

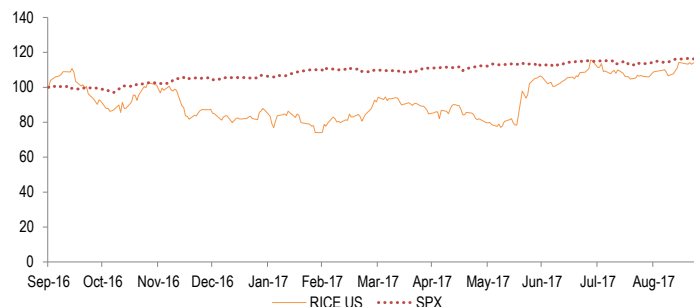
Rice Energy Inc

Ticker: RICE

Rice Energy Inc. operates as a gas exploration company. The Company explores and develops natural gas and oil properties. Rice Energy serves customers in the United States.

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STOCK & CREDIT

Stock Price (as of: 09/29/2017)

Price	28.85	1 Month Return	5.45%
52 Week High / Low	29.55 / 18.3	6 Month Return	21.73%
Market Cap	6,168.06	1 Year Return	10.49%

Credit

S&P	B+ *	Outlook	--
Moody's	--	Outlook	--
Fitch	--	Outlook	--

RATIOS

Profitability	2016Y	2016Q3	2016Q4	2017Q1	2017Q2
Return on Assets	-4.58	-7.76	-4.58	-4.53	-0.62
Return on Equity	-14.24	-19.56	-14.24	-14.89	-3.69
Return on Capital	-3.52	-5.83	-3.52	-3.44	1.56
Gross Margin	40.82	43.29	40.55	44.49	47.63
EBITDA Margin	51.65	57.47	49.16	43.81	66.67
Operating Margin	13.88	21.71	10.98	7.82	31.47
Profit Margin	-27.53	31.83	-53.30	-6.89	20.09
Liquidity	2016Y	2016Q3	2016Q4	2017Q1	2017Q2
Quick Ratio	1.26	5.37	1.26	0.98	1.04
Current Ratio	1.30	5.60	1.30	1.02	1.08
Cash Ratio	0.88	4.76	0.88	0.65	0.33
Total Debt/Total Capital	22.36	25.83	22.36	22.69	22.78
Cash & Equiv/Current Assets	67.69	85.06	67.69	63.40	30.89
CFO/Total Debt	0.32	0.40	0.31	0.39	0.37
Working Capital	162	1,229	162	14	39

FINANCIAL STATEMENTS

Income Statement	2016Y	2016Q3	2016Q4	2017Q1	2017Q2
Revenue	980	234	319	381	416
Operating Profit (Loss)	136	51	35	30	131
Pretax Income (Loss)	-391	172	-301	-2	171
Income Before XO	-249	91	-204	-1	137
Net Income	-270	74	-170	-26	84
Basic EPS Before Abnormal Items	-0.03	-0.07	0.30	0.11	0.11
Basic EPS	-1.84	0.42	-0.88	-0.17	0.31
Diluted EPS Before Abnormal Item	-0.03	-0.08	0.30	0.11	0.10
Diluted EPS	-1.84	0.41	-0.88	-0.17	0.30
Dividends Per Share	0.00	0.00	0.00	0.00	0.00
EBITDA	506	134	157	167	277

Balance Sheet	2016Y	2016Q3	2016Q4	2017Q1	2017Q2
Total Current Assets	694	1,497	694	680	523
Total Long-Term Assets	7,123	4,091	7,123	7,271	7,472
Total Assets	7,818	5,588	7,818	7,951	7,995
Total Current Liabilities	533	267	533	666	484
Total Long-Term Liabilities	1,998	1,552	1,998	2,027	2,090
Total Liabilities	2,531	1,819	2,531	2,692	2,573
Total Shareholders' Equity	5,287	3,769	5,287	5,259	5,422
Shares Outstanding	202.61	196.59	202.61	202.61	211.64

Cash Flow	2016Y	2016Q3	2016Q4	2017Q1	2017Q2
Net Income	-270	74	-170	-26	84
Cash From Operating Activities	486	177	89	268	59
Cash From Investing Activities	-1,918	-468	-957	-302	-364
Cash From Financing Activities	1,750	998	49	-5	36
Net Changes in Cash	318	708	-820	-39	-269
Free Cash Flow	-1,376	-20	-1,083	-34	-306
Free Cash Flow Per Basic Share	-8.48	-0.13	-5.36	-0.17	-1.48
Free Cash Flow Per Diluted Share	-8.48	-0.13	-5.36	-0.17	-1.47
Cash Flow Per Share	3.00	1.13	0.44	1.32	0.29

Source: Bloomberg, Enercom Analytics

PRODUCTION & COSTS

Production	2016Y	2016Q3	2016Q4	2017Q1	2017Q2
Oil (MMBBL/Day)	1	0	2	2	2
Gas (MMCF/Day)	826	745	1,131	1,258	1,340
Total (MBOE/Day)	139	125	191	212	226
Costs	2012Y	2013Y	2014Y	2015Y	2016Y
Production Costs	20	45	70	202	188
Development Costs	--	--	734	617	585
Exploration Costs	--	--	4	1	2
DD&A	28	72	156	308	368

RESERVES

Reserve Volumes (MMBOE)	2012Y	2013Y	2014Y	2015Y	2016Y
Revisions	-16.15	0.13	7.84	-45.71	2.87
Improved Recovery	0.00	0.00	0.00	0.00	0.00
Extensions & Discoveries	29.49	16.77	115.37	144.84	277.97
Purchases	0.00	0.00	47.07	0.00	154.12
Sales	0.00	0.00	0.00	0.00	0.00
Production	-1.46	-3.83	-16.29	-33.55	-50.73
Other	0.00	0.00	0.00	0.00	0.00
Total Reserves	50.71	63.78	217.76	283.34	667.55
Oil Reserves	--	--	--	--	--
Gas Reserves	50.71	63.78	217.76	283.34	667.55
Oil Percentage	--	--	--	--	--
Reserves Metrics	2012Y	2013Y	2014Y	2015Y	2016Y
3-Yr F&D per BOE	0.00	0.00	0.00	0.00	3.86
Production Replacement	913%	441%	1045%	295%	857%

DRILLING ACTIVITY

New Wells	2012Y	2013Y	2014Y	2015Y	2016Y
Exploration	--	--	--	--	--
Developed	--	--	--	--	--
Dry	--	--	--	0	0
Productive Wells	2012Y	2013Y	2014Y	2015Y	2016Y
Oil	--	--	--	48	49
Gas	--	--	--	--	--
Acreage (Thousands)	2012Y	2013Y	2014Y	2015Y	2016Y
Developed	--	--	--	35	63
Undeveloped	--	--	--	113	222

