$0.93        | \$1.55        | \$1.61        |
| ECA    | -\$0.24      | \$0.16       | \$0.12       | \$1,164      | \$1,313      | \$1,229      | \$505           | \$612           | \$511           | \$0.38        | \$0.39        | \$0.43        |
| ECR    | -\$0.05      | -\$0.01      | -\$0.02      | \$102        | \$110        | \$95         | \$25            | \$46            | \$41            | \$0.10        | \$0.01        | \$0.10        |
| EGN    | \$2.70       | \$1.22       | \$0.77       | \$330        | \$337        | \$335        | \$177           | \$289           | \$239           | \$1.92        | \$2.63        | \$2.34        |
| EGY    | \$0.06       | \$0.15       | NC           | \$17         | \$28         | NC           | \$3             | \$14            | NC              | \$0.06        | \$0.26        | NC            |
| EOG    | \$4.22       | \$1.11       | \$1.22       | \$3,448      | \$3,778      | \$3,866      | \$1,358         | \$1,623         | \$1,891         | \$2.31        | \$2.70        | \$3.13        |
| EPE    | -\$0.29      | \$0.07       | \$0.01       | \$282        | \$290        | \$317        | \$126           | \$182           | \$221           | \$0.31        | \$0.35        | \$0.56        |
| EPM    | \$0.30       | \$0.09       | \$0.15       | \$11         | \$10         | \$12         | \$6             | \$5             | \$8             | \$0.15        | \$0.16        | \$0.19        |
| EQT    | \$5.85       | -\$5.99      | \$0.44       | \$914        | \$1,333      | \$1,229      | \$584           | -\$1,265        | \$814           | \$1.95        | \$3.41        | \$2.55        |
| ERF CN | \$0.06       | \$0.12       | \$0.34       | \$268        | \$275        | \$342        | \$152           | \$155           | \$185           | \$0.56        | \$0.65        | \$0.70        |
| ERINQ  | -\$0.06      | NC           | NC           | \$22         | NC           | NC           | \$1             | NC              | NC              | \$0.05        | NC            | NC            |
| FANG   | \$1.17       | \$1.65       | \$1.62       | \$395        | \$448        | \$479        | \$314           | \$351           | \$368           | \$2.55        | \$3.44        | \$3.50        |
| GPOR   | \$0.85       | \$0.50       | \$0.32       | \$339        | \$351        | \$336        | \$283           | \$221           | \$217           | \$1.03        | \$1.25        | \$1.09        |
| GST    | -\$0.08      | -\$0.09      | -\$0.05      | \$15         | \$21         | \$18         | \$3             | \$3             | \$8             | \$0.05        | \$0.15        | \$0.02        |
| GTE    | -\$0.10      | \$0.05       | \$0.08       | \$127        | \$138        | \$156        | \$42            | \$94            | \$109           | \$0.17        | \$0.18        | \$0.20        |
| GXO CN | -\$0.14      | -\$0.10      | NC           | \$9          | \$7          | NC           | -\$1            | \$1             | NC              | \$0.21        | \$0.12        | \$0.14        |
| HES    | -\$8.57      | -\$0.38      | -\$0.28      | \$1,663      | \$1,346      | \$1,323      | -\$1,746        | \$491           | \$502           | \$1.09        | \$0.68        | \$1.27        |
| HK     | -\$0.63      | -\$0.02      | -\$0.04      | \$25         | \$44         | \$54         | -\$20           | \$9             | \$26            | \$0.08        | -\$0.08       | \$0.11        |
| HPR    | -\$0.94      | -\$0.20      | \$0.01       | \$85         | \$72         | \$102        | \$6             | \$40            | \$66            | \$0.32        | \$0.44        | \$0.27        |
| HSE CN | \$0.66       | \$0.24       | \$0.34       | \$4,905      | \$5,182      | \$5,522      | \$1,225         | \$994           | \$1,186         | \$1.44        | \$0.53        | \$1.06        |
| JAG    | \$0.06       | -\$0.18      | \$0.13       | \$98         | \$114        | \$137        | \$67            | \$10            | \$100           | \$0.34        | \$0.38        | \$0.47        |
| JONE   | \$0.51       | -\$0.30      | -\$0.32      | \$55         | \$66         | \$48         | \$34            | \$42            | \$28            | \$0.20        | \$0.43        | \$0.06        |
| KEL CN | -\$0.03      | \$0.00       | \$0.02       | \$73         | \$83         | \$86         | \$29            | \$41            | \$48            | \$0.20        | \$0.30        | \$0.25        |
| LGCY   | -\$0.41      | \$0.78       | \$0.01       | \$143        | \$135        | \$139        | \$61            | \$76            | \$72            | \$0.38        | \$0.71        | \$0.50        |
| LPI    | \$1.71       | \$0.36       | \$0.29       | \$231        | \$253        | \$260        | \$121           | \$132           | \$148           | \$0.47        | \$0.61        | \$0.57        |
| MCF    | -\$0.23      | \$0.04       | -\$0.17      | \$20         | \$20         | \$19         | \$7             | \$12            | \$7             | \$0.35        | \$0.08        | \$0.22        |
| MEG CN | -\$0.08      | \$0.48       | -\$0.18      | \$748        | \$703        | \$641        | \$264           | \$139           | \$107           | \$0.68        | \$0.40        | \$0.15        |
| MEI CN | NC           | NC           | NC           | NC           | NC           | NC           | NC              | NC              | NC              | NC            | NC            | NC            |
| MRO    | -\$0.03      | \$0.42       | \$0.19       | \$1,277      | \$1,541      | \$1,434      | \$718           | \$1,125         | \$931           | \$0.76        | \$0.76        | \$0.95        |
| MTDR   | \$0.35       | \$0.55       | \$0.33       | \$165        | \$181        | \$180        | \$107           | \$118           | \$123           | \$0.72        | \$1.25        | \$1.01        |
| MUR    | -\$1.66      | \$0.97       | \$0.38       | \$545        | \$577        | \$619        | \$283           | \$358           | \$399           | \$1.79        | \$1.61        | \$1.94        |
| NBL    | \$1.01       | \$1.14       | \$0.22       | \$1,137      | \$1,258      | \$1,120      | \$896           | \$1,148         | \$727           | \$1.09        | \$1.20        | \$1.29        |
| NFG    | \$2.32       | \$1.07       | \$0.65       | \$420        | \$541        | \$363        | \$198           | \$218           | \$167           | \$1.11        | \$2.24        | \$1.51        |
| NFX    | \$0.47       | \$0.43       | \$0.83       | \$499        | \$548        | \$602        | \$300           | \$333           | \$370           | \$1.56        | \$1.30        | \$1.69        |
| NOG    | -\$0.37      | \$0.05       | \$0.06       | \$37         | \$79         | \$85         | \$14            | \$57            | \$56            | \$0.11        | \$0.70        | \$0.19        |
| NVA CN | \$0.20       | \$0.13       | \$0.09       | \$127        | \$118        | NC           | \$68            | \$70            | \$61            | \$0.63        | \$0.38        | \$0.35        |
| OAS    | \$0.52       | \$0.00       | \$0.07       | \$397        | \$384        | \$391        | \$225           | \$225           | \$231           | \$0.87        | \$0.79        | \$0.61        |
| OXY    | \$0.65       | \$0.92       | \$1.23       | \$3,492      | \$3,763      | \$4,111      | \$1,122         | \$1,973         | \$2,486         | \$1.86        | \$1.32        | \$2.60        |
| PDCE   | \$1.18       | -\$0.20      | \$0.62       | \$271        | \$282        | \$300        | \$90            | \$126           | \$204           | \$2.69        | \$3.11        | \$2.88        |
| PE     | \$0.20       | \$0.32       | \$0.39       | \$297        | \$373        | \$431        | \$176           | \$271           | \$325           | \$0.81        | \$0.87        | \$0.99        |
| PEY CN | \$0.31       | \$0.29       | \$0.19       | \$203        | \$191        | NC           | \$170           | \$160           | \$124           | \$0.87        | \$0.87        | \$0.72        |
| PEY CN | \$0.31       | \$0.29       | \$0.19       | \$203        | \$191        | NC           | \$170           | \$160           | \$124           | \$0.87        | \$0.87        | \$0.72        |
| PHX    | \$0.81       | \$0.06       | \$0.11       | \$12         | \$11         | \$12         | \$7             | \$6             | \$6,865         | \$0.43        | \$0.49        | \$0.39        |
| PMT CN | -\$0.11      | -\$0.11      | -\$0.05      | \$22         | \$21         | NC           | \$12            | \$10            | NC              | \$0.18        | \$0.19        | \$0.11        |
| PNE CN | -\$0.11      | -\$0.05      | -\$0.03      | \$27         | \$27         | \$23         | \$4             | \$5             | NC              | -\$0.01       | \$0.02        | \$0.00        |
| POU CN | -\$0.79      | -\$0.61      | -\$0.50      | \$242        | \$254        | \$251        | -\$135          | \$45            | \$73            | \$0.32        | \$0.64        | \$0.54        |

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| Ticker        | EPS Q4, 2017  | EPS Q1, 2018  | EPS Q2, 2018  | Rev Q4, 2017 | Rev Q1, 2018 | Rev Q2, 2018 | EBITDA Q4, 2017 | EBITDA Q1, 2018 | EBITDA Q2, 2018 | CFPS Q4, 2017 | CFPS Q1, 2018 | CFPS Q2, 2018 |
|---------------|---------------|---------------|---------------|--------------|--------------|--------------|-----------------|-----------------|-----------------|---------------|---------------|---------------|
| PONY CN       | \$0.23        | -\$0.05       | \$0.02        | \$91         | \$110        | NC           | \$54            | \$66            | \$47            | \$0.17        | \$0.32        | \$0.20        |
| PQUE          | -\$0.02       | -\$0.09       | -\$0.21       | \$35         | \$25         | \$19         | \$18            | \$13            | \$10            | \$0.41        | \$0.20        | \$0.08        |
| PXD           | \$3.88        | \$1.04        | \$1.58        | \$1,778      | \$2,264      | \$1,238      | \$719           | \$621           | \$829           | \$4.66        | \$3.26        | \$4.42        |
| PXT CN        | \$0.36        | \$0.46        | NC            | \$183        | \$176        | \$205        | \$71            | \$127           | NC              | \$0.66        | \$0.73        | \$0.01        |
| PXX CN        | \$0.02        | -\$0.03       | -\$0.03       | \$28         | \$17         | NC           | \$11            | -\$1            | NC              | \$0.05        | \$0.04        | \$0.05        |
| QEP           | \$0.62        | -\$0.22       | -\$0.10       | \$412        | \$386        | \$442        | \$153           | \$175           | \$232           | \$0.48        | \$0.67        | \$0.79        |
| REN           | -\$0.19       | -\$0.64       | \$0.25        | \$86         | \$75         | \$74         | \$42            | \$25            | \$43            | \$1.27        | \$2.08        | \$1.34        |
| REXX          | NC            | NC            | -\$0.30       | \$62         | \$64         | NC           | \$20            | \$14            | \$30            | NC            | NC            | \$1.31        |
| RICE          | NC            | NC            | \$0.14        | NC           | NC           | \$400        | NC              | NC              | \$272           | NC            | NC            | \$1.11        |
| RRC           | \$0.89        | \$0.20        | \$0.11        | \$651        | \$766        | \$653        | \$86            | \$314           | \$262           | \$0.88        | \$1.51        | \$0.89        |
| RRX CN        | \$0.09        | \$0.09        | \$0.14        | \$116        | \$121        | \$144        | \$79            | \$81            | \$100           | \$0.35        | \$0.35        | \$0.41        |
| RSPP          | \$0.89        | \$0.57        | \$0.58        | \$258        | \$290        | \$304        | \$141           | \$220           | \$235           | \$0.98        | \$1.13        | \$1.33        |
| SBOW          | \$2.17        | \$0.73        | \$0.65        | \$59         | \$53         | \$47         | \$38            | \$34            | \$29            | \$3.53        | \$2.17        | \$2.00        |
| SGY           | NC            | NC            | NC            | NC           | NC           | NC           | NC              | NC              | NC              | NC            | NC            | NC            |
| SGY CN        | -\$0.06       | -\$0.01       | \$0.03        | \$70         | \$59         | \$71         | \$7             | \$26            | \$39            | \$0.13        | \$0.10        | \$0.16        |
| SM            | -\$0.24       | \$2.84        | \$0.01        | \$340        | \$384        | \$357        | \$31            | \$590           | \$188           | \$1.30        | \$1.25        | \$1.36        |
| SN            | -\$1.01       | -\$0.30       | \$0.09        | \$246        | \$251        | \$235        | \$71            | \$138           | \$126           | \$1.54        | \$1.04        | \$0.92        |
| SOG CN        | -\$0.89       | -\$0.11       | -\$0.57       | \$9          | \$9          | \$58         | -\$33           | \$2             | NC              | \$0.01        | \$0.02        | \$0.15        |
| SPE CN        | -\$0.05       | -\$0.76       | NC            | \$102        | \$103        | \$134        | \$34            | -\$133          | NC              | \$0.35        | \$0.36        | \$0.36        |
| SNMP          | -\$0.62       | -\$0.53       | -\$0.35       | \$19         | \$19         | \$21         | \$8             | \$7             | \$19            | \$1.07        | \$1.57        | \$0.50        |
| SWN           | \$0.53        | \$0.36        | \$0.16        | \$835        | \$911        | \$810        | \$333           | \$389           | \$300           | \$0.61        | \$0.64        | \$0.45        |
| TET CN        | NC            | NC            | -\$0.01       | NC           | NC           | \$73         | NC              | NC              | \$44            | NC            | NC            | \$0.29        |
| TOG CN        | -\$0.05       | \$0.03        | \$0.06        | \$93         | \$98         | \$114        | \$38            | \$63            | \$71            | \$0.29        | \$0.30        | \$0.35        |
| TVE CN        | -\$0.06       | \$0.01        | \$0.04        | \$85         | \$87         | \$90         | \$42            | \$59            | \$55            | \$0.22        | \$0.26        | \$0.24        |
| TVL CN        | -\$0.03       | \$0.00        | NC            | \$2          | \$2          | NC           | -\$1            | \$0             | NC              | \$0.00        | \$0.01        | \$0.01        |
| UNT           | \$1.74        | \$0.15        | \$0.15        | \$205        | \$205        | \$204        | \$83            | \$85            | \$82            | \$1.84        | \$0.75        | \$1.30        |
| USEG          | -\$0.16       | -\$0.03       | NC            | \$1          | \$1          | NC           | \$0             | \$0             | NC              | -\$0.04       | -\$0.12       | NC            |
| VET CN        | \$0.07        | \$0.21        | \$0.25        | \$286        | \$278        | \$335        | \$197           | \$164           | \$223           | \$1.24        | \$1.40        | \$1.44        |
| VII CN        | \$0.23        | \$0.06        | \$0.39        | \$669        | \$720        | \$633        | \$379           | \$333           | \$421           | \$0.88        | \$1.20        | \$1.09        |
| WCP CN        | -\$0.61       | -\$0.02       | \$0.10        | \$232        | \$281        | \$378        | \$153           | \$121           | \$193           | \$0.34        | \$0.38        | \$0.44        |
| WLL           | -\$8.80       | \$0.17        | \$0.63        | \$472        | \$490        | \$505        | -\$565          | \$311           | \$320           | \$3.16        | \$2.56        | \$3.02        |
| WPX           | -\$0.09       | -\$0.30       | \$0.03        | \$238        | \$388        | \$444        | \$57            | \$188           | \$264           | \$0.66        | \$0.36        | \$0.54        |
| WTI           | \$0.16        | \$0.19        | \$0.18        | \$129        | \$134        | \$141        | \$189           | \$77            | \$80            | \$1.16        | \$0.54        | \$0.46        |
| XEC           | \$1.87        | \$1.96        | \$1.65        | \$552        | \$555        | \$555        | \$326           | \$384           | \$363           | \$3.64        | \$4.09        | \$3.73        |
| YGR CN        | \$0.06        | \$0.07        | \$0.08        | \$23         | \$25         | \$26         | \$17            | \$19            | \$20            | \$0.25        | \$0.18        | \$0.21        |
| YUMA          | -\$0.22       | -\$0.16       | NC            | \$6          | \$6          | NC           | -\$1            | \$1             | NC              | -\$0.06       | \$0.19        | NC            |
| ZAR CN        | -\$0.12       | -\$0.14       | NC            | \$9          | \$8          | NC           | \$0             | \$1             | NC              | \$0.14        | \$0.03        | NC            |
| <b>Median</b> | <b>\$0.06</b> | <b>\$0.06</b> | <b>\$0.11</b> | <b>\$183</b> | <b>\$191</b> | <b>\$304</b> | <b>\$71</b>     | <b>\$91</b>     | <b>\$155</b>    | <b>\$0.53</b> | <b>\$0.61</b> | <b>\$0.55</b> |

(1) Bloomberg Best estimate. Companies with no reported Bloomberg Best estimate are marked "NC."

Source: Bloomberg; compiled by EnerCom, Inc for Oil & Gas 360™.

# OilService Q2, 2018 Estimates



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As of 7/19/2018

(in millions except for per share data)

| Ticker | EPS Q4, 2017 | EPS Q1, 2018 | EPS Q2, 2018 | Rev Q4, 2017 | Rev Q1, 2018 | Rev Q2, 2018 | EBITDA Q4, 2017 | EBITDA Q1, 2018 | EBITDA Q2, 2018 | CFPS Q4, 2017 | CFPS Q1, 2018 | CFPS Q2, 2018 |
|--------|--------------|--------------|--------------|--------------|--------------|--------------|-----------------|-----------------|-----------------|---------------|---------------|---------------|
| AETI   | \$0.26       | -\$0.35      | NC           | \$13         | \$8          | NC           | \$0             | -\$3            | NC              | \$0.16        | -\$0.17       | NC            |
| ALA CN | -\$0.06      | \$0.28       | \$0.16       | \$761        | \$878        | \$571        | \$30            | \$197           | \$173           | \$0.87        | \$1.07        | \$0.68        |
| BAS    | -\$0.78      | -\$1.16      | -\$0.72      | \$235        | \$235        | \$255        | \$21            | \$11            | \$22            | \$0.93        | \$0.17        | \$0.68        |
| BHGE   | -\$0.07      | \$0.17       | \$0.14       | \$5,763      | \$5,399      | \$5,570      | \$295           | \$347           | \$682           | -\$0.50       | \$0.70        | \$0.70        |
| BRS    | -\$0.23      | -\$2.84      | -\$0.61      | \$361        | \$358        | \$357        | \$28            | -\$78           | \$35            | \$0.74        | -\$0.29       | \$0.32        |
| CBI    | -\$10.52     | \$0.43       | \$0.39       | \$1,694      | \$1,746      | \$1,708      | \$72            | \$126           | \$136           | -\$2.18       | -\$2.35       | \$0.72        |
| CEU CN | \$0.01       | \$0.05       | \$0.03       | \$279        | \$300        | \$270        | \$37            | \$36            | \$35            | \$0.10        | \$0.09        | \$0.11        |
| CFW CN | \$0.27       | \$0.02       | \$0.01       | \$485        | \$583        | \$527        | \$116           | \$60            | \$59            | \$0.32        | -\$0.06       | \$0.23        |
| CKH    | \$4.12       | \$0.04       | NC           | \$186        | \$185        | \$186        | \$43            | \$34            | \$37            | -\$0.25       | \$0.72        | NC            |
| CLB    | \$0.49       | \$0.53       | \$0.59       | \$172        | \$170        | \$174        | \$38            | \$38            | \$40            | \$1.04        | \$0.52        | \$0.75        |
| CRR    | -\$0.65      | -\$0.83      | -\$0.53      | \$60         | \$49         | \$60         | -\$8            | -\$11           | -\$4            | \$0.05        | -\$0.26       | NC            |
| DO     | -\$0.23      | \$0.14       | -\$0.39      | \$346        | \$296        | \$279        | \$80            | \$82            | \$51            | \$0.93        | \$0.61        | \$0.23        |
| DRQ    | -\$1.90      | -\$0.20      | -\$0.08      | \$108        | \$99         | \$95         | \$4             | \$2             | \$6             | \$0.88        | \$0.30        | \$0.18        |
| DWSN   | -\$0.20      | -\$0.07      | -\$0.34      | \$39         | \$50         | \$36         | \$4             | \$7             | \$0             | -\$0.15       | \$0.03        | \$0.02        |
| EFX CN | \$0.30       | \$0.12       | \$0.21       | \$450        | \$386        | \$388        | \$67            | \$40            | \$55            | \$0.14        | \$0.28        | \$0.49        |
| EMES   | \$0.19       | \$0.05       | \$0.37       | \$103        | \$107        | \$123        | \$16            | \$16            | \$24            | \$0.39        | \$0.34        | NC            |
| ENSV   | -\$0.04      | \$0.04       | -\$0.04      | \$14         | \$21         | \$9          | \$2             | \$5             | \$0             | -\$0.07       | \$0.07        | \$0.17        |
| ESI CN | \$0.30       | -\$0.17      | -\$0.25      | \$270        | \$258        | \$250        | \$36            | \$67            | \$48            | \$0.24        | \$0.13        | \$0.27        |
| ESV    | -\$0.49      | -\$0.32      | -\$0.32      | \$454        | \$417        | \$444        | -\$134          | \$64            | \$81            | \$0.09        | \$0.09        | -\$0.05       |
| FET    | \$0.46       | \$0.26       | -\$0.01      | \$248        | \$250        | \$268        | -\$7            | \$12            | \$25            | -\$0.22       | -\$0.18       | \$0.07        |
| FI     | -\$0.49      | -\$0.19      | -\$0.12      | \$118        | \$116        | \$122        | -\$80           | -\$7            | \$2             | \$0.00        | -\$0.09       | \$0.01        |
| FLR    | \$0.43       | -\$0.13      | \$0.71       | \$5,027      | \$4,824      | \$4,576      | \$218           | \$57            | \$206           | \$0.37        | -\$0.97       | \$1.33        |
| FTI    | -\$0.33      | \$0.20       | \$0.38       | \$3,683      | \$3,125      | \$3,200      | \$449           | \$371           | \$395           | -\$0.15       | -\$0.43       | \$0.56        |
| FTK    | -\$0.15      | \$0.00       | -\$0.07      | \$73         | \$61         | \$63         | \$5             | -\$4            | \$0             | \$0.28        | -\$0.21       | NC            |
| GEI CN | -\$0.61      | -\$0.04      | \$0.07       | \$1,767      | \$1,737      | \$1,231      | -\$15           | \$87            | \$85            | \$0.29        | \$0.95        | \$0.45        |
| GEOS   | -\$0.72      | -\$0.36      | NC           | \$15         | \$19         | NC           | -\$6            | -\$2            | NC              | -\$0.44       | -\$0.50       | NC            |
| GIFI   | -\$1.62      | -\$0.35      | -\$0.09      | \$37         | \$57         | \$37         | -\$35           | -\$2            | \$1             | -\$0.66       | -\$0.94       | \$0.07        |
| HAL    | -\$0.94      | \$0.05       | \$0.58       | \$5,940      | \$5,740      | \$6,111      | \$772           | \$748           | \$1,215         | \$1.16        | \$0.65        | \$1.04        |
| HCLP   | \$0.48       | \$0.60       | \$0.76       | \$216        | \$218        | \$246        | \$59            | \$64            | \$80            | \$0.37        | \$0.76        | \$0.76        |
| HLX    | \$0.34       | -\$0.02      | \$0.07       | \$163        | \$164        | \$186        | \$33            | \$27            | \$47            | \$0.14        | \$0.28        | \$0.22        |
| HOS    | \$2.53       | -\$1.04      | -\$0.74      | \$56         | \$42         | \$54         | \$14            | -\$7            | \$6             | \$0.39        | -\$0.24       | -\$0.30       |
| HP     | \$4.57       | -\$0.12      | \$0.04       | \$564        | \$577        | \$620        | \$147           | \$144           | \$153           | \$0.66        | \$1.15        | \$1.36        |
| ICD    | -\$0.15      | -\$0.11      | -\$0.09      | \$25         | \$26         | \$26         | \$2             | \$3             | \$5             | \$0.07        | \$0.05        | \$0.09        |
| IO     | -\$0.12      | -\$1.44      | -\$0.23      | \$58         | \$34         | \$50         | \$15            | \$0             | \$13            | \$1.50        | \$0.05        | NC            |
| IPL CN | \$0.38       | \$0.37       | \$0.35       | \$618        | \$646        | \$581        | \$304           | \$305           | \$290           | \$0.80        | \$0.69        | \$0.64        |
| KBR    | \$1.94       | \$0.98       | \$0.33       | \$937        | \$1,038      | \$1,145      | \$37            | \$194           | \$84            | -\$0.32       | -\$0.93       | \$0.31        |
| KEG    | -\$1.11      | -\$1.23      | -\$0.80      | \$116        | \$125        | \$141        | \$5             | \$3             | \$11            | -\$0.14       | -\$1.16       | \$0.14        |
| KEX    | \$3.88       | \$0.54       | \$0.70       | \$708        | \$742        | \$724        | \$3             | \$105           | \$124           | \$1.58        | \$0.32        | \$1.58        |
| KEY CN | \$0.45       | NC           | \$0.38       | \$1,027      | NC           | \$922        | \$172           | NC              | \$168           | \$1.10        | NC            | \$0.69        |
| LAYN   | -\$0.11      | \$0.13       | -\$0.08      | \$127        | \$110        | \$125        | \$8             | \$2             | \$9             | \$0.12        | \$0.75        | NC            |
| LBRT   | \$1.03       | \$0.34       | \$0.58       | \$449        | \$495        | \$553        | \$89            | \$97            | \$119           | \$1.43        | \$0.45        | NC            |
| MDR    | \$0.27       | \$0.36       | \$0.25       | \$718        | \$608        | \$1,507      | \$77            | \$91            | \$146           | \$0.00        | \$0.39        | \$0.62        |



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As of 7/19/2018

(in millions except for per share data)

| Ticker        | EPS Q4, 2017   | EPS Q1, 2018   | EPS Q2, 2018   | Rev Q4, 2017 | Rev Q1, 2018 | Rev Q2, 2018 | EBITDA Q4, 2017 | EBITDA Q1, 2018 | EBITDA Q2, 2018 | CFPS Q4, 2017 | CFPS Q1, 2018 | CFPS Q2, 2018 |
|---------------|----------------|----------------|----------------|--------------|--------------|--------------|-----------------|-----------------|-----------------|---------------|---------------|---------------|
| MTZ           | \$1.98         | \$0.33         | \$1.03         | \$1,603      | \$1,397      | \$1,793      | \$108           | \$96            | \$188           | -\$0.28       | \$1.03        | \$0.68        |
| NAL CN        | -\$0.14        | -\$0.12        | -\$0.12        | \$62         | \$62         | \$54         | \$12            | \$12            | \$9             | \$0.06        | \$0.01        | -\$0.02       |
| NBR           | -\$0.40        | -\$0.46        | -\$0.24        | \$708        | \$734        | \$755        | \$140           | \$169           | \$189           | \$0.35        | -\$0.26       | \$0.41        |
| NE            | -\$0.10        | -\$0.58        | -\$0.46        | \$330        | \$235        | \$257        | \$28            | \$72            | \$85            | \$0.63        | \$0.22        | \$0.02        |
| NOV           | -\$0.04        | -\$0.18        | \$0.02         | \$1,969      | \$1,795      | \$1,997      | \$64            | \$172           | \$208           | \$0.40        | -\$0.34       | \$0.47        |
| NR            | -\$0.11        | \$0.08         | \$0.09         | \$204        | \$227        | \$227        | \$21            | \$25            | \$26            | \$0.26        | \$0.00        | \$0.23        |
| OII           | \$1.76         | -\$0.50        | -\$0.25        | \$484        | \$416        | \$448        | \$44            | \$27            | \$37            | -\$0.08       | \$0.06        | \$0.29        |
| OIS           | -\$0.76        | -\$0.06        | \$0.04         | \$184        | \$254        | \$290        | \$11            | \$28            | \$39            | \$0.38        | -\$0.21       | \$0.71        |
| PD CN         | -\$0.16        | -\$0.06        | -\$0.14        | \$347        | \$401        | \$320        | \$76            | \$97            | \$67            | \$0.08        | \$0.13        | \$0.13        |
| PES           | -\$0.16        | -\$0.14        | -\$0.08        | \$126        | \$144        | \$155        | \$16            | \$23            | \$24            | \$0.07        | \$0.07        | \$0.23        |
| PHX CN        | -\$0.09        | -\$0.07        | -\$0.10        | \$61         | \$71         | \$61         | \$2             | \$5             | \$2             | \$0.18        | \$0.02        | \$0.05        |
| PKD           | -\$0.21        | -\$0.21        | -\$0.21        | \$116        | \$110        | \$116        | \$15            | \$12            | \$14            | \$0.22        | -\$0.09       | \$0.15        |
| POWL          | -\$0.49        | -\$0.29        | -\$0.17        | \$90         | \$102        | \$112        | -\$4            | -\$2            | \$1             | -\$1.22       | \$0.30        | NC            |
| PPL CN        | \$0.83         | \$0.59         | \$0.56         | \$1,674      | \$1,819      | \$1,997      | \$478           | \$601           | \$642           | \$1.04        | \$0.99        | \$0.98        |
| PSD CN        | \$0.02         | -\$0.01        | \$0.01         | \$5          | \$2          | \$4          | \$4             | \$1             | \$3             | \$0.04        | -\$0.16       | NC            |
| PSI CN        | \$0.06         | \$0.15         | \$0.10         | \$66         | \$74         | \$63         | \$29            | \$36            | \$25            | \$0.20        | \$0.29        | \$0.25        |
| PTEN          | \$0.88         | -\$0.16        | -\$0.04        | \$787        | \$809        | \$867        | \$190           | \$188           | \$213           | \$0.77        | \$0.68        | \$0.91        |
| PWR           | \$0.72         | \$0.24         | \$0.59         | \$2,479      | \$2,418      | \$2,540      | \$112           | \$134           | \$185           | \$1.26        | \$0.17        | \$0.80        |
| RDC           | \$0.89         | -\$0.89        | -\$0.94        | \$297        | \$211        | \$211        | \$240           | \$27            | \$18            | \$0.47        | -\$0.09       | -\$0.06       |
| RES           | \$0.27         | \$0.24         | \$0.29         | \$427        | \$436        | \$491        | \$99            | \$99            | \$119           | \$0.11        | \$0.51        | \$0.49        |
| RIG           | -\$0.28        | -\$0.48        | -\$0.17        | \$629        | \$664        | \$766        | \$196           | \$198           | \$282           | \$0.66        | \$0.24        | \$0.28        |
| SAEX          | -\$1.69        | -\$3.79        | NC             | \$5          | \$37         | NC           | -\$7            | \$5             | NC              | -\$1.03       | -\$0.18       | NC            |
| SDPI          | -\$0.03        | \$0.00         | \$0.01         | \$4          | \$5          | \$5          | \$0             | \$1             | \$1             | \$0.04        | \$0.02        | \$0.06        |
| SDY CN        | -\$0.05        | -\$0.01        | -\$0.03        | \$28         | \$28         | \$29         | \$5             | \$5             | \$5             | \$0.31        | \$0.11        | \$0.10        |
| SES CN        | -\$0.15        | \$0.04         | -\$0.05        | \$680        | \$705        | \$641        | \$45            | \$42            | \$27            | \$0.14        | \$0.20        | \$0.15        |
| SLB           | -\$1.63        | \$0.38         | \$0.43         | \$8,179      | \$7,829      | \$8,364      | -\$1,213        | \$1,618         | \$1,736         | \$1.63        | \$0.41        | \$1.14        |
| SLCA          | \$0.89         | \$0.39         | \$0.68         | \$361        | \$369        | \$444        | \$76            | \$74            | \$114           | \$0.60        | \$0.98        | \$1.11        |
| SPM IM        | -\$0.22        | NC             | \$0.03         | \$4,409      | NC           | \$1,986      | \$243           | NC              | \$221           | \$0.40        | NC            | \$0.14        |
| SPN           | \$0.06         | -\$0.39        | -\$0.22        | \$497        | \$482        | \$535        | \$67            | \$63            | \$92            | \$0.32        | -\$0.16       | \$0.38        |
| TCW CN        | \$0.03         | -\$0.08        | -\$0.07        | \$280        | \$307        | \$170        | \$46            | \$52            | -\$3            | \$0.30        | -\$0.01       | \$0.01        |
| TDG CN        | -\$0.06        | -\$0.08        | -\$0.10        | \$138        | \$153        | \$121        | \$32            | \$38            | \$28            | \$0.09        | \$0.03        | \$0.09        |
| TDW           | NC             | -\$1.67        | -\$0.42        | NC           | \$91         | \$94         | NC              | -\$1            | \$7             | NC            | -\$0.26       | NC            |
| TESO          | NC             | NC             | -\$0.19        | NC           | NC           | \$43         | NC              | NC              | -\$2            | NC            | NC            | \$0.00        |
| THR           | \$0.02         | \$0.19         | \$0.10         | \$93         | \$103        | \$78         | \$17            | \$21            | \$14            | -\$0.04       | \$0.33        | \$0.28        |
| TOT CN        | \$0.13         | \$0.07         | -\$0.04        | \$180        | \$205        | \$177        | \$29            | \$27            | \$18            | \$0.47        | \$0.44        | \$0.31        |
| TRP CN        | \$0.98         | \$0.83         | \$0.76         | \$3,617      | \$3,424      | \$3,256      | \$618           | \$1,803         | \$1,908         | \$1.58        | \$1.60        | \$1.45        |
| TTI           | -\$0.25        | -\$0.46        | \$0.01         | \$228        | \$199        | \$238        | \$13            | \$26            | \$42            | \$0.24        | -\$0.27       | \$0.15        |
| VK FP         | -\$0.31        | -\$0.40        | -\$0.21        | \$1,070      | \$862        | \$978        | -\$141          | -\$51           | \$24            | \$0.08        | -\$0.55       | -\$0.06       |
| WFT           | -\$1.95        | -\$0.25        | -\$0.18        | \$1,490      | \$1,423      | \$1,472      | -\$1,552        | \$108           | \$165           | \$0.10        | -\$0.19       | -\$0.01       |
| WG            | NC             | NC             | \$0.02         | \$218        | \$201        | NC           | -\$44           | -\$6            | \$31            | NC            | NC            | \$0.30        |
| XDC CN        | -\$0.12        | -\$0.08        | -\$0.02        | \$16         | \$21         | \$25         | -\$4            | \$0             | \$4             | -\$0.02       | -\$0.01       | \$0.05        |
| <b>Median</b> | <b>-\$0.06</b> | <b>-\$0.06</b> | <b>-\$0.02</b> | <b>\$279</b> | <b>\$243</b> | <b>\$268</b> | <b>\$28.51</b>  | <b>\$35.16</b>  | <b>\$37.96</b>  | <b>\$0.23</b> | <b>\$0.07</b> | <b>\$0.27</b> |

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Source: Bloomberg; compiled by EnerCom, Inc for Oil & Gas 360<sup>TM</sup>.