

# Exploration and Production Q2, 2019 Estimates



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As of 7/16/2019

(in millions except for per share data)

Ticker	EPS Q4, 2018	EPS Q1, 2019	EPS Q2, 2019	Rev Q4, 2018	Rev Q1, 2019	Rev Q2, 2019	EBITDA Q4, 2018	EBITDA Q1, 2019	EBITDA Q2, 2019	CFPS Q4, 2018	CFPS Q1, 2019	CFPS Q2, 2019
AAV CN	\$0.14	\$0.00	\$0.01	\$72	\$80	NC	\$48	\$52	\$106	\$0.23	\$0.24	\$0.19
APA	-\$1.00	-\$0.12	\$0.20	\$1,737	\$1,677	\$1,642	\$383	\$908	\$983	\$2.75	\$1.59	\$1.88
APC	\$0.21	-\$0.03	\$0.56	\$3,241	\$3,224	\$3,326	\$1,293	\$1,999	\$1,955	\$3.30	\$2.30	\$3.17
AR	-\$0.39	\$3.17	-\$0.02	\$1,243	\$1,212	\$1,005	\$217	\$406	\$271	\$2.62	\$1.75	\$0.81
AREX	\$0.01	-\$0.18	-\$0.09	\$22	\$19	\$22	\$12	\$2	\$12	\$0.06	-\$0.01	\$0.04
AXAS	\$0.33	-\$0.15	\$0.05	\$27	\$35	\$40	\$13	\$20	\$24	\$0.08	\$0.17	\$0.13
BCEI	\$5.16	-\$0.34	\$1.43	\$66	\$73	\$81	\$43	\$45	\$52	\$2.41	\$2.03	\$2.49
BIR CN	\$0.26	\$0.06	\$0.05	\$150	\$183	\$144	\$81	\$123	\$79	\$0.35	\$0.36	\$0.33
BNE CN	-\$0.33	\$0.04	\$0.09	\$35	\$46	\$57	NC	\$28	NC	NC	\$0.45	\$0.81
BNP CN	\$0.31	-\$0.15	-\$0.02	\$119	\$116	NC	\$56	\$53	NC	\$0.24	\$0.20	\$0.16
BTE CN	-\$0.41	\$0.02	\$0.07	\$276	\$391	\$376	-\$169	\$239	\$260	\$0.30	\$0.28	\$0.41
BXE CN	-\$14.82	-\$2.88	-\$1.12	\$60	\$64	NC	\$22	\$22	NC	\$4.66	\$1.12	\$0.29
CDEV	\$0.12	-\$0.03	\$0.11	\$229	\$214	\$239	\$157	\$112	\$161	\$0.66	\$0.38	\$0.54
CHK	\$0.53	-\$0.03	-\$0.04	\$2,480	\$2,437	\$2,385	\$572	\$641	\$636	\$0.45	\$0.33	\$0.28
CKE CN	-\$0.09	-\$0.01	NC	\$6	\$6	NC	\$1	\$0	NC	\$0.00	\$0.00	\$0.00
CLR	\$0.53	\$0.50	\$0.65	\$1,124	\$1,138	\$1,201	\$819	\$802	\$902	\$2.55	\$1.94	\$2.23
CNQ CN	-\$0.64	\$0.80	\$0.89	\$3,702	\$5,221	\$5,676	\$1,222	\$2,476	\$3,007	\$1.16	\$0.83	\$2.18
CNX	\$0.51	-\$0.44	\$0.12	\$472	\$432	\$379	\$251	\$105	\$221	\$0.98	\$1.56	\$1.03
COG	\$0.64	\$0.62	\$0.35	\$716	\$642	\$499	\$470	\$445	\$318	\$0.73	\$1.38	\$0.72
COP	\$1.62	\$1.61	\$1.06	\$9,666	\$9,150	\$9,288	\$3,753	\$3,757	\$3,703	\$3.29	\$2.54	\$2.69
CPE	\$0.68	-\$0.09	\$0.19	\$162	\$153	\$165	\$119	\$113	\$120	\$0.67	\$0.33	\$0.52
CPG CN	-\$4.37	\$0.00	\$0.19	\$535	\$792	\$910	-\$3,460	\$526	\$2	\$0.66	\$0.76	\$0.88
CQE CN	-\$0.24	-\$0.16	NC	\$12	\$13	NC	\$4	\$0	NC	\$0.33	\$0.01	NC
CR CN	\$0.12	\$0.04	\$0.01	\$50	\$54	\$54	\$53	\$19	\$29	\$0.15	\$0.07	\$0.15
CRC	\$7.12	-\$1.38	\$0.37	\$768	\$793	\$672	\$595	\$212	\$290	\$1.40	\$3.24	\$3.11
CRK	\$0.48	\$0.13	\$0.23	\$153	\$127	\$131	\$118	\$100	\$99	\$0.94	\$0.71	\$0.68
CRZO	\$2.79	\$1.59	\$0.69	\$242	\$230	\$261	\$170	\$149	\$186	\$2.06	\$1.36	\$1.80
CVE CN	-\$1.10	\$0.09	\$0.34	\$6,036	\$5,023	\$5,460	-\$699	\$897	\$1,243	\$0.39	\$0.35	\$0.86
CXO	\$7.56	-\$3.49	\$0.85	\$1,087	\$1,104	\$1,159	\$777	\$680	\$764	\$3.48	\$3.13	\$3.58
DEE CN	-\$0.09	-\$0.10	\$0.00	\$24	\$29	NC	\$12	\$16	\$14	\$0.05	\$0.05	\$0.07
DNR	\$0.39	-\$0.06	\$0.12	\$311	\$311	\$335	\$134	\$133	\$166	\$0.30	\$0.14	\$0.30
DVN	\$2.50	-\$0.74	\$0.42	\$2,413	\$2,171	\$2,075	\$2,112	\$132	\$775	\$1.18	\$0.88	\$1.73
ECA	\$1.08	-\$0.20	\$0.19	\$2,381	\$1,235	\$1,948	\$1,702	\$200	\$927	\$0.59	\$0.43	\$0.69
EGY	\$0.17	\$0.10	NC	\$28	\$20	NC	\$18	\$7	NC	\$0.02	\$0.23	NC
EOG	\$1.55	\$1.10	\$1.36	\$4,284	\$4,104	\$4,443	\$2,043	\$1,875	\$2,121	\$3.61	\$2.79	\$3.51
EPEG	-\$3.70	-\$0.56	-\$0.15	\$479	\$237	NC	-\$718	\$41	\$147	\$0.17	\$0.29	\$0.27
EPM	\$0.12	\$0.07	\$0.10	\$11	\$10	\$11	\$6	\$5	\$6	\$0.20	\$0.13	\$0.15
EQT	-\$2.50	\$0.75	\$0.04	\$1,231	\$1,214	\$951	-\$117	\$577	\$465	\$2.08	\$3.42	\$1.61
ERF CN	\$1.03	\$0.08	\$0.29	\$324	\$298	\$188	\$187	\$161	\$195	\$0.91	\$0.46	\$0.74
FANG	\$2.50	\$0.06	\$1.86	\$626	\$879	\$1,069	\$422	\$662	\$830	\$3.37	\$2.29	\$4.73
GPOR	\$0.78	\$0.38	\$0.25	\$375	\$321	\$329	\$288	\$256	\$206	\$0.84	\$1.14	\$1.06
GTE	-\$0.03	\$0.01	\$0.07	\$137	\$153	\$176	\$84	\$93	NC	\$0.18	\$0.12	\$0.21
GXO CN	\$0.11	-\$0.05	NC	\$4	\$9	NC	\$2	\$5	NC	-\$0.02	\$0.06	\$0.10
HES	-\$0.05	\$0.09	-\$0.08	\$1,653	\$1,572	\$1,549	\$664	\$838	\$640	\$3.02	\$0.80	\$1.72
HK	\$0.93	-\$2.12	-\$0.06	\$58	\$52	\$63	\$119	-\$268	\$31	\$0.19	-\$0.23	\$0.13
HPR	\$1.06	-\$0.46	-\$0.05	\$126	\$107	\$113	\$88	\$70	\$76	\$0.34	\$0.37	\$0.30
HSE CN	\$0.21	\$0.32	\$0.32	\$4,992	\$4,574	\$5,339	\$975	\$1,058	\$1,110	\$1.31	\$0.54	\$0.98
JAG	\$0.87	-\$0.44	\$0.13	\$138	\$127	\$147	\$78	\$117	\$109	\$0.52	\$0.37	\$0.47
KEL CN	\$0.02	\$0.05	\$0.02	\$95	\$98	\$35	\$64	\$48	\$210	\$0.35	\$0.29	\$0.27
LGCYQ	\$0.73	-\$0.70	NC	\$125	\$118	NC	\$54	\$40	NC	\$0.16	\$0.32	NC
LPI	\$0.65	-\$0.04	\$0.20	\$222	\$205	\$215	\$123	\$164	\$143	\$0.56	\$0.34	\$0.56
MCF	-\$1.16	-\$0.26	-\$0.13	\$19	\$15	\$14	-\$20	\$4	\$5	-\$0.06	\$0.00	\$0.09
MEG CN	-\$0.67	-\$0.16	\$0.17	\$575	\$898	\$834	\$27	\$226	\$265	\$0.31	-\$0.23	\$0.65
MR	\$1.81	-\$0.55	\$0.01	\$144	\$141	\$142	\$57	\$35	\$62	\$6.53	-\$0.35	\$1.55
MRO	\$0.47	\$0.21	\$0.16	\$1,395	\$1,235	\$1,425	\$1,016	\$776	\$897	\$1.03	\$0.63	\$0.99
MTDR	\$1.18	-\$0.15	\$0.25	\$215	\$220	\$221	\$146	\$133	\$141	\$1.64	\$0.51	\$1.09
MUR	\$0.60	\$0.23	\$0.28	\$665	\$591	\$628	\$411	\$392	\$393	\$1.29	\$1.97	\$1.83
NBL	-\$1.72	-\$0.65	-\$0.07	\$1,196	\$1,066	\$1,074	-\$683	\$582	\$601	\$1.17	\$1.10	\$1.11
NFG	\$1.19	\$1.05	\$0.66	\$490	\$553	\$399	\$226	\$219	\$171	\$1.21	\$2.74	\$1.61
NOG	\$0.58	-\$0.29	\$0.12	\$443	-\$7	\$158	\$403	-\$50	\$116	\$0.31	\$0.27	\$0.25
NVA CN	\$0.46	-\$0.16	\$0.07	\$127	\$132	\$106	\$68	\$78	\$190	\$0.31	\$0.24	\$0.31
OAS	\$0.71	-\$0.37	\$0.04	\$548	\$589	\$482	\$189	\$265	\$253	\$0.75	\$0.56	\$0.67
OXY	\$0.93	\$0.84	\$1.04	\$4,762	\$4,004	\$3,938	\$1,879	\$1,843	\$2,264	\$3.32	\$1.27	\$2.65
PDCE	\$2.71	-\$1.82	\$0.55	\$367	\$316	\$346	\$406	\$73	\$229	\$4.71	\$2.75	\$3.23
PE	\$0.19	-\$0.09	\$0.35	\$339	\$410	\$485	\$68	\$296	\$355	\$1.15	\$0.76	\$1.10
PEY CN	\$0.13	\$0.15	\$0.09	\$139	\$145	NC	\$108	\$113	\$98	\$0.62	\$0.56	\$0.52
PEY CN	\$0.13	\$0.15	\$0.09	\$139	\$145	NC	\$108	\$113	\$98	\$0.62	\$0.56	\$0.52
PHX	\$0.75	-\$0.11	NC	\$17	\$8	NC	\$21	\$2	NC	\$0.24	\$0.30	NC
PMT CN	-\$0.01	-\$0.08	NC	\$24	\$20	\$22	\$17	\$1	NC	\$0.09	\$0.15	\$0.07
PNE CN	-\$0.09	-\$0.02	NC	\$28	\$30	\$13	\$5	\$8	NC	\$0.00	\$0.03	\$0.00
POU CN	-\$0.98	-\$0.59	-\$0.30	\$199	\$231	NC	\$177	-\$9	\$153	\$0.10	\$0.68	\$0.47
PONY CN	\$0.39	-\$0.02	-\$0.03	\$125	\$107	NC	\$77	\$66	NC	\$0.30	\$0.33	\$0.11
PXD	\$1.89	\$2.06	\$2.10	\$2,037	\$2,248	\$1,345	\$845	\$757	\$978	\$5.35	\$3.57	\$5.45
PXT CN	\$0.35	\$0.54	NC	\$233	\$217	NC	\$163	\$149	NC	\$1.37	\$0.75	\$0.95
QEP	-\$2.66	-\$0.49	\$0.05	\$380	\$275	\$310	-\$964	\$113	\$170	\$0.60	\$0.33	\$0.60

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RRC	-\$7.15	\$0.01	\$0.04	\$881	\$835	\$719	-\$1,636	\$200	\$222	\$0.87	\$1.05	\$0.68
SBOW	\$4.85	\$1.37	\$1.44	\$88	\$72	\$72	\$67	\$51	\$53	\$2.87	\$4.32	\$3.67
SGY CN	-\$0.29	-\$0.03	\$0.02	\$57	\$87	\$88	-\$57	\$39	\$51	\$0.10	\$0.09	\$0.15
SM	\$2.76	-\$1.58	-\$0.10	\$394	\$341	\$399	\$612	\$168	\$239	\$1.60	\$1.06	\$1.83
SNMP	\$0.39	-\$0.61	NC	\$30	\$17	NC	\$19	\$7	NC	\$0.94	\$1.08	NC
SWN	\$0.54	\$1.10	\$0.11	\$1,076	\$980	\$671	\$377	\$326	\$211	\$0.45	\$0.82	\$0.35
TOG CN	-\$0.11	\$0.03	\$0.06	\$95	\$119	NC	\$28	\$76	\$204	\$0.34	\$0.25	\$0.37
TVE CN	\$0.08	-\$0.02	\$0.05	\$68	\$85	\$99	\$33	\$58	\$68	\$0.22	\$0.21	\$0.26
TVL CN	-\$0.09	\$0.00	NC	\$1	\$2	NC	-\$8	\$0	NC	\$0.00	\$0.00	\$0.01
UNT	-\$1.49	-\$0.07	\$0.16	\$215	\$190	\$196	-\$51	\$75	\$85	\$2.14	\$1.47	\$1.38
VET CN	\$2.10	\$0.26	\$0.58	\$347	\$478	\$456	\$324	\$273	\$276	\$1.21	\$1.34	\$1.57
VII CN	\$0.68	\$0.03	\$0.29	\$756	\$706	\$719	\$748	\$209	\$385	\$1.14	\$0.73	\$0.96
WCP CN	\$0.02	-\$0.13	\$0.09	\$265	\$293	\$358	\$154	\$62	\$195	\$0.38	\$0.33	\$0.40
WLL	\$2.24	-\$0.76	\$0.33	\$457	\$391	\$465	\$271	\$217	\$298	\$3.13	\$1.63	\$2.80
WPX	\$0.84	-\$0.11	\$0.09	\$560	\$557	\$574	\$751	\$83	\$341	\$0.54	\$0.65	\$0.71
WTI	\$0.96	-\$0.34	\$0.12	\$148	\$116	\$124	\$197	\$3	\$69	\$2.31	\$0.60	\$0.38
XEC	\$3.37	\$0.26	\$1.28	\$620	\$568	\$619	\$587	\$405	\$418	\$4.19	\$2.61	\$3.62
YGR CN	\$0.16	\$0.13	\$0.14	\$35	\$37	\$43	\$25	\$28	\$29	\$0.30	\$0.27	\$0.33
YUMA	-\$2.11	-\$10.35	NC	\$5	\$4	NC	-\$4	-\$9	NC	-\$0.59	\$0.21	NC
ZAR CN	-\$18.58	\$1.20	NC	\$6	\$7	NC	-\$22	\$28	NC	-\$1.56	-\$0.05	NC
<b>Median</b>	<b>\$0.33</b>	<b>-\$0.03</b>	<b>\$0.12</b>	<b>\$233</b>	<b>\$220</b>	<b>\$378</b>	<b>\$108</b>	<b>\$113</b>	<b>\$206</b>	<b>\$0.64</b>	<b>\$0.51</b>	<b>\$0.68</b>

(1) Bloomberg Best estimate. Companies with no reported Bloomberg Best estimate are marked "NC."

Source: Bloomberg; compiled by EnerCom, Inc for Oil & Gas 360™.

# OilService Q2, 2019 Estimates



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Ticker	EPS Q4, 2018	EPS Q1, 2019	EPS Q2, 2019	Rev Q4, 2018	Rev Q1, 2019	Rev Q2, 2019	EBITDA Q4, 2018	EBITDA Q1, 2019	EBITDA Q2, 2019	CFPS Q4, 2018	CFPS Q1, 2019	CFPS Q2, 2019
AETI	-\$0.15	-\$0.06	NC	NC	\$1	NC	\$2	-\$1	NC	-\$0.16	-\$0.15	NC
ALA CN	\$0.64	\$2.93	-\$0.06	\$1,727	\$1,898	\$1,008	\$325	\$414	\$206	-\$0.22	\$1.55	\$0.39
BAS	-\$1.76	-\$1.02	-\$0.87	\$230	\$197	\$205	\$23	\$13	\$15	\$0.68	\$0.07	\$0.23
BHGE	\$0.28	\$0.06	\$0.19	\$6,264	\$5,615	\$5,803	\$735	\$708	\$687	\$2.35	-\$0.36	\$0.70
CEU CN	\$0.06	\$0.01	\$0.01	\$348	\$333	\$298	\$36	\$38	\$35	\$0.06	\$0.19	\$0.09
CFW CN	-\$0.02	-\$0.25	-\$0.15	\$499	\$475	\$453	\$50	\$33	\$39	\$0.92	\$0.50	\$0.09
CKH	-\$0.26	\$0.42	NC	\$214	\$210	\$215	\$43	\$45	\$34	\$0.75	\$1.90	NC
CLB	\$0.20	\$0.91	\$0.46	\$173	\$169	\$173	\$24	\$22	\$35	\$0.86	\$0.57	\$0.52
CRR	-\$0.80	-\$0.73	-\$0.51	\$50	\$47	\$52	-\$11	-\$7	-\$5	\$0.12	-\$0.13	NC
DO	-\$0.58	-\$0.53	-\$0.89	\$233	\$234	\$230	\$49	\$47	-\$8	\$0.32	\$0.02	-\$0.14
DRQ	-\$2.09	-\$0.17	\$0.03	\$97	\$94	\$97	-\$89	\$3	\$11	\$0.36	\$0.02	\$0.33
DWSN	-\$0.51	-\$0.01	-\$0.41	\$28	\$51	\$25	-\$5	\$6	-\$4	\$0.00	-\$0.07	-\$0.20
EFX CN	\$0.36	\$0.19	\$0.39	\$467	\$485	\$558	\$75	\$55	\$79	\$1.22	\$1.37	\$0.75
EMES	NC	NC	-\$0.24	NC	NC	\$60	NC	NC	\$3	NC	NC	NC
ENSV	-\$0.01	\$0.08	-\$0.05	\$15	\$26	\$9	\$2	\$7	-\$1	-\$0.08	-\$0.05	\$0.12
ESI CN	\$0.98	-\$0.14	-\$0.15	\$346	\$445	\$416	\$82	\$103	\$94	\$0.39	\$0.33	\$0.38
ESV	-\$1.88	-\$1.75	-\$1.28	\$399	\$406	\$583	\$12	\$50	\$36	\$0.24	-\$0.22	-\$0.37
FET	-\$3.52	-\$0.07	-\$0.05	\$273	\$272	\$257	-\$362	\$25	\$19	\$0.25	\$0.16	\$0.17
FI	-\$0.07	-\$0.13	-\$0.05	\$146	\$144	\$148	\$7	\$8	\$15	\$0.01	-\$0.13	\$0.06
FLR	\$0.36	-\$0.42	\$0.52	\$4,801	\$4,193	\$4,723	\$220	\$34	\$174	\$1.24	-\$0.13	\$0.73
FTI	-\$5.00	\$0.05	\$0.35	\$3,323	\$2,913	\$3,270	-\$1,482	\$349	\$380	\$0.35	\$0.27	\$0.35
FTK	\$0.15	\$0.57	-\$0.15	\$43	\$43	\$45	-\$9	-\$11	-\$8	\$0.07	-\$0.44	-\$0.12
GEI CN	\$0.11	\$0.44	\$0.14	\$1,222	\$1,749	\$1,917	\$123	\$124	\$88	\$1.65	-\$0.02	\$0.52
GEOS	-\$0.44	\$0.05	NC	\$18	\$26	NC	-\$2	\$6	NC	\$0.10	-\$0.31	NC
GIFI	-\$0.31	-\$0.20	-\$0.11	\$60	\$68	\$67	-\$2	-\$1	\$0	-\$0.11	-\$0.56	\$0.04
HAL	\$0.76	\$0.17	\$0.30	\$5,936	\$5,737	\$5,967	\$1,030	\$877	\$921	\$0.98	-\$0.05	\$0.68
HCLP	NC	NC	-\$0.04	\$162	\$160	\$177	\$11	\$16	\$19	NC	NC	\$0.10
HLX	-\$0.09	\$0.01	\$0.14	\$158	\$167	\$204	\$24	\$47	\$57	\$0.31	-\$0.23	\$0.33
HOS	-\$0.64	-\$0.97	-\$0.77	\$54	\$54	\$66	\$12	\$3	\$9	-\$0.44	-\$0.69	-\$0.37
HP	\$0.17	\$0.55	\$0.35	\$741	\$721	\$687	\$196	\$238	\$202	\$1.92	\$1.82	\$1.73
ICD	-\$0.11	-\$0.03	-\$0.03	\$63	\$60	\$54	\$7	\$12	\$13	\$0.13	\$0.10	\$0.11
IO	-\$1.38	-\$1.52	-\$0.92	\$75	\$37	\$32	\$2	-\$1	-\$1	\$1.03	\$1.10	NC
IPL CN	\$0.36	\$0.24	\$0.30	\$631	\$659	\$602	\$304	\$258	\$288	\$0.64	\$0.45	\$0.57
KBR	\$0.31	\$0.28	\$0.39	\$1,330	\$1,340	\$1,370	\$104	\$137	\$104	\$0.91	\$0.34	\$0.33
KEG	-\$1.14	-\$1.15	-\$0.89	\$117	\$109	\$123	\$5	\$0	\$6	\$0.65	-\$0.56	-\$0.18
KEX	-\$0.41	\$0.74	\$0.79	\$721	\$745	\$767	\$38	\$137	\$136	\$1.25	\$0.65	\$1.69
KEY CN	\$0.79	\$0.16	\$0.47	\$1,142	\$837	\$1,089	\$236	\$123	\$216	\$1.09	\$1.06	\$0.72
LBRT	\$0.28	\$0.27	\$0.28	\$473	\$535	\$536	\$76	\$89	\$82	\$1.85	\$0.73	\$0.62
MDR	-\$15.33	-\$0.39	\$0.11	\$2,073	\$2,211	\$2,260	-\$2,407	\$129	\$199	-\$1.57	-\$1.35	\$0.58
MTZ	\$0.42	\$0.57	\$1.12	\$1,918	\$1,518	\$1,802	\$140	\$162	\$197	\$6.57	-\$0.62	\$4.88
NBR	-\$0.55	-\$0.36	-\$0.23	\$782	\$800	\$802	\$148	\$202	\$203	\$0.71	\$0.20	\$0.40
NE	-\$0.13	-\$0.29	-\$0.47	\$310	\$283	\$270	\$92	\$90	\$67	\$0.52	-\$0.16	\$0.00
NOV	\$0.03	-\$0.20	-\$0.06	\$2,398	\$1,940	\$2,092	\$258	\$162	\$178	\$0.58	-\$0.10	\$0.45
NR	\$0.12	\$0.01	\$0.06	\$248	\$211	\$217	\$32	\$24	\$23	\$0.48	\$0.03	\$0.20
OII	-\$0.65	-\$0.25	-\$0.25	\$495	\$494	\$529	\$32	\$38	\$40	\$0.01	\$0.19	\$0.26
OIS	-\$0.24	-\$0.25	-\$0.11	\$274	\$251	\$274	\$23	\$25	\$29	\$0.39	\$0.58	\$0.46
PD CN	-\$0.68	\$0.09	-\$0.10	\$427	\$434	\$346	\$134	\$108	\$78	\$0.32	\$0.14	\$0.18
PES	-\$0.19	-\$0.19	-\$0.16	\$142	\$147	\$151	\$19	\$19	\$19	\$0.23	-\$0.14	\$0.16
PHX CN	-\$0.32	-\$0.02	-\$0.04	\$92	\$92	\$76	\$8	\$10	\$9	-\$0.04	\$0.18	\$0.16
POWL	-\$0.23	\$0.08	\$0.20	\$109	\$124	\$132	\$0	\$4	\$8	\$0.79	\$1.46	NC
PPL CN	\$0.66	\$0.55	\$0.56	\$1,529	\$1,987	\$1,727	\$550	\$540	\$719	\$1.33	\$1.19	\$1.08
PSD CN	\$0.02	-\$0.05	NC	\$4	\$5	\$11	\$3	\$1	\$9	\$0.05	\$0.03	NC
PSI CN	\$0.24	\$0.22	\$0.13	\$82	\$82	\$68	\$35	\$40	\$29	\$0.27	\$0.10	\$0.39
PTEN	-\$0.93	-\$0.14	-\$0.21	\$796	\$704	\$671	\$2	\$194	\$172	\$1.12	\$0.87	\$0.81
PWR	\$0.38	\$0.83	\$0.80	\$3,112	\$2,807	\$2,893	\$214	\$184	\$233	\$0.92	-\$0.57	\$1.32
RDC	-\$0.11	NC	-\$1.00	\$179	NC	\$156	\$44	NC	-\$10	-\$0.38	NC	-\$0.11
RES	\$0.06	\$0.00	\$0.05	\$377	\$335	\$365	\$63	\$45	\$57	\$0.31	\$0.36	\$0.28
RIG	-\$0.48	-\$0.28	-\$0.35	\$748	\$754	\$776	\$291	\$210	\$191	\$0.47	-\$0.08	-\$0.02
SAEX	-\$7.75	\$1.03	NC	\$26	\$93	NC	-\$11	\$15	NC	-\$2.37	-\$2.14	NC
SDPI	-\$0.05	-\$0.01	-\$0.01	\$3	\$5	\$5	\$0	\$1	\$1	\$0.03	\$0.04	\$0.03
SDY CN	-\$0.09	\$0.03	-\$0.01	\$32	\$31	\$28	\$11	\$9	\$7	\$0.11	\$0.24	\$0.10
SES CN	\$0.09	\$0.01	-\$0.03	\$773	\$789	\$717	\$57	\$43	\$35	\$0.37	\$0.36	\$0.18
SLB	\$0.39	\$0.30	\$0.35	\$8,180	\$7,879	\$8,109	\$1,678	\$1,545	\$1,627	\$1.68	\$0.24	\$1.06
SLCA	-\$3.44	-\$0.26	\$0.03	\$357	\$379	\$398	-\$228	\$141	\$73	\$0.58	\$0.15	\$0.65
SPM IM	-\$0.15	NC	\$0.04	\$4,728	NC	\$2,139	\$347	NC	\$278	\$0.42	NC	\$0.18
SPN	-\$4.85	-\$0.31	-\$0.22	\$539	\$467	\$466	-\$659	\$79	\$65	\$0.53	\$0.18	\$0.28
TCW CN	-\$0.52	-\$0.02	-\$0.12	\$168	\$246	\$113	-\$133	\$27	-\$10	\$0.16	\$0.01	-\$0.03
TDW	-\$2.83	-\$0.58	-\$0.14	\$110	\$122	\$131	-\$53	\$10	\$23	-\$0.57	-\$0.08	\$0.40
THR	\$0.30	\$0.21	\$0.26	\$119	\$114	\$90	\$25	\$21	\$18	\$0.24	\$0.41	\$0.33
TOT CN	\$0.19	\$0.10	\$0.02	\$220	\$222	\$194	\$29	\$28	\$23	\$0.60	\$0.99	\$0.44
TRP CN	\$1.19	\$1.09	\$1.09	\$3,904	\$3,487	\$3,538	\$1,703	\$2,145	\$2,292	\$2.23	\$2.12	\$1.81
TTI	\$0.04	-\$0.09	-\$0.02	\$282	\$244	\$285	\$42	\$49	\$46	\$0.36	\$0.06	\$0.22
VK FP	-\$0.20	-\$0.20	-\$0.16	\$1,116	\$1,025	\$1,062	\$1	\$62	\$64	\$0.28	-\$0.33	-\$0.03
<b>Median</b>	<b>-\$0.11</b>	<b>-\$0.01</b>	<b>-\$0.03</b>	<b>\$310</b>	<b>\$277</b>	<b>\$292</b>	<b>\$27</b>	<b>\$42</b>	<b>\$37</b>	<b>\$0.37</b>	<b>\$0.10</b>	<b>\$0.30</b>

(1) Bloomberg Best estimate. Companies with no reported Bloomberg Best estimate are marked "NC."

Source: Bloomberg; compiled by EnerCom, Inc for Oil & Gas 360<sup>IM</sup>.